



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**Thursday, April 17, 2008  
9:00 A.M.**

South Florida Workforce Investment Board Headquarters  
7300 Corporate Center Drive  
5th Floor - Conference Room 3  
Miami, Florida 33126

### **AGENDA**

1. Call to Order and Introductions
2. Approval of Minutes of the February 21, 2008 Meeting of the SFWIB
3. Chairman's Report
  - a. Strategic Plan Discussion
4. Executive Director's Report
  - a. Reemployment and Eligibility Assessment (REA) Allocation
  - b. WIA/Wagner Peyser Planning Estimate
5. Finance Committee Report
  - a. Fiscal Year 2006-2007 Audit Report
  - b. February 2008 Financial Report
6. Economic Development and Industry Sector (EDIS) Committee Report
  - a. State of The Workforce /Event Update
7. Youth Council Report
  - a. Approval of Youth Services Informal Resolution Conference Recommendations
  - b. Approval of Miami-Dade County Public Schools Informal Resolution Conference Result
  - c. Approval of Youth Services Utilizing The Children's Trust Funds Negotiations

"Section 445.007 (1), Florida Statutes states that: "If the regional workforce board enters into a contract with an organization or individual represented on the board of directors, the contract must be approved by a two-thirds vote of the entire board..." Regardless of whether or not you will be attending the meeting of the South Florida Workforce Investment Board, please contact and advise the staff of SFWIB of any such item appearing on the foregoing agenda as soon as possible and prior to any such item being brought before the Board for discussion or vote or both. Thank you for your cooperation and assistance."

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**South Florida Workforce Investment Board**

**April 17, 2008**

**MINUTES OF SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING FEBRUARY 21, 2008**

South Florida Workforce Investment Board Meeting  
 February 21, 2008, at 9:00 A.M.  
 South Florida Workforce Investment Board Headquarters  
 7300 Corporate Center Drive, 5th Floor - Conference Room 3

<b>SFWI BOARD MEMBERS IN ATTENDANCE</b>	<b>SFWI BOARD MEMBERS <u>NOT</u> IN ATTENDANCE</b>	<b>OTHER ATTENDEES</b>
<ol style="list-style-type: none"> <li>1. Margolis, Edward, Chairperson</li> <li>2. Adrover, Bernardo</li> <li>3. Barsell, Debra</li> <li>4. Brown, Clarence</li> <li>5. Cerezo, Luis</li> <li>6. Datorre, Roberto</li> <li>7. Diggs, Bill</li> <li>8. Etter, Stephanie</li> <li>9. Fils-Aime, Daniel</li> <li>10. Giles, Regina M.</li> <li>11. Inguanzo, Ramiro</li> <li>12. Manning, Anne</li> <li>13. Manrique, Carlos A.</li> <li>14. Marinelli, Frederick H.</li> <li>15. Moreno, Rolando</li> <li>16. Perez, Andre M</li> <li>17. Piedra, Obdulio</li> <li>18. Roberts, Alvin W.</li> <li>19. Rodriguez, Pedro</li> <li>20. Rosemond, David A.</li> <li>21. Roth, Thomas</li> <li>22. Russo, Monica</li> <li>23. Sapoznik, Rachel A.</li> <li>24. Socorro, Ivonne</li> <li>25. Talbert, Gregg</li> <li>26. Wiedman, Holly</li> </ol>	<ol style="list-style-type: none"> <li>27. Acosta, Jose</li> <li>28. Blacher, Jeffrey</li> <li>29. Bridges, Jeff</li> <li>30. Carpenter, Willie</li> <li>31. Castellanos, Ray</li> <li>32. Chi, Joe</li> <li>33. Corradino, Joseph M.</li> <li>34. DuBois, Victoria</li> <li>35. Ferradaz, Gilda</li> <li>36. Frost, Fred</li> <li>37. Gaber, Cynthia</li> <li>38. Gibson, Charles A.</li> <li>39. Huston, Al</li> <li>40. Jordan, Commissioner Barbara</li> <li>41. Harder, Jacklyn R.</li> <li>42. Regueiro, Maria C.</li> <li>43. Talbert, William</li> </ol>	<p>Adrian, Raymond - Unidad of Miami Beach          Aponte, Keyla – Youth Co-Op, Inc.          Bews, Elizabeth – Alliance          Carmona-Sanchez, Linda – Alliance          Cela, Jose – SER Jobs          Chery, Kerlyne – Jobs for Miami Client          Conde, Waleska, Unidad of Miami Beach          De La Rosa, Maria – West Dade COC          Fins, Frank – FIU          Gaviria – Lopez, Beatriz – SER Jobs          Hart, Chris - WFI          Killings, Fred – Jobs for Miami          Llerena, Luis – CBT          Louis, Stephon – Jobs for Miami Client          Marti, Sergio - MDCPS          Menendez, Mirizza – Unidad          Milian, Dalia - Ciry of Hialeah          Milian, Delia - Ciry of Hialeah          Mitchell, Carmene - MDCPS          Rodriguez, Maria - Youth Co-op, Inc.          Rodriguez, Nicole – Youth Co-Op, Inc.          Sanchez, Ophelia – Mgmt. Resources, Inc.          Someillan, Ana - AMO          Someillan, Elsa – Community Coalition          Vidal, Monica – Community Coalition          Weeks, Christopher – Jobs for Miami Client          Yarosz, Thomas – Vietnam Veterans 620          Yee, B. – Unidad of Miami Beach</p>
	<p><b>LEGAL COUNSEL</b>          Christian, Valda., Assistant Miami-Dade County Attorney</p>	<p><b>SFW STAFF</b>          Alonso, Gustavo          Beasley, Rick          Diaz, Arlene          Hernandez, Juan          Infante, Adela          Kistner, Ken          Morgan, Myria          Pierre, Linda          Quinonez, Dulce          Smith, Marian</p>

Agenda items are displayed in the order they were discussed.

**1. Call to Order and Introductions**

Edward Margolis, SFWIB Chair, called the meeting to order at 9:10 A.M. All members were welcomed. Mr. Margolis noted a quorum had not been reached. Mr. Margolis announced that Chris Hart IV, President/CEO for Workforce Florida, Inc. was in attendance at the meeting and would be making a presentation to the Board.

Mr. Margolis introduced Nicole Rodriguez, Case Manager of Youth Co-Op, Inc. Ms. Rodriguez was accompanied by Keyla Aponte a student in their Youth Program. Ms. Rodriguez informed the Board that through the program, Ms. Aponte was currently an intern at the Richard E. Gerstein Justice Building working as a Court Records Specialist and plans to study Criminal Justice at Miami Dade College. Ms. Aponte addressed the Board describing how the Youth Program helped her achieve some of her objectives. She stated that under Ms. Rodriguez's guidance and support, she had been instructed in many different areas such as resume writing, interview preparation how to dress appropriately, etc. Ms. Aponte thanked the Board for its support of the Youth Program, which is making such a great difference in helping shape her future.

Mr. Margolis thanked Ms. Aponte and congratulated her for her achievements. He also thanked Youth Co-Op for the success achieved with the Youth Program.

Since a quorum was not yet achieved, Mr. Margolis changed the order of the agenda.

**3. Chairman's Report**

Mr. Margolis reported Rick Beasley, SFW Executive Director, and himself attended the Workforce Florida, Inc. Board of Directors meeting held the previous week in Tallahassee. One of the items mentioned was the prediction that the population of the State of Florida in 2050 will be 70% Hispanic.

Mr. Margolis called the Boards' attention to the draft State of the Workforce package provided by staff, and reviewed some of the statistics presented within the report. The report would be reviewed further under item 8.

Mr. Margolis introduced Fred Killings, Manager of Youth Programs at the Northside One-Stop Career Center. Mr. Killings introduced three Out of School Youth participants; Kertyne Chery, who was currently in the nursing program, Stephon Louis, who is studying criminal justice, and Christopher Weeks who became a paramedic. All three addressed the Board on their positive experiences with the program. They thanked Mr. Killings and Jobs for Miami for their support and thanked the Board for funding these type programs which have enabled them to achieve their careers. The Board congratulated the students and Jobs for Miami on their achievements.

Mr. Margolis announced that a quorum had been achieved.

**2. Approval of Minutes of the December 13, 2007 Meeting of the SFWIB**

David Rosemond moved approval of the Minutes of the December 13, 2007 meeting of the SFWIB. The motion was seconded by Alvin Roberts and approved.

**4. Executive Director's Report**

Mr. Beasley reported that on February 7, 2008, Congress approved an economic stimulus package of approximately \$152 billion.

Mr. Beasley commented that on February 4<sup>th</sup> the Administration released the President's FY 2009 \$3.1 trillion dollars Budget Proposal. This represents a \$400 billion deficit in FY 2009 that would reduce, freeze or eliminate many domestic discretionary programs in several federal agencies. For the Department of Labor budget, the Administration is proposing to reduce funding and block-grant to several ETA programs, thus creating a new funding stream for Career Advancement Accounts of approximately \$2.83 billion dollars (compared to about \$3.65 billion for FY 2008).

WIA Adult, WIA Dislocated Worker, WIA Youth, and Employment Services would be eliminated as separate funding streams. Overall, discretionary funding in the Department of Labor would be reduced from \$11.4 billion to \$10.5 billion a by \$900 million dollars reduction. Mr. Beasley added that a link to the Department of Labor website was included within the report so that members would have access to additional information.

Mr. Beasley reported that during the week of February 4<sup>th</sup>, the House passed the Higher Education Reauthorization Bill, which was the College Opportunity and Affordability Act. This Bill would raise the maximum Pell Grant and includes a variety of provisions to create more transparency about college costs, streamline student loan programs, and require greater accountability among colleges and private student lenders.

Mr. Beasley reported that the Interlocal Agreement between Miami-Dade and Monroe Counties had been approved by the Miami-Dade Board of County Commissioners on February 19, 2008, and by the Monroe County Board of County Commissioners on February 20, 2008. The only change to the agreement was to extend the expiration date to June 30, 2012.

Since time was pressing, Mr. Margolis asked for the order of the agenda to be changed so the Board could review the action items first. Items: 6a, 8a, 9a & 9b.

Mr. Diggs moved approval to discuss action items 6a, 8a, 9a and 9b. The motion was seconded by Ms. Russo and hearing no objections was approved.

**6 a. Approval of Recommendation Authorizing Staff to Use Temporary Assistance to Needy Families (TANF) Funds to Off-Set WIA Adult Funds**

Mr. Beasley reported that the Finance Committee recommends the approval to authorize staff to use up to \$426,114 in TANF funds to off-set the over budget in WIA Adult funds.

Mr. Beasley stated that based on our budget, WIA Adult funding is over budget by \$426,114. In order to reduce the overage, Service Provider contracts are being reduced by \$426,114. In order to minimize the impact, TANF funds are being proposed to off-set the reduction. TANF funds are being redirected from the following categories:

- Remaining balance of Unobligated TANF funds: \$239,485.00 (\$389,485 minus \$150,000 to be used for Youth) &
- RET Support Services budgeted but not allocated: \$186,629.00 \$426,114.00

Fred Marinelli moved approval of the recommendation authorizing staff to use Temporary Assistance to Needy Families (TANF) funds to off-set WIA Adult Funds. The motion was seconded by Bernardo Adrover and approved.

Mr. Margolis asked Andy Perez, Chair of the Economic Development and industry Sector Committee to present Item 8a.

**8. a. Approval of New Programs for Approved Training Agents**

Mr. Perez informed the Board that the consensus of the Economic Development and Industry Sector (EDSI) Committee recommend the approval for new training programs for an approved Region 23's Training Agents. Florida National College submitted a request to add new programs, that request was discussed at the February 7, 2008, Economic Development and Industry Sector Committee meeting. The Committee members present recommended the following actions:

- Approval for the Medical Coding & Billing Specialist, the Radiology Technology Preparation, ARRT for Foreign Radiology Techs Special Certification Program' Nursing Assistant/Home Health Aide and Patient Care Technician

- Non approval for the Dental Laboratory Technology A.S. Degree Program, the Certificate programs in Dental Laboratory Technician, Dental Laboratory Technician (Crown & Bridge) and Dental Laboratory Technician (Full & Partial Dentures).

Holly Wiedman moved approval of new programs for an approved Training Agents as presented. The motion was seconded by Bill Diggs and approved.

**9. a. Approval of Allocation of TANF Funds**

Regina Giles, Youth Council Chair, reported that at the January 8, 2008, Youth Council meeting representatives of Take Stock in Children and of 5,000 Role Models of Excellence presented overviews of their respective programs. Although, there was no quorum at the meeting, the consensus of the members present was to forward the approval of an allocation not to exceed \$150,000 in unobligated TANF funds to purchase scholarships for Board action as follows:

Take Stock in Children = \$75,000

5,000 Role Models of Excellence = \$75,000

Alvin Roberts moved approval of the allocation of TANF funds as presented. The motion was seconded by David Rosemond and approved.

**9. b. Approval of Youth Services RFP Actions**

Ms. Giles informed the Board that although there was no quorum at the February 19, 2008, Youth Council meeting, the consensus of the members present recommended the Board authorize staff to negotiate for Youth Services with service providers with scores of 80 points and higher, based on available funds.

*Stephanie Etter stepped out of the room (quorum was lost)*

There was some discussion on whether other members of the Board might have a conflict of interest with the item.

*Rachel Sapoznik arrived at the meeting (quorum achieved)*

Regina Giles moved approval of Youth Services RFP Actions as presented. The motion was seconded by David Rosemond and approved.

*Stephanie Etter returned to the meeting*

Frederick Marinelli commented that since Chris Hart was in attendance at the meeting, he wanted to bring up to his attention the need to have the State revise the issue of conflict of interest, since there were so many different legal opinions on when a member should declare a conflict or not.

**7. a. Assets for Independence Program Grant**

Mr. Beasley informed the Board that Miami-Dade County was awarded an Assets for Independence (AFI) demonstration Program grant by the United States Department of Health and Human Services. The grant period is from October 1, 2006 to September 30, 2011 (60 months) and the grant award is for \$1 million with Miami-Dade County matching \$1.5 million (\$500,000 from CDBG funds, and \$1 million from the Housing Trust fund). The target number of participants is 500.

Miami-Dade County has requested that SFWIB take over the Assets for Independence (AFI) Program under SFW's established Individual Development Accounts (IDA) Project Initiative.

Mr. Beasley is requesting Board consensus in order to accept moving the item to the County Manager's Office so that they can write a revised proposal, in order for SFW to take over the grant.

*Pedro Rodriguez arrived at the meeting*

Daniel Fils-Aime, Workforce Systems Improvement Committee Chair, added that at the February 15, 2008, Committee meeting the members of the Workforce System Improvement Committee discussed the item and the consensus of the members was to move the item forward to the full board for discussion and concurrence.

The Board had a lengthy discussion on the item due to questions and concerns with some of the aspects of the matching funds. Staff clarified the Boards' concerns and added that additional dollars would be available under the grant to administer the program.

Unanimous consensus was provided by the Board to move forward with the grant.

## **5. Workforce Florida Inc. Presentation**

Andy Perez introduced Chris Hart; the new President of Workforce Florida, Inc. Mr. Perez gave a brief description of Mr. Hart's background.

Mr. Hart thanked Mr. Perez for the introduction and addressed the Board. Mr. Hart stated that in accordance with Florida State Statute, Workforce Florida, Inc., had to meet with each regional workforce board annually to review the board's performance and to certify that the board is in compliance with applicable state and federal law, and it was his pleasure to visit on this day. It had been his goal to visit South Florida due to the size of Region 23 and its importance as it relates to the rest of the State and to performance measures. Mr. Hart stated that he was very pleased when he met Mr. Beasley who told him that it was his intention as the Director to make SFWIB the best in the nation.

Mr. Hart called the Boards' attention to the packets distributed to each member. He proceeded to present a power point presentation covering the following:

- Balance Scorecards
- All Regions Overall Report
- All Regions & Statewide Employer Market Penetration Measures

In addition, Mr. Hart provided updates on:

- Employ Florida Marketplace
- Workforce Florida Strategic Plan
- Workforce Florida 2006-2007 Annual Report

Mr. Margolis, the Board, and staff thanked Mr. Hart for the very informative presentation and congratulated him on his appointment as President of Workforce Florida, Inc.

## **8. c. State of the Workforce Report**

Staff presented an overview of the draft State of the Workforce Report, which had been distributed to the Board. Staff called the Board's attention to some of the more interesting statistics within the report.

Mr. Beasley asked the Board to focus on the educational attainment chart which showed that 51% of the Region's 1,650,047 residents in the group 25 years and older, had a high school diploma or less and yet 60% of the jobs will require some kind of post-secondary education. This created a huge gap that needed to be addressed soon. Mr. Beasley stated that recently he met with an employer who emphasized that it was getting more and more difficult to find candidates with necessary qualifications to fill job openings. The Board would have the opportunity to address and find solutions to this and similar problems in the near future.

*Bernardo Adrover left the meeting*

The Board expressed the need for data to be broken down into more specific terms, the Board needs to understand the reasons for the statistics to be the way they are so that the Board can address the problem and find solutions.

Mr. Beasley stated that within the draft report there was detailed information that might provide additional insight into some of the issues.

Carlos Manrique congratulated both Mr. Hart and Mr. Beasley and requested the floor to make an observation. Mr. Manrique stated that educational institutions need to work more closely together as it relates to the Targeted Occupations List. It was important that Mr. Hart be aware that the Targeted Occupations List reflects from Orlando to the North, not Orlando to the South. It is imperative that workforce work closely with educational institutions with a Targeted Occupations List that reflects the needs of the South Florida community.

*Regina Giles left the meeting*

*Gregg Talbert left the meeting*

*Obdulio Piedra left the meeting*

Frederick Marinelli stated that under economic development, it was his opinion that small manufacturers, and small businesses are the ones that drive the economy in South Florida, unfortunately, these smaller companies do not respond to surveys, thus they are left out of the statistics. In addition, Mr. Marinelli raised concern on the Governor advocating to lower property taxes which will negatively impact all the services currently being provided by local entities.

Mr. Hart responded that he hears the Boards' concerns and agrees that changes needed to take place. He stated that part of the problem was not having enough contacts that fight for our priorities in Congress. He assured the Board he will work closely with our Region in planning and implementing solutions to reach our goals.

Mr. Margolis commented that our own Board members need to start registering their own job openings on the Employ Florida website, so that the State has a better picture of our needs.

Mr. Beasley reminded the Board that back in October, he had reported the projected funding cuts worst and best case scenarios. These issues were described under item 6c: 2008-2009 SFW Budget Discussion and item 6d: WIA Rescission. Mr. Beasley wanted the Board to be aware that funding cuts will continue in the years to come and we must prepare to face them. It was his opinion that everyone should raise concerns with one voice so that it reaches a larger audience. In addition, Mr. Beasley stated that we must find alternative forms of revenue, such as the Assets for Independence (AFI) demonstration Program grant by the United States Department of Health and Human Services. Mr. Beasley added that we need to take a good look at the necessities in our Region, such as the skills shortage and be proactive in searching for different resources and streamline our business.

Mr. Beasley informed the Board on a change in the Financial Report under the REA Program; the State had provided information after the report had been issued to the Board; that the request made by SFW to continue with the program for the rest of the year had been approved. This approval represented \$400,000 in revenue for our Region.

Mr. Margolis announced that a quorum had been lost and postponed the presentation of the December 2007 Financial Report to the next scheduled meeting of the Board.

Margolis thanked Mr. Hart for his presentation and the members for attending the meeting.

The meeting adjourned at 11:10 A.M.



**3.A**

**South Florida Workforce Investment Board**

***April 17, 2008***

**Strategic Plan Discussion**

**Discussion Item**

**BACKGROUND**

The Board's 2008-2012 Strategic Plan was developed at the Board's retreat in September 2007. The Executive Committee at its March 31, 2008 meeting began a discussion on the Strategic Plan to determine where we are and where we are going.

The Chair would like to continue the Strategic Plan discussion with the Board.

*Attachment*



# South Florida Workforce Investment Board Strategic Plan 2008-12

## CORE VALUES

### As a Board, We Value:

*Integrity and ethical behavior in all of our actions and dealings*

*Fiscal and personal accountability*

*Excellent service delivery*

*Forward thinking, and innovation*

*Passion and commitment to both internal and external customers*

*Diversity in experiences and thinking*

## CORE PURPOSE

### South Florida Board's Core Purpose is:

*"To improve the quality of life through a workforce well-equipped to meet industry demand"*

## FOCUS AREAS and GOALS

**Education:** *Increase stakeholder awareness of collaboration with, and participation in, available educational services and industry workforce opportunities.*

**Workforce Housing:** *Improve availability of affordable housing units by 10% over the baseline by the end of 2012.*

**South Florida Career Center:** *Develop a high quality service delivery model for our Workforce System by December 2007.*

**Stakeholder Engagement:** *Improve relationships with strategic stakeholders and engage them in our work to improve the quality of life of our citizens.*

## STRATEGIES

- Conduct regularly scheduled information sharing presentations to the board by invited guests and stakeholders
  - By end of fiscal year 2007-08, four educational services presentations will be provided to the board.
- Convene information sharing presentations to the Career Centers and identified community organizations
  - By end of second quarter 2008, a minimum of four presentations will be made to the Career Center and identified community organizations.

- Establish the baseline of affordable housing units
- Improve transferable skill sets of low-wage workers to gain access to higher paying jobs
- Seek tax benefits to promote EAP
- Develop a compendium of "best practices" from across the nation where affordable housing strategies are working
- Determine appropriate tax credit schedule for employers who provide "livable wages" and benefits

- Establish an Adhoc committee of the Workforce Services and Improvement Committee to shepherd the goal and execute necessary strategies, including:
  - By November 2007, examine examples of high quality and successful Career Centers (One-stops), and service delivery systems, across the country
  - Request our Local Career Center partners to document their best practices
  - By December 2007, interact with the board's Executive Director to establish achievable recommendations for inclusion in forgoing RFPs

### Engage with:

- Employers and Economic Development/Chambers
- Elected Officials
- K-12 education and Post-secondary education
- Career Center Partners
- Community Based Organizations



**4.A**

**South Florida Workforce Investment Board**

*April 17, 2008*

**Approval to Accept and Allocate Reemployment and Eligibility Assessment (REA) Allocations**

**RECOMMENDATION**

SFWIB staff recommends approval to authorize staff to accept and allocate Reemployment and Eligibility Assessment (REA) funds, as described below.

**BACKGROUND**

SFWIB was awarded \$833,280.00 for the REA program for the period from January 1, 2008 to December 31, 2008. Staff is requesting approval from the Finance Committee to accept and allocate half of the (REA) dollars for the remainder of the fiscal year (January 1, 2008 to June 30, 2008). The REA program assists unemployed workers to find jobs through early intervention and personalized assistance with work search plans and other services through the Career Centers.

Staff is recommending the funds be allocated to the existing Career Center operators as follows:

<b>Service Provider</b>	<b>Career Center</b>	<b>Amount</b>
Arbor E & T, LLC	Carol City	\$27,045
Arbor E & T, LLC	Hialeah Gardens	\$20,841
Arbor E & T, LLC	Homestead	\$19,179
Youth Co-Op, Inc.	Northside	\$29,714
City of Hialeah	Hialeah Downtown	\$21,265
Youth Co-Op, Inc.	Miami Downtown	\$14,619
Ser-Jobs For Progress, Inc.	North Miami Beach	\$43,626
Unidad of Miami Beach, Inc.	Miami Beach	\$13,805
Youth Co-Op, Inc.	Little Havana	\$27,947
Youth Co-Op, Inc.	Perrine	\$29,714
Youth Co-Op, Inc.	West Dade	\$36,485
Youth Co-Op, Inc.	Monroe County (6.7%)	\$20,412
Sub-Total		\$304,652
SFW Administration Cost		\$62,496
SFW Facility Cost		\$49,492
To allocate next Fiscal Year		\$416,640
<b>TOTAL</b>		<b>\$833,280</b>



**4.B**

**South Florida Workforce Investment Board**

***April 17, 2008***

**WIA/Wagner Peyser Planning Estimate**

**Discussion Item**

**BACKGROUND**

On March 25, 2008, the U.S. Department of Labor announced the Workforce Act (WIA), Dislocated Worker and Youth Activities Program funding allotments for Program Year (PY) 2008. The allotments were signed into law on December 26, 2007 under the Department of Labor Appropriations Act, 2008, Division G, Title I of the Consolidated Appropriations Act 2008, P.L. 110-116.

The attached tables estimate the WIA and Wagner Peyser funding awards for Regional Workforce Boards. The TANF funding awards are not yet available.

*Attachments*

**Program Year 2008 WIA AND WAGNER-PEYSER  
PRELIMINARY ALLOCATIONS**

RWB	REGIONAL WORKFORCE BOARDS	WIA		WAGNER-PEYSER	TOTAL FOR PY 2008	TOTAL FOR PY 2007	DIFFERENCE	%	
		WIA ADULT	WIA YOUTH						DISLOCATED WORKER
1	Workforce Escarosa, Inc.	\$521,066	\$682,732	\$349,181	\$567,084	\$2,120,063	\$2,305,194	(\$185,131)	-8.0%
2	Workforce Development Board of Okaloosa and Walton Counties	\$133,081	\$103,155	\$147,489	\$325,339	\$709,064	\$748,374	(\$39,310)	-5.3%
3	Chipola Regional Workforce Planning Board	\$239,558	\$225,969	\$124,024	\$131,565	\$721,116	\$797,661	(\$76,545)	-9.6%
4	Gulf Coast Workforce Development Board	\$356,402	\$361,897	\$188,841	\$261,412	\$1,168,552	\$1,326,986	(\$158,434)	-11.9%
5	Workforce Plus	\$440,695	\$553,350	\$200,971	\$459,877	\$1,654,893	\$1,889,947	(\$235,054)	-12.4%
6	North Florida Workforce Development Board	\$226,722	\$220,122	\$89,997	\$131,404	\$668,245	\$770,230	(\$101,985)	-13.2%
7	Florida Crown Workforce Board Inc.	\$180,527	\$171,106	\$84,116	\$132,359	\$568,108	\$630,132	(\$62,024)	-9.8%
8	WorkSource	\$1,535,102	\$1,536,018	\$1,534,824	\$1,918,536	\$6,524,480	\$6,921,849	(\$397,369)	-5.7%
9	Alachua/Bradford Regional Workforce Board	\$243,776	\$349,991	\$132,311	\$351,524	\$1,077,602	\$1,183,301	(\$105,699)	-8.9%
10	Citrus Levy Marion Regional Workforce Development Board	\$383,213	\$328,735	\$453,591	\$607,704	\$1,773,243	\$1,761,046	\$12,197	0.7%
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	\$560,718	\$704,484	\$588,714	\$800,118	\$2,654,034	\$2,502,521	\$151,513	6.1%
12	Workforce Central Florida	\$1,595,065	\$1,727,114	\$2,217,810	\$3,060,551	\$8,600,540	\$8,643,152	(\$42,612)	-0.5%
13	Brevard Workforce Development Board, Inc.	\$449,436	\$445,554	\$598,436	\$746,374	\$2,239,800	\$2,032,321	\$207,479	10.2%
14	WorkNet Pinellas	\$869,068	\$603,471	\$899,662	\$1,293,113	\$3,665,314	\$4,002,937	(\$337,623)	-8.4%
15	Tampa Bay WorkForce Alliance, Inc.	\$1,448,672	\$1,738,715	\$1,274,725	\$1,662,865	\$6,124,977	\$6,067,633	\$57,344	0.9%
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	\$607,966	\$492,526	\$659,250	\$775,022	\$2,534,764	\$2,152,241	\$382,523	17.8%
17	Polk County Workforce Development Board, Inc.	\$749,803	\$749,903	\$613,248	\$770,779	\$2,883,733	\$3,147,935	(\$264,202)	-8.4%
18	Suncoast Workforce Board, Inc.	\$526,524	\$385,869	\$853,716	\$927,435	\$2,693,544	\$2,183,183	\$510,361	23.4%
19	Heartland Workforce Investment Board, Inc.	\$269,528	\$305,621	\$159,278	\$195,007	\$929,434	\$1,021,980	(\$92,546)	-9.1%
20	Workforce Development Board of the Treasure Coast	\$907,896	\$864,858	\$813,910	\$812,816	\$3,399,480	\$3,571,270	(\$171,790)	-4.8%
21	Workforce Alliance, Inc.	\$2,116,883	\$2,031,799	\$1,511,697	\$1,808,971	\$7,469,350	\$7,898,212	(\$428,862)	-5.4%
22	Broward Workforce Development Board	\$1,842,805	\$1,505,779	\$1,632,355	\$2,648,586	\$7,629,525	\$8,546,001	(\$916,476)	-10.7%
23	South Florida Workforce Board	\$4,673,349	\$4,567,251	\$2,310,553	\$3,328,822	\$14,879,975	\$17,824,409	(\$2,944,434)	-16.5%
24	Southwest Florida Workforce Development Board	\$1,254,155	\$1,148,691	\$1,395,338	\$1,555,070	\$5,353,254	\$4,742,342	\$610,912	12.9%
<b>STATEWIDE TOTALS</b>		<b>\$22,132,010</b>	<b>\$21,804,710</b>	<b>\$18,834,037</b>	<b>\$25,272,333</b>	<b>\$88,043,090</b>	<b>\$92,670,857</b>	<b>(\$4,627,767)</b>	<b>-5.0%</b>

**PROGRAM YEAR 2008 WORKFORCE INVESTMENT ACT  
ADULT PROGRAM PRELIMINARY ALLOCATIONS**

	REGIONAL WORKFORCE BOARDS	AREA OF SUBSTANTIAL UNEMPLOYMENT				ECONOMICALLY DISADVANTAGED		RWB SHARE	HH *	PY 2008 PLANNING ALLOCATION	PY 2007 FINAL ALLOCATION	DIFFERENCE	%
		LABOR FORCE	UNEMPLOYED Total	Rate	Excess	Total	Excess						
1	Workforce Escarosa, Inc.	23,818	1,546	6.5%	474	30,625	28,060	0.023543561		\$521,066	\$619,688	(\$98,622)	-15.9%
2	Workforce Development Board of Okaloosa and Walton Counties	0	0	0.0%	0	13,285	11,618	0.006012949		\$133,081	\$146,379	(\$13,298)	-9.1%
3	Chipola Regional Workforce Planning Board	0	0	0.0%	0	17,155	16,532	0.010824066	*	\$239,558	\$285,930	(\$46,372)	-16.2%
4	Gulf Coast Workforce Development Board	4,384	285	6.5%	88	15,610	14,385	0.016103477	*	\$356,402	\$425,392	(\$68,990)	-16.2%
5	Workforce Plus	22,532	1,467	6.5%	453	23,895	21,685	0.019912119		\$440,695	\$534,429	(\$93,734)	-17.5%
6	North Florida Workforce Development Board	5,852	390	6.7%	127	15,850	15,248	0.010244069	*	\$226,722	\$270,609	(\$43,887)	-16.2%
7	Florida Crown Workforce Board Inc.	0	0	0.0%	0	13,215	12,604	0.008156837	*	\$180,527	\$215,472	(\$34,945)	-16.2%
8	WorkSource	95,224	6,170	6.5%	1,885	71,085	62,445	0.069361178		\$1,535,102	\$1,735,846	(\$200,744)	-11.6%
9	Alachua/Bradford Regional Workforce Board	0	0	0.0%	0	22,590	20,867	0.011014614	*	\$243,776	\$289,719	(\$45,943)	-15.9%
10	Citrus Levy Marion Regional Workforce Development Board	6,856	452	6.6%	143	31,295	28,701	0.017314877		\$383,213	\$400,071	(\$16,858)	-4.2%
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	27,906	1,815	6.5%	559	31,505	27,954	0.025335140		\$560,718	\$497,985	\$62,733	12.6%
12	Workforce Central Florida	67,781	4,413	6.5%	1,363	101,010	87,178	0.072070507		\$1,595,065	\$1,736,978	(\$141,913)	-8.2%
13	Brevard Workforce Development Board, Inc.	22,604	1,494	6.6%	477	24,690	21,402	0.020307051		\$449,436	\$387,545	\$61,891	16.0%
14	WorkNet Pinellas	38,865	2,508	6.5%	759	53,185	47,146	0.039267472		\$869,068	\$1,022,030	(\$152,962)	-15.0%
15	Tampa Bay WorkForce Alliance, Inc.	94,765	6,119	6.5%	1,855	63,405	55,795	0.065455968		\$1,448,672	\$1,459,642	(\$10,970)	-0.8%
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	37,486	2,438	6.5%	751	27,930	24,793	0.027470008		\$607,966	\$465,947	\$142,019	30.5%
17	Polk County Workforce Development Board, Inc.	14,333	928	6.5%	283	33,755	30,344	0.033878677	*	\$749,803	\$894,944	(\$145,141)	-16.2%
18	Suncoast Workforce Board, Inc.	26,646	1,772	6.7%	573	28,740	24,491	0.023790159		\$526,524	\$396,456	\$130,068	32.8%
19	Heartland Workforce Investment Board, Inc.	0	0	0.0%	0	16,315	15,439	0.012178214	*	\$269,528	\$315,042	(\$45,514)	-14.4%
20	Workforce Development Board of the Treasure Coast	68,830	4,494	6.5%	1,397	30,075	26,812	0.041021838		\$907,896	\$1,013,113	(\$105,217)	-10.4%
21	Workforce Alliance, Inc.	175,761	11,347	6.5%	3,438	61,360	53,367	0.095648033		\$2,116,883	\$2,329,463	(\$212,580)	-9.1%
22	Broward Workforce Development Board	96,224	6,273	6.5%	1,943	99,890	87,586	0.083264257		\$1,842,805	\$2,244,950	(\$402,145)	-17.9%
23	South Florida Workforce Board	219,828	14,284	6.5%	4,392	229,515	214,274	0.211157919		\$4,673,349	\$5,786,718	(\$1,113,369)	-19.2%
24	Southwest Florida Workforce Development Board	83,564	5,487	6.6%	1,727	51,365	44,652	0.056667010		\$1,254,155	\$1,192,668	\$61,487	5.2%
<b>STATEWIDE TOTALS</b>		<b>1,133,259</b>	<b>73,682</b>	<b>6.5%</b>	<b>22,687</b>	<b>1,107,345</b>	<b>993,377</b>	<b>1.000000000</b>		<b>\$22,132,010</b>	<b>\$24,667,016</b>	<b>(\$2,535,006)</b>	<b>-10.3%</b>

**Program Year 2008 Workforce Investment Act  
Youth Program Preliminary Allocations**

	REGIONAL WORKFORCE BOARDS	AREA OF SUBSTANTIAL UNEMPLOYMENT				ECONOMICALLY DISADVANTAGED		RWB SHARE	HH * PLANNING ALLOCATION	PY 2008 PLANNING ALLOCATION	PY 2007 FINAL ALLOCATION	DIFFERENCE	%
		LABOR FORCE	UNEMPLOYED Total	Rate	Excess	Total	Excess						
1	Workforce Escarosa, Inc.	23,818	1,546	6.5%	474	8,070	5,505	0.031311205		\$682,732	\$792,560	(\$109,828)	-13.9%
2	Workforce Development Board of Okaloosa and Walton Counties	0	0	0.0%	0	2,375	708	0.004730875		\$103,155	\$125,117	(\$21,962)	-17.6%
3	Chipola Regional Workforce Planning Board	0	0	0.0%	0	1,945	1,322	0.010363307	*	\$225,969	\$272,946	(\$46,977)	-17.2%
4	Gulf Coast Workforce Development Board	4,384	285	6.5%	88	2,425	1,200	0.016597180	*	\$361,897	\$439,044	(\$77,147)	-17.6%
5	Workforce Plus	22,532	1,467	6.5%	453	6,259	4,049	0.025377531		\$553,350	\$656,291	(\$102,941)	-15.7%
6	North Florida Workforce Development Board	5,852	390	6.7%	127	2,605	2,003	0.010095155		\$220,122	\$249,465	(\$29,343)	-11.8%
7	Florida Crown Workforce Board Inc.	0	0	0.0%	0	2,555	1,944	0.007847208	*	\$171,106	\$206,738	(\$35,632)	-17.2%
8	WorkSource	95,224	6,170	6.5%	1,885	15,625	6,985	0.070444325		\$1,536,018	\$1,746,767	(\$210,749)	-12.1%
9	Alachua/Bradford Regional Workforce Board	0	0	0.0%	0	5,792	4,068	0.016051155		\$349,991	\$380,850	(\$30,859)	-8.1%
10	Citrus Levy Marion Regional Workforce Development Board	6,856	452	6.6%	143	5,355	2,761	0.015076336		\$328,735	\$379,741	(\$51,006)	-13.4%
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	27,906	1,815	6.5%	559	8,595	5,044	0.032308816		\$704,484	\$657,946	\$46,538	7.1%
12	Workforce Central Florida	67,781	4,413	6.5%	1,363	24,820	10,988	0.079208296		\$1,727,114	\$1,900,875	(\$173,761)	-9.1%
13	Brevard Workforce Development Board, Inc.	22,604	1,494	6.6%	477	5,545	2,257	0.020433860		\$445,554	\$402,862	\$42,692	10.6%
14	WorkNet Pinellas	38,865	2,508	6.5%	759	7,900	1,861	0.027676155	*	\$603,471	\$727,953	(\$124,482)	-17.1%
15	Tampa Bay WorkForce Alliance, Inc.	94,765	6,119	6.5%	1,855	17,645	10,035	0.079740342		\$1,738,715	\$1,778,491	(\$39,776)	-2.2%
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	37,486	2,438	6.5%	751	4,470	1,333	0.022588043		\$492,526	\$372,116	\$120,410	32.4%
17	Polk County Workforce Development Board, Inc.	14,333	928	6.5%	283	8,200	4,789	0.034391799	*	\$749,903	\$902,133	(\$152,230)	-16.9%
18	Suncoast Workforce Board, Inc.	26,646	1,772	6.7%	573	4,955	706	0.017696587		\$385,869	\$277,487	\$108,382	39.1%
19	Heartland Workforce Investment Board, Inc.	0	0	0.0%	0	3,560	2,684	0.014016278	*	\$305,621	\$358,509	(\$52,888)	-14.8%
20	Workforce Development Board of the Treasure Coast	68,830	4,494	6.5%	1,397	5,685	2,422	0.039663821	*	\$864,858	\$1,049,429	(\$184,571)	-17.6%
21	Workforce Alliance, Inc.	175,761	11,347	6.5%	3,438	12,815	4,822	0.093181635		\$2,031,799	\$2,247,791	(\$215,992)	-9.6%
22	Broward Workforce Development Board	96,224	6,273	6.5%	1,943	17,245	4,941	0.069057523	*	\$1,505,779	\$1,849,951	(\$344,172)	-18.6%
23	South Florida Workforce Board	219,828	14,284	6.5%	4,392	42,285	27,044	0.209461710	*	\$4,567,251	\$5,785,732	(\$1,218,481)	-21.1%
24	Southwest Florida Workforce Development Board	83,564	5,487	6.6%	1,727	10,230	3,517	0.052680858		\$1,148,691	\$1,097,441	\$51,250	4.7%
<b>STATEWIDE TOTALS</b>		<b>1,133,259</b>	<b>73,682</b>	<b>6.5%</b>	<b>22,687</b>	<b>226,956</b>	<b>112,987</b>	<b>1.000000000</b>		<b>\$21,804,710</b>	<b>\$24,658,235</b>	<b>(\$2,853,525)</b>	<b>-11.6%</b>

**Program Year 2008 Workforce Investment Act  
Dislocated Worker Program Preliminary Allocations**

RWB	REGIONAL WORKFORCE BOARDS	20% UC CLAIMANTS	25% UC CONCENTRATION	25% MASS LAYOFF	30% LONG-TERM UNEMPLOYED	RWB SHARE	PY 2008 PLANNING ALLOCATION	PY 2007 FINAL ALLOCATION	DIFFERENCE	%
1	Workforce Escarosa, Inc.	1,695	7,932	529	173	0.018539882	\$349,181	\$328,292	\$20,889	6.4%
2	Workforce Development Board of Okaloosa and Walton Counties	738	3,777	163	80	0.007830974	\$147,489	\$145,911	\$1,578	1.1%
3	Chipola Regional Workforce Planning Board	378	1,851	356	49	0.006585074	\$124,024	\$102,438	\$21,586	21.1%
4	Gulf Coast Workforce Development Board	852	3,574	352	95	0.010026576	\$188,841	\$196,736	(\$7,895)	-4.0%
5	Workforce Plus	1,054	5,712	80	136	0.010670605	\$200,971	\$232,570	(\$31,599)	-13.6%
6	North Florida Workforce Development Board	393	1,970	119	55	0.004778434	\$89,997	\$112,381	(\$22,384)	-19.9%
7	Florida Crown Workforce Board Inc.	349	1,807	126	49	0.004466163	\$84,116	\$76,170	\$7,946	10.4%
8	WorkSource	6,934	27,532	3,037	753	0.081492022	\$1,534,824	\$1,526,334	\$8,490	0.6%
9	Alachua/Bradford Regional Workforce Board	603	4,163	100	72	0.007025100	\$132,311	\$155,254	(\$22,943)	-14.8%
10	Citrus Levy Marion Regional Workforce Development Board	2,436	9,769	536	267	0.024083568	\$453,591	\$400,051	\$53,540	13.4%
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	3,214	12,416	660	360	0.031258001	\$588,714	\$555,767	\$32,947	5.9%
12	Workforce Central Florida	11,223	42,920	3,466	1,210	0.117755442	\$2,217,810	\$2,018,971	\$198,839	9.8%
13	Brevard Workforce Development Board, Inc.	3,006	11,524	895	342	0.031774193	\$598,436	\$508,375	\$90,061	17.7%
14	WorkNet Pinellas	4,621	18,485	1,300	493	0.047767861	\$899,662	\$925,841	(\$26,179)	-2.8%
15	Tampa Bay WorkForce Alliance, Inc.	6,366	24,206	2,085	684	0.067682001	\$1,274,725	\$1,162,480	\$112,245	9.7%
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	3,453	13,047	950	369	0.035003143	\$659,250	\$576,453	\$82,797	14.4%
17	Polk County Workforce Development Board, Inc.	3,156	12,017	862	357	0.032560626	\$613,248	\$579,789	\$33,459	5.8%
18	Suncoast Workforce Board, Inc.	3,634	13,789	2,011	372	0.045328386	\$853,716	\$601,450	\$252,266	41.9%
19	Heartland Workforce Investment Board, Inc.	773	3,171	240	90	0.008456852	\$159,278	\$150,374	\$8,904	5.9%
20	Workforce Development Board of the Treasure Coast	4,169	14,300	1,159	510	0.043214846	\$813,910	\$731,677	\$82,233	11.2%
21	Workforce Alliance, Inc.	7,100	27,527	2,565	844	0.080264110	\$1,511,697	\$1,496,817	\$14,880	1.0%
22	Broward Workforce Development Board	8,842	35,661	1,849	968	0.086670482	\$1,632,355	\$1,767,310	(\$134,955)	-7.6%
23	South Florida Workforce Board	12,165	46,083	2,769	1,454	0.122679660	\$2,310,553	\$2,722,405	(\$411,852)	-15.1%
24	Southwest Florida Workforce Development Board	7,620	25,265	2,146	772	0.074085999	\$1,395,338	\$999,427	\$395,911	39.6%
<b>STATEWIDE TOTALS</b>		<b>94,774</b>	<b>368,498</b>	<b>28,355</b>	<b>10,554</b>	<b>1.000000000</b>	<b>\$18,834,037</b>	<b>\$18,073,273</b>	<b>\$760,764</b>	<b>4.2%</b>

**Program Year 2008 Wagner-Peyser Act  
Preliminary Allocations**

RWB	REGIONAL WORKFORCE BOARDS	2/3 CIVILIAN LABOR FORCE	1/3 UNEMPLOYED INDIVIDUALS	RWB SHARE	PY 2008 PLANNING ALLOCATION	PY 2007 FINAL ALLOCATION	DIFFERENCE	%
1	Workforce Escarosa, Inc.	209,240	7,932	0.022438931	\$567,084	\$564,654	\$2,430	0.4%
2	Workforce Development Board of Okaloosa and Walton Counties	129,635	3,777	0.012873322	\$325,339	\$330,967	(\$5,628)	-1.7%
3	Chipola Regional Workforce Planning Board	48,411	1,851	0.005205901	\$131,565	\$136,347	(\$4,782)	-3.5%
4	Gulf Coast Workforce Development Board	97,477	3,574	0.010343798	\$261,412	\$265,814	(\$4,402)	-1.7%
5	Workforce Plus	178,617	5,712	0.018196861	\$459,877	\$466,657	(\$6,780)	-1.5%
6	North Florida Workforce Development Board	46,848	1,970	0.005199526	\$131,404	\$137,775	(\$6,371)	-4.6%
7	Florida Crown Workforce Board Inc.	49,387	1,807	0.005237298	\$132,359	\$131,752	\$607	0.5%
8	WorkSource	699,252	27,532	0.075914469	\$1,918,536	\$1,912,902	\$5,634	0.3%
9	Alachua/Bradford Regional Workforce Board	139,052	4,163	0.013909448	\$351,524	\$357,478	(\$5,954)	-1.7%
10	Citrus Levy Marion Regional Workforce Development Board	208,494	9,769	0.024046212	\$607,704	\$581,183	\$26,521	4.6%
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	280,040	12,416	0.031659829	\$800,118	\$790,823	\$9,295	1.2%
12	Workforce Central Florida	1,127,891	42,920	0.121102844	\$3,060,551	\$2,986,328	\$74,223	2.5%
13	Brevard Workforce Development Board, Inc.	261,949	11,524	0.029533229	\$746,374	\$733,539	\$12,835	1.7%
14	WorkNet Pinellas	472,194	18,485	0.051167133	\$1,293,113	\$1,327,113	(\$34,000)	-2.6%
15	Tampa Bay WorkForce Alliance, Inc.	601,814	24,206	0.065797851	\$1,662,865	\$1,667,020	(\$4,155)	-0.2%
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	258,603	13,047	0.030666806	\$775,022	\$737,725	\$37,297	5.1%
17	Polk County Workforce Development Board, Inc.	269,074	12,017	0.030498945	\$770,779	\$771,069	(\$290)	0.0%
18	Suncoast Workforce Board, Inc.	332,074	13,789	0.036697638	\$927,435	\$907,790	\$19,645	2.2%
19	Heartland Workforce Investment Board, Inc.	66,455	3,171	0.007716230	\$195,007	\$198,055	(\$3,048)	-1.5%
20	Workforce Development Board of the Treasure Coast	263,566	14,300	0.032162282	\$812,816	\$777,051	\$35,765	4.6%
21	Workforce Alliance, Inc.	639,884	27,527	0.071579108	\$1,808,971	\$1,824,141	(\$15,170)	-0.8%
22	Broward Workforce Development Board	994,445	35,661	0.104801791	\$2,648,586	\$2,683,790	(\$35,204)	-1.3%
23	South Florida Workforce Board	1,234,185	46,083	0.131718052	\$3,328,822	\$3,529,554	(\$200,732)	-5.7%
24	Southwest Florida Workforce Development Board	530,212	25,265	0.061532496	\$1,555,070	\$1,452,806	\$102,264	7.0%
<b>STATEWIDE TOTALS</b>		<b>9,138,799</b>	<b>368,498</b>	<b>1.000000000</b>	<b>\$25,272,333</b>	<b>\$25,272,333</b>	<b>\$0</b>	<b>0.0%</b>





5.A

**South Florida Workforce Investment Board**

*April 17, 2008*

**Review of 2006-2007 Audit Report**

**Informational Item**

Mr. Kevin Adderley, Sharpton, Brunson & Company, P.A., will provide a presentation to the on the Fiscal Year 2006-2007 Audit Report.

*Attachment*



# Audit Results & Financial Overview

## June 30, 2007



**SHARPTON, BRUNSON & COMPANY, P.A.**

Certified Public Accountants & Business Consultants

## Scope of the Examination



- **Audit Of Financial Statements Pursuant To Generally Accepted Auditing Standards And Government Auditing Standards**
- **Review Of Internal Controls Governing Financial Operations, As Well As Laws and Regulations**
- **Tests Of Compliance With Major Federal Awards**
- **Audit In Accordance With The Provisions of Chapter 10.550, Rules of Florida's Auditor General**



- **Unqualified Audit Opinion On Financial Statements And OMB Circular A-133 Report**
- **A Material Weakness Was Noted In The Internal Control System**
- **No Matters Of Noncompliance Were Noted Pursuant To OMB Circular A-133**



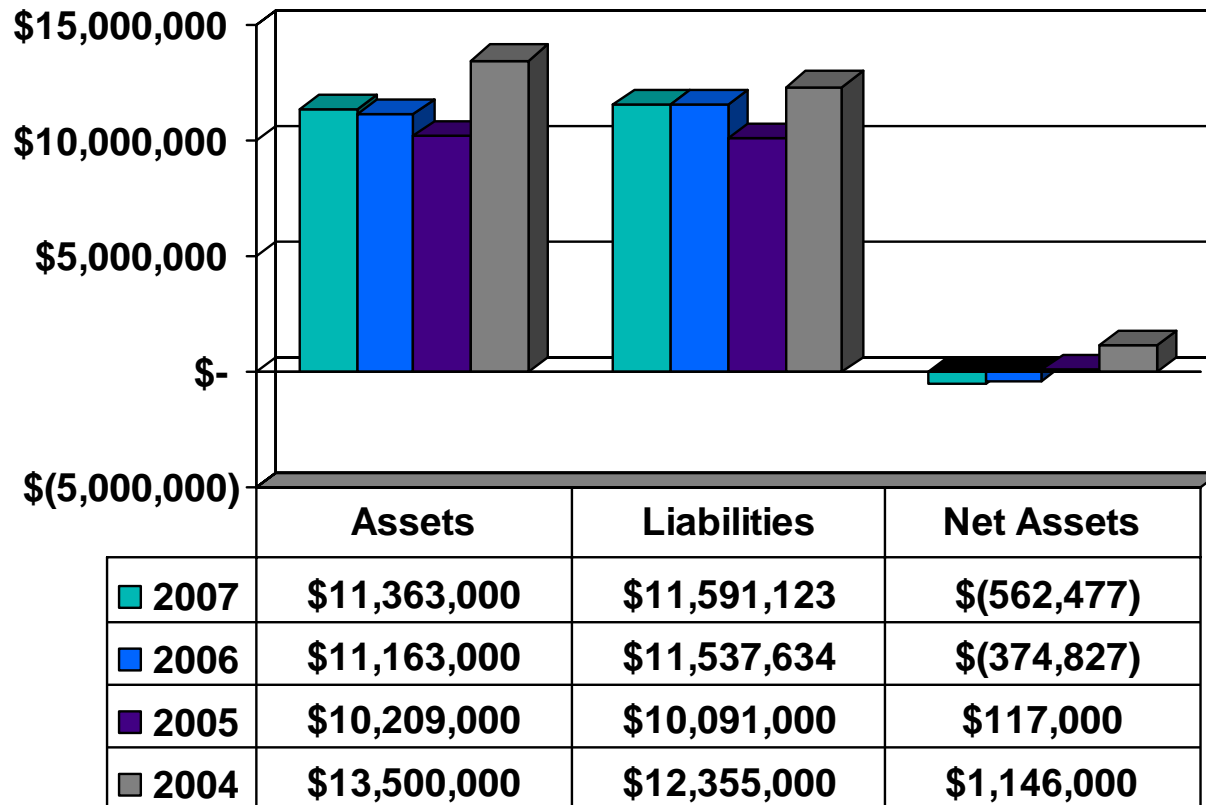
## Workforce Investment Act Cluster:

- Adult
- Dislocated Worker
- Youth

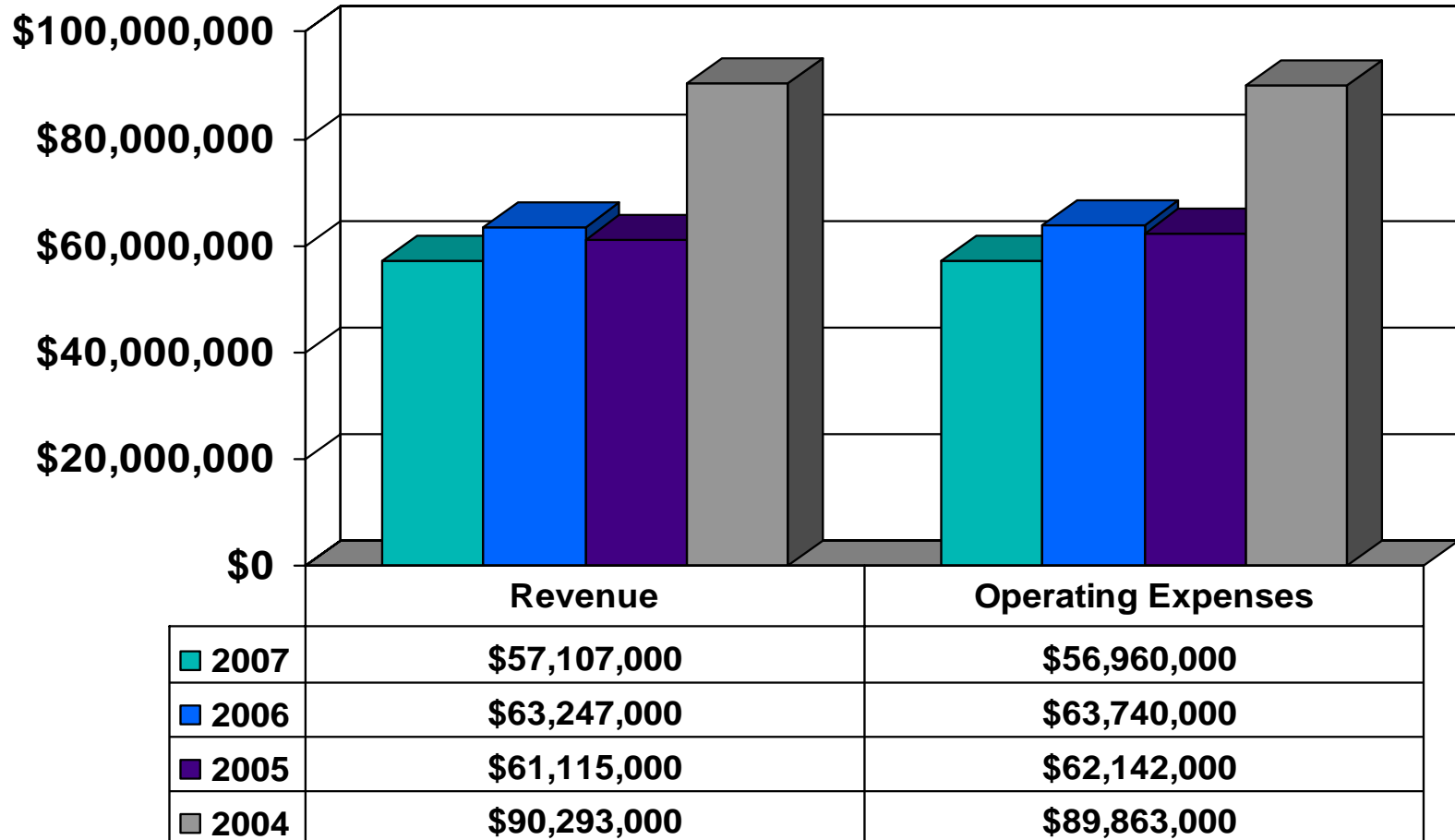
## Welfare Transition Program

## Refugee and Entrant Assistance Program

## Statements of Net Assets



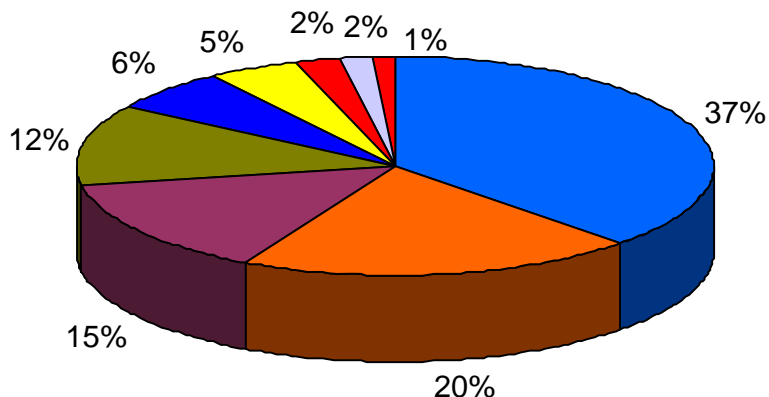
# Statements of Activities



# Overview of Operating Expenses



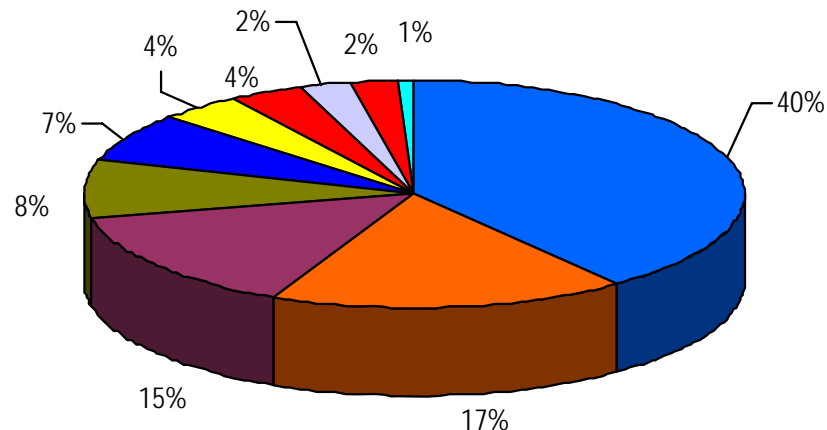
2007



Welfare Transition Program	- \$21,402,000
Refugee and Entrant	- \$11,482,000
WIA-Adult Services	- \$8,280,000
WIA-Youth Services	- \$6,740,000
WIA-Dislocated Workers	- \$3,580,000
Children Trust	- \$2,690,000
Other Programs	- \$1,236,000
Wagner Peyser	- \$924,000
Reemployment Eligibility Assessment	- \$626,000

**Grand Total \$56,960,000**

2006



Welfare Transition Program	- \$25,130,000
Refugee and Entrant	- \$11,121,000
WIA-Adult Services	- \$9,499,000
WIA-Dislocated Services	- \$4,998,000
WIA-Youth Services	- \$4,481,000
Food for Florida	- \$2,656,000
National Emergency	- \$2,401,000
Other Program	- \$1,981,000
Wagner Peyser	- \$1,473,000
Reemployment and Eligibility Assessment	- \$471,000

**Grand Total \$63,740,000**





### **Our Responsibility Under U.S. Generally Accepted Auditing Standards**

- Our responsibility, as described by professional standards, is to plan and perform our audit to obtain reasonable, but not absolute, assurance that the financial statements are free of material misstatement and are fairly presented in accordance with U.S. generally accepted accounting principles.

### **Significant Accounting Policies and Unusual Transactions**

- Accounting policies used are those commonly used in the governmental industry-which are disclosed in the financial statements.
- Unusual transactions noted involve prior years estimated liabilities.



### **Management Judgments and Accounting Estimates**

- Allocation of cost among federal funded programs
- Receivables due from grantor agencies
- Service providers accrued expenses

### **Significant Audit Adjustments**

- Accrued revenue and accrued expenses

### **Major Issues Discussed with Management Prior to Retention**

- Completion of trial balance information and estimated accruals.



### **Disagreements with Management and Audit Difficulties**

- No disagreements were encountered with management during the audit.

### **Internal Control Matters**

- Prior Years' Unidentified Deferred Revenue Amounts

### **Status of Prior Years' Findings and Comments**

- Reconciliation of Account Balances
- Cash Management – Program Income
- Prepaid transportation cards - \$651,000



**5.B**

**South Florida Workforce Investment Board**

***April 17, 2008***

**February 2008 Finance Report**

**BACKGROUND**

The un-audited finance report for the months ending February 29, 2008, will be reviewed.

*Attachment*



6.

**South Florida Workforce Investment Board**

*April 17, 2008*

**State of the Workforce Report**

**Informational Item**

**BACKGROUND**

Andy Perez, Chair, EDIS Committee, and SFW staff has been working with the Mayor's office on the release of the State of the Workforce Report. The release of the Report will provide a forum for members of the economic development, education and workforce training and legislative communities to participate in a roundtable discussion.



7.A

**South Florida Workforce Investment Board**

*April 17, 2008*

**Approval of Youth Services Informal  
Resolution Conference Recommendations**

**RECOMMENDATIONS**

The Youth Council recommends the approval of the results of SFWIB Informal Resolution Conference, as set forth in the attached chart.

**BACKGROUND**

The SFWIB Appeal Rules require Service Providers not awarded funding an opportunity to appeal funding decisions. The first level of the appeal process is the required Informal Resolution Conference. Any resolution resulting from an Informal Resolution Conference must be approved by SFWIB in order to be effective. In the event the SFWIB does not approve the proposed informal resolution, then the agency's appeal shall be heard by the Appeals Panel.

The attached chart set forth the Informal Resolution Conferences held on March 14, 2008 that required action by the Youth Council. The SFWIB Informal Resolution Conference Panel recommended approval for the results of the Informal Resolution Conferences.

At the March 18, 2008, Youth Council meeting the SFWIB Informal Resolution Conference results were discussed and the Council recommended that the SFWIB Informal Resolution Conference recommendations be forwarded to the full Board for approval.

*Attachment*

<b>Organization</b>	<b>Results</b>	<b>Recommendation</b>
Miami-Dade County Public Schools	The Miami-Dade County Public Schools provided the required due diligence items at the time of the Informal Resolution Conference. The panel decided that contingent upon the satisfactory review by SFW of the submitted due diligence documents, the SFWIB Informal Resolution Panel recommends the Miami-Dade County Public Schools be awarded Youth Services/TCT funding.	Recommended for an award of Youth Services/TCT funding contingent upon the satisfactory review by SFW of the submitted due diligence documents.
Florida International University	Florida International University provided the required due diligence items at the time of the Informal Resolution Conference. In addition, during this session, Florida International University (FIU) provided sufficient documentation to reverse the scores received from the raters for the programmatic components of the proposal. The panel decided that contingent upon the a satisfactory review by SFW of the submitted due diligence documents, the SFWIB Informal Resolution Panel recommends the Florida International University be awarded Youth Services/TCT funding.	Recommended for an award of Youth Services/TCT funding contingent upon the satisfactory review by SFW of the submitted due diligence documents.
Trinity Church, Inc.	The SFWIB Informal Resolution Conference Panel upheld the non-funding recommendation. Trinity Church, Inc. provided the required due diligence items at the time of the Informal Resolution Conference for SFW staff review. However, during this session, Trinity Church, Inc. did not provide sufficient documentation to reverse the scores received from the raters for programmatic components of the proposal.	Not recommended for an award of Youth Services/TCT funding.
Career T.E.A.M., LLC with Spirit Ministry Inc.	The SFWIB Informal Resolution Conference Panel upheld the non-funding recommendation. The proposal submitted was not rated as high as other proposals based on programmatic information. Career T.E.A.M., LLC with Spirit Ministry Inc. did not provide sufficient information to reverse the scores received from the raters for programmatic components of the proposal.	Not recommended for an award of Youth Services/TCT funding.



**7.B**

**South Florida Workforce Investment Board**

**April 17, 2008**

**Approval of Youth Services Informal Resolution Conference Recommendations**

**RECOMMENDATION**

The consensus of the Youth Council members present recommends the approval of the results of the Informal Resolution Conference for Miami-Dade County Public Schools, as described below.

**BACKGROUND**

At the March 18, 2008, Youth Council Committee meeting, the council approved the results of the SFWIB Informal Resolution Conference. As indicated in the chart below, the Miami-Dade County Public Schools has met the required due diligence.

SFWIB staff recommended approval to award Miami-Dade County Public Schools, Children’s Trust (TCT) funding for summer youth services.

At the April 8, 2008, Youth Council meeting there was no quorum for this item; however, the members present discussed this item. The consensus of the members present was to approve an award of The Children’s Trust funds to Miami-Dade County Public Schools, Children’s Trust (TCT) for summer youth services and to forward this item to the full Board for approval.

<b>Organization</b>	<b>Results</b>	<b>Recommendation</b>
Miami-Dade County Public Schools	<p>Miami-Dade County Public Schools provided the required due diligence items at the time of the Informal Resolution Conference and the panel decided that contingent upon a satisfactory review by SFW of the submitted due diligence documents, the SFWIB Informal Resolution Panel recommends the of Miami-Dade County Public School Board be awarded youth services for the summer component funded by The Children’s Trust.</p> <p>SFW has reviewed the submitted due diligence documentation and the documents submitted met the due diligence requirements.</p>	Recommended for an award of The Children’s Trust Funds





7.C

**South Florida Workforce Investment Board**

***April 17, 2008***

**Approval of Youth Service Utilizing The Children's Trust Funds Negotiations**

**RECOMMENDATION**

The Youth Council recommends the approval of the negotiated funding. for Youth Services utilizing The Children's Trust funds as set forth in Table 1.

**BACKGROUND**

At its February 21, 2008, meeting, the Board approved authorizing staff to negotiate with the youth providers that scored 80 and above for the provision of Youth Services utilizing The Children's Trust funds. Staff has negotiated with the youth providers as detailed in the attached table.

At the March 18, 2008, Youth Council meeting this item was discussed and the Council recommended that the negotiated funding be forwarded to the full Board for approval.

Miami-Dade County Public Schools has met the required due diligence and SFWIB staff recommended approval of the negotiated funding for Miami-Dade County Public Schools utilizing The Children's Trust (TCT) funding for summer youth services, as detailed in the attached chart.

At the April 8, 2008, Youth Council meeting there was no quorum for this item; however, the members present discussed this item. The consensus of the members present was to approve the negotiated funding for Miami-Dade County Public Schools utilizing The Children's Trust (TCT) funds and to forward this item to the full Board for approval

*Attachment*

**PY 07-08 TCT YOUTH SERVICES  
Training and Employment Program**

Respondent's Name	Rating Score	Activities Requested	Proposed by Respondents			SFW RECOMMENDATIONS		
			Amount Requested	Number of Youth	Cost per Participant	FUNDING AMOUNT	NUMBER OF YOUTH	COST PER
<b>YEAR ROUND ACTIVITIES</b>								
YOUTH CO-OP, INC.	91.20	FT/Entre/Intern	383,448.00	100	3,834.48	383,448.00	162	2,366.96
ADULT MANKIND ORGANIZATION	88.20	Internships	179,000.00	80	2,237.50	233,900.00	100	2,339.00
TRANSITION, INC.	85.10	Fast Track	257,481.00	120	2,145.68	257,481.00	120	2,145.68
COMMUNITY COALITION, INC.	84.80	Internships	234,520.00	100	2,345.20	234,520.00	100	2,345.20
<b>YEAR ROUND ACTIVITIES TOTAL</b>			<b>1,054,449.00</b>	<b>400</b>	<b>2,636.12</b>	<b>1,109,349.00</b>	<b>482</b>	<b>2,301.55</b>
<b>SUMMER ACTIVITIES</b>								
UNIDAD OF MIAMI BEACH	90.20	IFC/WE	179,621.00	80	2,245.26	121,600.00	80	1,520.00
YOUTH CO-OP, INC.	91.20	IFC/WE	177,733.00	50	3,554.66	177,733.00	112	1,586.90
MIAMI-DADE COUNTY SCHOOLS	89.60	IFC	1,868,248.00	1000	1,868.00	1,868,248.00	1225	1,525.10
<b>SUMMER ACTIVITIES TOTAL</b>			<b>2,225,602.00</b>	<b>1130</b>	<b>1,969.56</b>	<b>2,167,581.00</b>	<b>1417</b>	<b>1,529.70</b>
<b>TOTALS</b>			<b>3,280,051.00</b>	<b>1530</b>	<b>2,143.82</b>	<b>3,276,930.00</b>	<b>1899</b>	<b>1,725.61</b>