



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
THURSDAY APRIL 16, 2026
9:30 A.M.

The Landing at MIA
5 Star Conference Center (South Beach Room)
7415 Corporate Center Drive, Suite H,
Miami, Florida 33126

The public may choose to view the session online via Zoom. **Registration is required:**
https://us02web.zoom.us/webinar/register/WN_wjgmIoTtSEu4r3ERRDichg

AGENDA

1. Call to Order and Introductions
2. Public Comment
3. Chairman's Report
4. Executive Director's Report
 - A. Executive Director Update
 - B. Annual Training
5. Consent Agenda Items
 - A. Recommendation as to Approval of February 19, 2026 Board Minutes
 - B. Recommendation as to Approval of the SFWIB Summer Youth Programs PY' 26
6. Executive Committee Update
7. Finance and Efficiency Council Update

A. Information – Financial Report – February 2026

8. Global Talent and Competitiveness Council Update

9. Performance Council Update

10. Action Items

A. Recommendation as to Approval of a New AI Committee

B. Recommendation as to Approval of New Board Members

C. Recommendation as to Approval of Florida Academy of Air Conditioning

D. Recommendation as to Approval of OIC Workforce Academy

E. Recommendation as to Approval of Award Excellence Training Institute

F. Recommendation as to Approval of the Soler and Soler CDL School

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"Members of the public shall be given a reasonable opportunity to be heard on a specific agenda item, but must register with the agenda clerk prior to being heard."



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 2

AGENDA ITEM SUBJECT: PUBLIC COMMENT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 3

AGENDA ITEM SUBJECT: SFWIB CHAIRMAN'S REPORT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 4

AGENDA ITEM SUBJECT: SFWIB EXECUTIVE DIRECTOR'S REPORT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 4A

AGENDA ITEM SUBJECT: ANNUAL BOARD REFRESHER TRAINING

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A`

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

In accordance with CareerSource Florida Policy G105, Florida local workforce development boards (LWDBs) are required to conduct annual refresher training to ensure board members maintain a working knowledge of their roles, responsibilities, and state compliance requirements. This requirement is part of the governance certification process enforced by FloridaCommerce and CareerSource Florida.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 5

AGENDA ITEM SUBJECT: CONSENT AGENDA ITEMS

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: SFWIB staff recommends to the Board to approve the following items by unanimous consensus, as set forth below.

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 5A

AGENDA ITEM SUBJECT: SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING MINUTES

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: SFWIB staff recommends to the Board to approve minutes from the February 19, 2026 meeting, as set forth below.

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING

DATE: 4/16/2026

AGENDA ITEM: 5A

AGENDA TOPIC: MEETING MINUTES

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING MINUTES

DATE/TIME: February 19, 2026, 9:30am

LOCATION: ARPEC School/UA Local 725 Pipefitters
(Large Conference Room)
13201 NW 45th Avenue
Opa Locka, FL 33054

Zoom: https://us02web.zoom.us/webinar/register/WN_wjgml0TtSEu4r3ERRDichg

- CALL TO ORDER:** Chairman Gibson called the regular meeting of the South Florida Workforce Investment Board to order at 9:45 AM on February 19, 2026.

ROLL CALL: 22 members; 12 required; 17 present: Quorum

SFWIB Members Present	SFWIB Members Absent	SFWIB/CSSF Staff
1. Brecheisen, Bruce 2. Bridges, Jeff 3. Brown, Clarence (Zoom) 4. Canales, Dequasia 5. Chi, Joe 6. del Valle, Juan Carlos, Vice Chairman 7. Ferradaz, Gilda 8. Garza, Eddie 9. Gibson, Charles, Chairman 10. Glean-Jones, Camela (Zoom) 11. Grice, Sonia 12. Loynaz, Oscar, MD 13. Mantilla, Rene' (Zoom) 14. Palacios, Carol (Zoom)	18. Clayton, Lovey SFWIB Members Excused 19. Datorre, Roberto 20. Rod, Denis 21. Scott, Jr., Kenneth 22. Whitaker, David	SFWIB Staff 1. Beasley, Rick 2. Bennett, Renee 3. Morgan, Ebony 4. Parson, Robert 5. Perrin, Yian 6. Petro, Basil 7. Smith, Robert 8. Washington, Jarvis SFWIB Administration 9. Gonzalez, Yoandy 10. McFarland, Casandra Miami-Dade County Attorney's Office



15. Perez, Andy (Zoom) 16. Pintado, Kirenia 17. Rolle, Andrei		Gallo, Melissa (Zoom)
Guest Attendees		
<ol style="list-style-type: none"> 1. Alexis, Carl, Youth Co-Op, Inc. (Zoom) 2. Barnes, Michael, BCA Watson Rice 3. Cambronne, Robert, Youth Co-Op, Inc. (Zoom) 4. Craudo, Melissa, CAO 5. Gonzalez, Joel, Youth Co-Op, Inc. (Zoom) 6. Malagon, Pamela, Bean Automotive Group 7. Reboucas, Felipe, CareerSource South Florida (Zoom) 8. Sanders, Lonnie, Florida Department of Commerce (Zoom) 		

Agenda items are displayed in the order they are discussed.

2. Public Comments

Public comments should be two minutes or less.

Chairman Gibson opened the floor for comments from the public. None were presented.

Item closed.

4A. Executive Directors Report

Chairman Gibson introduced the item; Mr. Beasley expressed his gratitude to the board members who attended the grand opening of the new Career Center at the main library. This event was a collaboration with Miami-Dade County Public Schools, Mayor Cava's office, and the Florida Department of Commerce. He concluded his report by announcing plans for National Apprenticeship Week, which is sponsored by CSSF and aims to raise awareness of apprenticeship programs and their benefits. He requested the board's support and participation to ensure the success of these events.

No questions or comments were presented. Item closed.



4B. Community Presentation – Bean Automotive Group

Mr. Beasley provided a brief overview of the history of CSSF’s partnership with Bean Automotive Group. Following this overview, he introduced Ms. Pamela Malagon from Bean Automotive, who discussed how their partnership with CareerSource SF has helped the organization build a talent pipeline and retain employees.

Ms. Malagon emphasized Bean Automotive’s mission to serve customers, employees, and communities through automotive education and career development programs. She detailed Bean's successful automotive apprenticeship program with Miami-Dade College, which has graduated three cohorts and is currently recruiting for a fourth. Additionally, Ms. Malagon announced plans to start recruiting for an accounting apprenticeship program similar to their automotive program, as well as the impending opening of a business development center. Since 2018, CSSF has received over \$500,000 in funding from CareerSource, impacting more than 120 participants, and continues to expand its training initiatives.

No further questions or comments were presented. Item closed.

5. Consent Agenda Items

Chairman Gibson announced the consent agenda items and invited members to pull any items that warranted further discussion. As no items were selected for additional consideration, the following items were subsequently put to a vote collectively.

- 5A: Approval - SFWIB Meeting Minutes – December 18, 2025
- 5B: Approval to Accept Additional Workforce System Funding - \$3,613

Motion: Mr. Chi to approve the consent agenda items as listed. Mr. Rolle seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.



6. SFWIB Executive Committee Update

Chairman Gibson introduced and presented the following updates from the January 8th and February 12, 2026 SFWIB Executive Committee Meetings:

Federal Workforce & Education Integration

- U.S. Departments of Labor and Education are moving toward a unified framework for workforce and education systems
- Perkins CTE State Plan portal is planned for merger into the WIOA system to streamline reporting and reduce duplication for states with combined plans

State Budget (FY 2026–2027 Governor's Proposal)

- \$1.5 million proposed for Veteran and Military Spouse workforce initiatives
- \$2 million proposed for rural workforce development
- Staff presented a national employment update comparing ADP data with U.S. DOL data to provide a current labor market overview

Performance & WARN Activity

- First-quarter WIOA performance indicators reviewed; detailed update referred to the Performance Committee
- Two WARN notices filed in 2026, affecting a combined total of 80 employees

Legislative Updates (All effective July 1, 2026, if passed)

- SB 528: Proposes restructuring Florida's manufacturing workforce strategy via a Chief Manufacturing Officer, a statewide workforce development grant program, and a promotional campaign
- HB 221: Would create a limited minimum wage exemption for certain work-based learning participants
- SB 1300: Focuses on education, training, and reentry pathways for current and former inmates, with emphasis on transportation-sector careers



Additional Items

- The Executive Committee discussed the South Dade Rural Initiative Award and the WIOA Youth Program Elements Waiver Request; both referred for further discussion under the Global Talent agenda
- CareerSource South Florida will submit a YouthBuild grant application on March 2, 2026, targeting education, training, and leadership development for youth facing employment barriers

No questions or comments were presented. Item closed.

7. SFWIB Finance and Efficiency Council Update

Chairman Gibson introduced the item; Mr. Chi provided the following overview of the topics discussed during today's SFWIB Finance and Efficiency Council Meeting:

Financial Review

- Unaudited financial report for December 2025 presented; overall expenditure rate is 39%, below the projected 50% mid-year benchmark.
- Variances across cost categories attributed to timing; Headquarters, Adult Services, Youth Services, and Facilities are all spending below projections; Other Programs and Projects reflect higher activity due to summer youth employment initiatives.

Bank Reconciliations

- December 2025 and January 2026 bank reconciliations reviewed; both months reconciled with no discrepancies, reflecting strong internal controls.

Fiscal Monitoring

- Monitoring activity reviewed for the period of December 2025 through February 2026.
- Big Brothers Big Sisters of Miami review identified deficiencies related to untimely vendor payments and a repeat finding on missing annual self-assessment; no disallowed costs identified for any provider during this period.

Action Items

- Accepted additional workforce system funding of \$7,198 for Local Veterans program activities (Consent agenda item).



- Reviewed FY 2024-2025 agency-wide audit results; independent auditors issued an unmodified opinion with no material weaknesses, compliance issues, or GAAP exceptions.
- Approved release of a Request for Quotes to procure a new external auditing firm; process will include an offerors' conference, technical review, and finalist presentations.
- Recommended approval of a new Disallowed Cost and Recovery Policy establishing a uniform framework for identifying, calculating, and recovering unallowable costs across all funding streams.

All items approved by the Council are forwarded to the full Board for final approval and are listed in the Action Items section of the agenda.

No questions or comments were presented. Item closed.

8. SFWIB Global Talent and Competitiveness Council Update

Chairman Gibson introduced the item; Dr. Loynaz provided an overview of the following items discussed and recommended for board approval during today's Global Talent & Competitiveness Meeting:

Miami Dade College Kendall Learning Academy Partnership

- New partnership with MDC's Kendall Learning Academy approved; will provide Paid Work Experience for 16 neurodivergent students in Business Data Analytics.
- Participants will be placed in Miami-Dade County departments for 16 weeks at \$20/hour; administered by Youth Co-Op's West Dade Career Center.
- Up to \$102,400 in WIOA funds approved to support the initiative.

MCI Construction Registered Apprenticeship Program

- New Registered Apprenticeship for Office Manager/Administrative Services (Construction Coordinator) recommended for approval; includes 2,000 hours of OJT and 144 hours of technical instruction.
- Participating employers include Atlantic Pacific Companies and LCN Group.



- Up to \$185,100 in WIOA funds recommended for wage reimbursements supporting 10 apprentices across 5 employers; projected 100% completion and placement rate.

South Dade Rural Workforce Initiative

- Initiative funded through a \$280,000 state award to expand training, OJT, apprenticeships, and supportive services for rural South Miami-Dade residents, with focus on Opportunity Zones.
- Youth Co-Op designated as lead provider; expected to serve 100-125 residents and engage up to 30 employers.
- Full allocation recommended for approval.

Early Childhood Education Apprenticeship

- \$12,300 in WIOA funds recommended for OJT reimbursements under the Early Childhood Education Teacher Assistant Apprenticeship, delivered in partnership with Miami Dade College and Brighter Days Academy.

Florida Prepaid College Scholarship Reallocation

- Recommended reallocation of \$445,802.69 in unused Florida Prepaid College Scholarship funds: \$241,102.80 to the 5000 Role Models of Excellence Project and \$204,699.89 to Big Brothers Big Sisters for new scholarship plans.

WIOA Youth Program Elements Waiver

- Council recommended approval of a waiver request to FloridaCommerce and CareerSource Florida to allow CSSF to operate an apprenticeship-centered youth model focused on pre-apprenticeship, Registered Apprenticeship, paid work experience, and credential attainment in lieu of documenting all 14 WIOA youth program elements.

All items approved by the Council are forwarded to the full Board for final approval and are listed in the Action Items section of the agenda.

No questions or comments were presented. Item closed.



9. SFWIB Performance Council Update

Chairman Gibson introduced the item; Ms. Canales provided an overview of the following items discussed during today's SFWIB Performance Council meeting:

WIOA Performance Indicators

- SFWIB met or exceeded most measures in Quarter 1; areas falling below target include Adult and Dislocated Worker Entered Employment, Wagner-Peyser Entered Employment, and Youth Education and Employment.
- Similar gaps continued in subsequent quarters across Dislocated Worker outcomes, credential attainment, Wagner-Peyser employment rates, and Youth measures
- Staff have initiated targeted follow-up with Quarter 1 and 2 participants to improve data accuracy and performance standings.

Workforce Services Balanced Scorecard

- 4,356 participants placed in unsubsidized employment in Program Year 2025-2026, representing 62.5% of the maximum standard.
- One of seven Career Centers has met the required 65% placement benchmark; Hialeah Downtown has met its placement goals.

Youth Program Performance

- In-School Youth Program met measurable skills gain targets but has not yet reached the locally established Q2 Education and Employment Rate.
- Out-of-School Youth Program shows strong enrollment progress but continues to lag in measurable skills gains and credential attainment.
- Both programs projected to meet the 90% Education and Employment Rate target by March 31.

Consumer Report Card

- 86 participants entered training; 81 completed instruction; 26 secured unsubsidized employment at an average wage of \$18.49/hour.
- 17 placements were aligned with participants' field of study.



- SFWIB achieved a return of \$7.54 per dollar invested, contributing over \$1 million in wages to the local economy.

No questions or comments were presented. Item closed.

10. Action Items

10A. Approval – PY 2024-2025 Fiscal Audit Review

Chairman Gibson introduced the item; Mr. Beasley introduced Mr. Michael Barnes of Watson Rice Accountants & Advisors, and our designated external auditors, to present the agency-wide audit results for FY 2024-2025.

Mr. Barnes reported a clean, unmodified opinion on the financial statements, with no reportable issues in internal controls or compliance. No material findings were reported, the financial statements were prepared in accordance with GAAP, and all GASB pronouncements were implemented without significant impact.

Motion: by Mr. Bridges for approval of the FY 2024-2025 SFWIB audit; Mr. Garza seconded; **item is passed without dissent.**

Mr. Beasley expressed gratitude to the finance team and program staff for maintaining compliance over the years, highlighting improvements from a challenging past when the organization faced significant financial issues.

No further questions or comments were presented. Item closed.

Chairman Gibson announced the Action Items listed on the agenda and invited members to pull items that warranted further discussion. None of the agenda items were pulled for additional discussion, as such, the following items will be voted on simultaneously:

[Dr. Loynaz removed himself from the vote and discussion for agenda items 10D and 10H.]

- Item 10B: Fiscal Auditor Request for Quotes (RFQ)
- Item 10C: SFWIB Disallowed Cost and Recovery Policy



- Item 10D: Miami Dade College & Kendall Learning Academy Paid Work Experience Program
- Item 10E: New Registered Apprenticeship Program – MCI Construction
- Item 10F: Apprenticeship Wage Reimbursement – MCI Construction
- Item 10G: South Dade Rural Workforce Initiative Allocation
- Item 10H: Apprenticeship Program OTJ Training Employer Reimbursements
- Item 10I: Florida College Plan Scholarships\
- Item 10J: WIOA Title I Youth Fourteen Program Elements Waiver

Mr. Beasley briefly reviewed each item for members in advance of the vote.

Motion: Mr. Brown recommends to approve items 10B – 10 J. Mr. Mantilla seconded the motion; **item is passed without dissent.**

Ms. Canales provided feedback on item 10C: the SFWIB Disallowed Cost and Recovery Policy, commending its construction and thoughtfulness.

No further questions or comments were presented. Item closed.

Next Meeting

The next SFWIB meeting is scheduled for April 16, 2025. The location is to be determined. Notifications will be forwarded to all members in advance of the session.

Being as there were no further questions or concerns, the SFWIB Meeting adjourned at 10:50am.



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 5B

AGENDA ITEM SUBJECT: SUMMER YOUTH EMPLOYMENT PROGRAM FOR THE CITY OF HOMESTEAD, OPA LOCKA AND MIAMI GARDENS

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Global Talent and Competitive Council recommends the following to the Board; (1) the approval to accept general revenue funds in the amount of \$50,000 from the City of Homestead, \$50,000 from the City of Opa Locka and \$150,000 from the City of Miami Gardens for Summer Youth Employment Programs; (2) allocate matching funds of \$50,000 (City of Homestead), \$50,000 (City of Opa Locka) and \$150,000 (City of Miami Gardens) in TANF dollars; and (3) allocate the combination of said funds to the identified providers. as set forth below.

STRATEGIC GOAL: **DEDICATED COMMITMENT TO YOUTH PARTICIPATION**

STRATEGIC PROJECT: **Emphasize work-based learning and training**

BACKGROUND:

The Cities of Homestead, Opa Locka and Miami Gardens have all agreed to continue their partnership with the South Florida Workforce Investment Board (SFWIB) to provide employment opportunities for up to 186 youth residents, 38 for the City of Homestead, 38 for the City of Opa Locka and 110 for the City of Miami Gardens. The SFWIB will provide summer job placement for youth between the ages of 15 to 18. Youth enrolled in the program will also receive employability skills training.

As part of the partnership, the cities will provide general revenue funds that will be matched by SFWIB Temporary Assistance for Needy Families (TANF) funds. The total amount being allocated for the program will be \$1000,000 each for the cities of Homestead and Opa Locka, and \$300,00 for the city of Miami Gardens. The program will provide entry-level positions with local businesses, public sector and community-based organizations within the respective cities.

The youth participants will earn \$14.00 per hour for a total of 140 hours, 20 of which is for work readiness training. Youth will also receive financial literacy training and information related to budgeting and investing.

Youth program providers will be responsible for administering the program, which includes payroll, recruitment, job placement, and work readiness training for each participant. The program is scheduled to take place beginning June 2026 through August 2026.

Staff recommends allocating \$100,000 in combined funding to Youth Co-Op to operate the City of Homestead's Summer Youth Program, an additional \$100,000 in combined funding to operate the City of Opa Locka's Summer Youth Program and \$300,000 in combined funding to Adults Mankind Organization, Inc. to operate the City of Miami Gardens' Summer Youth Program.

FUNDING: General Revenue and Temporary Assistance for Needy Families

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 6

AGENDA ITEM SUBJECT: SFWIB EXECUTIVE BOARD UPDATE

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

A summary of items discussed and/or approved at the March 19, 2026 and April 9, 2026 SFWIB Executive Committee meetings.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 7

AGENDA ITEM SUBJECT: FINANCE AND EFFICIENCY COUNCIL UPDATE

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 7A

AGENDA ITEM SUBJECT: FINANCIAL REPORT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

The Finance and Efficiency Council's primary goal is to work to ensure that the Board is in good financial health, its assets are protected, and its resources are used appropriately and accounted for sufficiently. Accordingly, the attached un-audited financial report for the month of February 2026 is being presented for review by the Board members.

Footnote: The Unrestricted Fund Balance is \$384,215

Budget Variance Explanations

- The expenditure rate for Headquarters costs is 61.7%. The actual expenditure rate is 5.3% lower than the projected expenditure rate, indicating continue monitoring of planned costs.
- The expenditure rate for Adult Services costs is 52.7%. The actual expenditure rate is 14.3% lower than the projected expenditure rate.
- The expenditure rate for Youth Services costs is 53.6%. The actual expenditure rate is 13.4% lower than the projected expenditure rate.
- The expenditure rate for Other Programs and Project costs is 70.4%. The actual expenditure rate is 3.4% higher than the projected expenditure rate. This is attributable to the summer youth employment programs which reached completion during the first quarter of the fiscal year.

- The expenditure rate for Facilities costs is 52.2%. The actual expenditure rate is 14.8% lower than the projected expenditure rate

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

FINANCIAL REPORT

FOR THE PERIOD OF:

JULY 1, 2025, THRU FEBRUARY 28, 2026
(UNAUDITED)

**Accompanying Notes to the Financial Report (unaudited)
For the Period of July 1, 2025, through February 28, 2026**

The actual expenditure rate for the eight (8) months of the fiscal year appears to be slightly outpacing the same period last year. The projected expenditure rate for the eight-month period is 67%. The actual overall expenditure rate is 51.2%.

It is important to note that the variances observed during the reporting period are primarily attributed to timing differences in planned expenditures.

Budget Variance Explanations

- The expenditure rate for Headquarters costs is 61.7%. The actual expenditure rate is 5.3% lower than the projected expenditure rate, indicating continue monitoring of planned costs.
- The expenditure rate for Adult Services costs is 52.7%. The actual expenditure rate is 14.3% lower than the projected expenditure rate.
- The expenditure rate for Youth Services costs is 53.6%. The actual expenditure rate is 13.4% lower than the projected expenditure rate.
- The expenditure rate for Other Programs and Project costs is 70.4%. The actual expenditure rate is 3.4% higher than the projected expenditure rate. This is attributable to the summer youth employment programs which reached completion during the first quarter of the fiscal year.
- The expenditure rate for Facilities costs is 52.2%. The actual expenditure rate is 14.8% lower than the projected expenditure rate.

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
AGENCY SUMMARY
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ 11,972,761	\$ -	\$ -	\$ 11,972,761	\$ 1,356,616	\$ 10,616,145	11.3%
TANF	\$ 13,764,398	\$ -	\$ -	\$ 13,764,398	\$ 9,922,908	\$ 3,841,490	72.1%
FLCommerce	\$ 1,536,904	\$ -	\$ 810,458	\$ 2,347,362	\$ 1,109,501	\$ 1,237,862	47.3%
Second Year Allocation from FY 23-24	\$ 10,099,089	\$ -	\$ 4,615	\$ 10,103,704	\$ 7,097,706	\$ 3,005,998	70.2%
Other	\$ -	\$ -	\$ 400,000	\$ 400,000	\$ 266,875	\$ 133,125	66.7%
Total Revenue	\$ 37,373,152	\$ -	\$ 1,215,073	\$ 38,588,225	\$ 19,753,605	\$ 18,834,620	51.2%
Expenditures:							
Headquarter Costs	\$ 8,128,661	\$ -	\$ 535,201	\$ 8,663,862	\$ 5,344,146	\$ 3,319,716	61.7%
Adult Services	\$ 10,944,252	\$ -	\$ (193,408)	\$ 10,750,844	\$ 5,669,057	\$ 5,081,787	52.7%
<i>Set Aside</i>	\$ 2,345,000	\$ -	\$ (278,807)	\$ 2,066,193	\$ 333,675	\$ 1,732,518	16.1%
Youth Services	\$ 4,718,932	\$ (1,916,394)	\$ -	\$ 2,802,538	\$ 1,501,345	\$ 1,301,193	53.6%
<i>Set Aside</i>	\$ 500,000	\$ -	\$ -	\$ 500,000	\$ 25,625	\$ 474,375	5.1%
Facilities Costs	\$ 4,526,563	\$ -	\$ 173,280	\$ 4,699,843	\$ 2,451,572	\$ 2,248,270	52.2%
Training & Support Services	\$ 8,554,745	\$ 4,259,379	\$ (2,600,000)	\$ 10,214,125	\$ 4,087,956	\$ 6,126,169	47.8%
<i>Allocated Funds</i>	\$ 4,554,745	\$ 1,916,394	\$ 150,000	\$ 6,621,139	\$ 1,943,302	\$ 4,677,837	
<i>Set Asides</i>	\$ 4,000,000	\$ 2,342,985	\$ (2,750,000)	\$ 3,592,985	\$ 2,144,654	\$ 1,448,332	
Other Programs & Projects	\$ -	\$ (2,342,986)	\$ 3,300,000	\$ 957,014	\$ 673,904	\$ 283,110	70.4%
<i>Big Brothers Big Sisters</i>	\$ -	\$ -	\$ 300,000	\$ 300,000	\$ 161,799	\$ 138,201	53.9%
<i>Summer Youth Employment (City of Homestead)</i>	\$ -	\$ (23,249)	\$ 100,000	\$ 76,751	\$ 13,862	\$ 62,889	18.1%
<i>Summer Youth Employment (City of Opa-Locka)</i>	\$ -	\$ (89,764)	\$ 100,000	\$ 10,236	\$ 13,733	\$ (3,497)	134.2%
<i>Summer Youth Employment (City of Miami Gardens)</i>	\$ -	\$ (212,473)	\$ 300,000	\$ 87,527	\$ 56,629	\$ 30,898	64.7%
<i>MIDCPS Summer Youth Internship - 2025</i>	\$ -	\$ (2,017,500)	\$ 2,500,000	\$ 482,500	\$ 427,881	\$ 54,619	88.7%
Total Expenditures	\$ 37,373,152	\$ (0)	\$ 1,215,073	\$ 38,588,225	\$ 19,753,605	\$ 18,834,620	51.2%
Balance of Funds Available	\$ (0)	\$ 0	\$ -	\$ 0	\$ -	\$ 0	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET

WIOA ADULT
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ 4,693,418			\$ 4,693,418	\$ 1,356,616	\$ 3,336,802	28.9%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 24-25	\$ 1,381,744			\$ 1,381,744	\$ 1,381,744	\$ -	100.0%
Other				\$ -		\$ -	
Total Revenue	\$ 6,075,162	\$ -	\$ -	\$ 6,075,162	\$ 2,738,360	\$ 3,336,802	45.1%
Expenditures:							
Headquarter Costs	\$ 1,321,348			\$ 1,321,348	\$ 804,084	\$ 517,264	60.9%
Adult Services	\$ 1,478,624	\$ -	\$ -	\$ 1,478,624	\$ 764,766	\$ 713,857	51.7%
Set Aside	\$ 363,577			\$ 363,577	\$ 73,602	\$ 289,975	20.2%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 495,126			\$ 495,126	\$ 245,056	\$ 250,070	49.5%
Training & Support Services	\$ 2,780,065	\$ -	\$ -	\$ 2,780,065	\$ 924,454	\$ 1,855,611	33.3%
Allocated Funds	\$ 2,047,117			\$ 2,047,117	\$ 924,454	\$ 1,122,663	45.2%
Set Asides	\$ 732,948			\$ 732,948		\$ 732,948	0.0%
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MIDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 6,075,162	\$ -	\$ -	\$ 6,075,162	\$ 2,738,360	\$ 3,336,802	45.1%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA DISLOCATED WORKER
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ 2,714,251			\$ 2,714,251		\$ 2,714,251	0.0%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 24-25	\$ 3,277,564			\$ 3,277,564	\$ 2,437,019	\$ 840,545	74.4%
Other				\$ -			
Total Revenue	\$ 5,991,815	\$ -	\$ -	\$ 5,991,815	\$ 2,437,019	\$ 3,554,795	40.7%
Expenditures:							
Headquarter Costs	\$ 1,303,220			\$ 1,303,220	\$ 827,106	\$ 476,113	63.5%
Adult Services	\$ 1,503,536	\$ -	\$ -	\$ 1,503,536	\$ 1,009,456	\$ 494,080	67.1%
<i>Set Aside</i>	\$ 358,589			\$ 358,589	\$ 225,782	\$ 132,808	63.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Facilities Costs	\$ 488,333			\$ 488,333	\$ 286,120	\$ 202,212	58.6%
Training & Support Services	\$ 2,696,726	\$ -	\$ -	\$ 2,696,726	\$ 314,336	\$ 2,382,390	11.7%
<i>Allocated Funds</i>	\$ 1,973,833			\$ 1,973,833	\$ 314,336	\$ 1,659,497	15.9%
<i>Set Asides</i>	\$ 722,893			\$ 722,893		\$ 722,893	0.0%
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -		\$ -	
Total Expenditures	\$ 5,991,815	\$ -	\$ -	\$ 5,991,815	\$ 2,437,019	\$ 3,554,795	40.7%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA RAPID RESPONSE
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ 494,154			\$ 494,154		\$ 494,154	0.0%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 24-25	\$ 700,732			\$ 700,732	\$ 230,535	\$ 470,197	32.9%
Other				\$ -			
Total Revenue	\$ 1,194,886	\$ -	\$ -	\$ 1,194,886	\$ 230,535	\$ 964,351	19.3%
Expenditures:							
Headquarter Costs	\$ 259,888			\$ 259,888	\$ 73,256	\$ 186,632	28.2%
Adult Services	\$ 259,661	\$ -	\$ -	\$ 259,661	\$ 116,577	\$ 143,083	44.9%
Set Aside	\$ 71,510			\$ 71,510		\$ 71,510	0.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 97,383			\$ 97,383	\$ 40,702	\$ 56,682	41.8%
Training & Support Services	\$ 577,955	\$ -	\$ -	\$ 577,955	\$ -	\$ 577,955	0.0%
Allocated Funds	\$ 433,795			\$ 433,795		\$ 433,795	0.0%
Set Asides	\$ 144,159			\$ 144,159		\$ 144,159	0.0%
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 1,194,886	\$ -	\$ -	\$ 1,194,886	\$ 230,535	\$ 964,351	19.3%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
*see accompanying notes							

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
 REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA YOUTH
 FISCAL YEAR 2025/2026
 YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ 4,070,938			\$ 4,070,938		\$ 4,070,938	0.0%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 24-25	\$ 3,374,043			\$ 3,374,043	\$ 2,820,226	\$ 553,817	83.6%
Other				\$ -			
Total Revenue	\$ 7,444,981	\$ -	\$ -	\$ 7,444,981	\$ 2,820,226	\$ 4,624,755	37.9%
Expenditures:							
Headquarter Costs	\$ 1,619,283			\$ 1,619,283	\$ 639,962	\$ 979,321	39.5%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Youth Services	\$ 4,718,932	\$ (1,916,394)	\$ -	\$ 2,802,538	\$ 1,501,345	\$ 1,301,193	53.6%
<i>Set Aside</i>	\$ 500,000			\$ 500,000	\$ 25,625	\$ 474,375	5.1%
Facilities Costs	\$ 606,766			\$ 606,766	\$ 148,585	\$ 458,181	24.5%
Training & Support Services	\$ -	\$ 1,916,394	\$ -	\$ 1,916,394	\$ 504,709	\$ 1,411,685	26.3%
<i>Allocated Funds</i>		\$ 1,916,394		\$ 1,916,394	\$ 504,709	\$ 1,411,685	26.3%
<i>Set Asides</i>				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -		\$ -	
Total Expenditures	\$ 7,444,981	\$ -	\$ -	\$ 7,444,981	\$ 2,820,226	\$ 4,624,755	37.9%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
TANE
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF	\$ 13,764,398			\$ 13,764,398	\$ 9,922,908	\$ 3,841,490	72.1%
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 24-25	\$ -			\$ -		\$ -	
Other				\$ -		\$ -	
Total Revenue	\$ 13,764,398	\$ -	\$ -	\$ 13,764,398	\$ 9,922,908	\$ 3,841,490	72.1%
Expenditures:							
Headquarter Costs	\$ 2,993,757			\$ 2,993,757	\$ 2,383,122	\$ 610,635	79.6%
Adult Services	\$ 7,148,843	\$ -	\$ (300,000)	\$ 6,848,843	\$ 3,576,925	\$ 3,271,918	52.2%
<i>Set Aside</i>	\$ 1,441,256		\$ (300,000)	\$ 1,141,256	\$ 34,291	\$ 1,106,965	3.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Facilities Costs	\$ 1,121,798			\$ 1,121,798	\$ 1,186,414	\$ (64,616)	105.8%
Training & Support Services	\$ 2,500,000	\$ 2,180,243	\$ (2,750,000)	\$ 1,930,243	\$ 2,144,654	\$ (214,411)	111.1%
<i>Allocated Funds</i>	\$ 100,000			\$ 100,000	\$ 100,000	\$ 100,000	0.0%
<i>Set Asides</i>	\$ 2,400,000	\$ 2,180,243	\$ (2,750,000)	\$ 1,830,243	\$ 2,144,654	\$ (314,411)	117.2%
Other Programs & Projects	\$ -	\$ (2,180,243)	\$ 3,050,000	\$ 869,757	\$ 631,792	\$ 237,965	72.6%
<i>Big Brothers Big Sisters</i>			\$ 300,000	\$ 300,000	\$ 161,799	\$ 138,201	53.9%
<i>Summer Youth Employment (City of Homestead)</i>		\$ (11,625)	\$ 50,000	\$ 38,375	\$ 6,931	\$ 31,444	18.1%
<i>Summer Youth Employment (City of Opa-Locka)</i>		\$ (44,882)	\$ 50,000	\$ 5,118	\$ 6,867	\$ (1,748)	134.2%
<i>Summer Youth Employment (City of Miami Gardens)</i>		\$ (106,236)	\$ 150,000	\$ 43,764	\$ 28,315	\$ 15,449	64.7%
<i>MiDCPS Summer Youth Internship - 2025</i>		\$ (2,017,500)	\$ 2,500,000	\$ 482,500	\$ 427,881	\$ 54,619	88.7%
Total Expenditures	\$ 13,764,398	\$ -	\$ -	\$ 13,764,398	\$ 9,922,908	\$ 3,841,491	72.1%
Balance of Funds Available	\$ (0)	\$ -	\$ -	\$ (0)	\$ -	\$ (0)	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
SUMMER YOUTH EMPLOYMENT PROGRAM
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)
(City of Miami Gardens / City of Opa-Locka / City of Homestead)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce				\$ -			
Second Year Allocation from FY 24-25				\$ -			
Other			\$ 250,000	\$ 250,000	\$ 227,875	\$ 22,125	91.2%
Total Revenue	\$ -	\$ -	\$ 250,000	\$ 250,000	\$ 227,875	\$ 22,125	91.2%
Expenditures:							
Headquarter Costs			\$ -	\$ -	\$ 24,960	\$ (24,960)	
Adult Services							
<i>Set Aside</i>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Youth Services							
<i>Set Aside</i>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Facilities Costs				\$ -		\$ -	
Training & Support Services							
<i>Allocated Funds</i>	\$ -	\$ 162,742	\$ -	\$ 162,742	\$ 160,803	\$ 1,939	98.8%
<i>Set Asides</i>		\$ 162,742		\$ -	\$ 160,803	\$ (160,803)	
<i>Unallocated Funds</i>				\$ 162,742	\$ -	\$ 162,742	0.0%
Other Programs & Projects							
<i>Big Brothers Big Sisters</i>	\$ -	\$ (162,743)	\$ 250,000	\$ 87,257	\$ 42,112	\$ 45,145	48.3%
<i>Summer Youth Employment (City of Homestead)</i>		\$ (11,625)	\$ 50,000	\$ 38,375	\$ 6,931	\$ 31,444	18.1%
<i>Summer Youth Employment (City of Opa-Locka)</i>		\$ (44,882)	\$ 50,000	\$ 5,118	\$ 6,867	\$ (1,749)	134.2%
<i>Summer Youth Employment (City of Miami Gardens)</i>		\$ (106,236)	\$ 150,000	\$ 43,764	\$ 28,315	\$ 15,449	64.7%
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -	\$ -	\$ -	
Total Expenditures	\$ -	\$ (0)	\$ 250,000	\$ 250,000	\$ 227,875	\$ 22,124	91.2%
Balance of Funds Available	\$ -	\$ 0	\$ -	\$ 0	\$ -	\$ 0	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
 REVENUE AND EXPENDITURES COMPARED TO BUDGET
Women in Tech (Unrestricted Funds)
 FISCAL YEAR 2025/2026
 YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET		ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate=	67.00%		
Revenues:								
WIOA				\$ -				
TANF				\$ -				
FLCommerce				\$ -				
Second Year Allocation from FY 24-25				\$ -				
Other			\$ 150,000	\$ 150,000		\$ 39,000	\$ 111,000	
Total Revenue	\$ -	\$ -	\$ 150,000	\$ 150,000		\$ 39,000	\$ 111,000	26.0%
Expenditures:								
Headquarter Costs				\$ -			\$ -	
Adult Services	\$ -	\$ -	\$ -	\$ -			\$ -	
<i>Set Aside</i>	\$ -		\$ -	\$ -			\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	
<i>Set Aside</i>				\$ -			\$ -	
Facilities Costs				\$ -			\$ -	
Training & Support Services	\$ -	\$ -	\$ 150,000	\$ 150,000		\$ 39,000	\$ 111,000	
<i>Allocated Funds</i>			\$ 150,000	\$ 150,000		\$ 39,000	\$ 111,000	26.0%
<i>Set Asides</i>				\$ -			\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -			\$ -	
<i>Big Brothers Big Sisters</i>				\$ -			\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -			\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -			\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -			\$ -	
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -			\$ -	
Total Expenditures	\$ -	\$ -	\$ 150,000	\$ 150,000		\$ 39,000	\$ 111,000	26.0%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
 REVENUE AND EXPENDITURES COMPARED TO BUDGET
Supplemental WIOA - Business Intermediaries (WIS26)
 FISCAL YEAR 2025/2026
 YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce			\$ 150,000	\$ 150,000	\$ 150,000	\$ -	100.0%
Second Year Allocation from FY 24-25				\$ -	\$ -	\$ -	
Other				\$ -	\$ -	\$ -	
Total Revenue	\$ -	\$ -	\$ 150,000	\$ 150,000	\$ 150,000	\$ -	100.0%
Expenditures:							
Headquarter Costs			\$ 27,734	\$ 27,734	\$ 27,734	\$ -	100.0%
Adult Services	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Set Aside</i>	\$ -		\$ -	\$ -		\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Facilities Costs			\$ 122,266	\$ 122,266	\$ 122,266	\$ -	100.0%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -		\$ -	
Total Expenditures	\$ -	\$ -	\$ 150,000	\$ 150,000	\$ 150,000	\$ -	100.0%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
 REVENUE AND EXPENDITURES COMPARED TO BUDGET
Layoff Aversion (WIR26)
 FISCAL YEAR 2025/2026
 YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ -			\$ -			
TANF				\$ -			
FLCommerce			\$ 250,000	\$ 250,000	\$ 198,708	\$ 51,292	79.5%
Second Year Allocation from FY 24-25				\$ -			
Other				\$ -			
Total Revenue	\$ -	\$ -	\$ 250,000	\$ 250,000	\$ 198,708	\$ 51,292	79.5%
Expenditures:							
Headquarter Costs	\$ -		\$ 250,000	\$ 250,000	\$ 198,708	\$ 51,292	79.5%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>			\$ -	\$ -		\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Facilities Costs				\$ -		\$ -	
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2025</i>				\$ -		\$ -	
Total Expenditures	\$ -	\$ -	\$ 250,000	\$ 250,000	\$ 198,708	\$ 51,292	79.5%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
 REVENUE AND EXPENDITURES COMPARED TO BUDGET
Network Navigators / Hope Navigators
 FISCAL YEAR 2025/2026
 YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ -		\$ 218,571	\$ 218,571	\$ 39,197	\$ 179,374	17.9%
Second Year Allocation from FY 24-25				\$ -	\$ -	\$ -	
Other				\$ -	\$ -	\$ -	
Total Revenue	\$ -	\$ -	\$ 218,571	\$ 218,571	\$ 39,197	\$ 179,374	17.9%
Expenditures:							
Headquarter Costs	\$ -		\$ 218,571	\$ 218,571	\$ 39,197	\$ 179,374	17.9%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>	\$ -		\$ -	\$ -			
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
Facilities Costs				\$ -		\$ -	
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MDCPS Summer Youth Internship - 2024</i>				\$ -		\$ -	
Total Expenditures	\$ -	\$ -	\$ 218,571	\$ 218,571	\$ 39,197	\$ 179,374	17.9%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

FSET
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ 564,070			\$ 564,070	\$ 299,445	\$ 264,625	53.1%
Second Year Allocation from FY 24-25	\$ (0)			\$ (0)		\$ (0)	
Other				\$ -			
Total Revenue	\$ 564,070	\$ -	\$ -	\$ 564,070	\$ 299,445	\$ 264,625	53.1%
Expenditures:							
Headquarter Costs	\$ 122,685			\$ 122,685	\$ 141,396	\$ (18,711)	115.3%
Adult Services	\$ 395,413	\$ -	\$ -	\$ 395,413	\$ 122,833	\$ 272,580	31.1%
Set Aside	\$ 78,618			\$ 78,618		\$ 78,618	0.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 45,972			\$ 45,972	\$ 35,216	\$ 10,756	76.6%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 564,070	\$ -	\$ -	\$ 564,070	\$ 299,445	\$ 264,625	53.1%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

RESEA
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce			\$ 152,057	\$ 152,057	\$ 115,734	\$ 36,323	76.1%
Second Year Allocation from FY 24-25	\$ 225,642			\$ 225,642	\$ 72,057	\$ 153,585	31.9%
Other				\$ -			
Total Revenue	\$ 225,642	\$ -	\$ 152,057	\$ 377,699	\$ 187,790	\$ 189,909	49.7%
Expenditures:							
Headquarter Costs	\$ 49,077		\$ 33,072	\$ 82,150	\$ 81,762	\$ 387	99.5%
Adult Services	\$ 158,175	\$ -	\$ 106,592	\$ 264,767	\$ 78,499	\$ 186,269	29.6%
Set Aside	\$ 31,449		\$ 21,193	\$ 52,643		\$ 52,643	0.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 18,390		\$ 12,393	\$ 30,782	\$ 27,529	\$ 3,253	89.4%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 225,642	\$ -	\$ 152,057	\$ 377,699	\$ 187,790	\$ 189,909	49.7%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET

LOCAL VETERANS
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -		\$ -	
TANF				\$ -		\$ -	
FLCommerce			\$ 39,830	\$ 39,830	\$ 38,899	\$ 931	97.7%
Second Year Allocation from FY 24-25	\$ -			\$ -	\$ -	\$ -	
Other				\$ -	\$ -	\$ -	
Total Revenue	\$ -	\$ -	\$ 39,830	\$ 39,830	\$ 38,899	\$ 931	97.7%
Expenditures:							
Headquarter Costs	\$ -		\$ 4,819	\$ 4,819	\$ 5,151	\$ (331)	106.9%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside			\$ -	\$ -		\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ -		\$ 35,011	\$ 35,011	\$ 33,748	\$ 1,262	96.4%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ -	\$ -	\$ 39,830	\$ 39,830	\$ 38,899	\$ 931	97.7%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET

DISABLED VETERANS
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce				\$ -			
Second Year Allocation from FY 24-25	\$ 423			\$ 4,615	\$ -	\$ 5,038	0.0%
Other				\$ -			
Total Revenue	\$ 423	\$ -	\$ 4,615	\$ 5,038	\$ -	\$ 5,038	0.0%
Expenditures:							
Headquarter Costs	\$ 92		\$ 1,004	\$ 1,096		\$ 1,096	0.0%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside			\$ -	\$ -		\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 331		\$ 3,611	\$ 3,942		\$ 3,942	0.0%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 423	\$ -	\$ 4,615	\$ 5,038	\$ -	\$ 5,038	0.0%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

WAGNER PEYSER
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ 972,834			\$ 972,834	\$ 267,518	\$ 705,316	27.5%
Second Year Allocation from FY 24-25	\$ 1,138,941			\$ 1,138,941	\$ 156,125	\$ 982,816	13.7%
Other				\$ -		\$ -	
Total Revenue	\$ 2,111,775	\$ -	\$ -	\$ 2,111,775	\$ 423,643	\$ 1,688,132	20.1%
Expenditures:							
Headquarter Costs	\$ 459,311			\$ 459,311	\$ 97,707	\$ 361,604	21.3%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 1,652,464			\$ 1,652,464	\$ 325,936	\$ 1,326,528	19.7%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MiDCPS Summer Youth Internship - 2025				\$ -		\$ -	
Total Expenditures	\$ 2,111,775	\$ -	\$ -	\$ 2,111,775	\$ 423,643	\$ 1,688,132	20.1%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET

DEO**

FISCAL YEAR 2025/2026
YTD Operations (07/01/25-02/28/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 02/28/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 67.00%		
Revenues:							
WIOA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
TANF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
FLCommerce	\$ 972,834	\$ -	\$ 191,887	\$ 1,164,721	\$ 422,151	\$ 742,570	36.2%
Second Year Allocation from FY 23-24	\$ 1,365,006	\$ -	\$ 4,615	\$ 1,369,621	\$ 228,182	\$ 1,141,439	16.7%
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Revenue	\$ 2,337,840	\$ -	\$ 196,502	\$ 2,534,342	\$ 650,332	\$ 1,884,010	25.7%
Expenditures:							
Headquarter Costs	\$ 508,480	\$ -	\$ 38,896	\$ 547,376	\$ 184,620	\$ 362,756	33.7%
Adult Services	\$ 158,175	\$ -	\$ 106,592	\$ 264,767	\$ 78,499	\$ 186,269	29.6%
Set Aside	\$ 31,449	\$ -	\$ 21,193	\$ 52,643	\$ -	\$ 52,643	0.0%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Facilities Costs	\$ 1,671,185	\$ -	\$ 51,014	\$ 1,722,199	\$ 387,214	\$ 1,334,985	22.5%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Asides	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Summer Youth Employment (City of Homestead)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Summer Youth Employment (City of Opa-Locka)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Summer Youth Employment (City of Miami Gardens)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
MIDCPS Summer Youth Internship - 2025	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Expenditures	\$ 2,337,840	\$ -	\$ 196,502	\$ 2,534,342	\$ 650,332	\$ 1,884,010	25.7%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
*see accompanying notes							



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 8

AGENDA ITEM SUBJECT: GLOBAL TALENT AND COMPETITIVENESS COUNCIL UPDATE

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 9

AGENDA ITEM SUBJECT: PERFORMANCE COUNCIL UPDATE

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10

AGENDA ITEM SUBJECT: ACTION ITEMS

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10A

AGENDA ITEM SUBJECT: SUB-COMMITTEE ON ARTIFICIAL INTELLIGENCE (AI)

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Executive Committee recommends to Board the creation of the SFWIB Sub-committee on Artificial Intelligence and authorize staff to coordinate membership and convene the initial meeting, as set forth below.

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

At the request of Board Member Mr. Andre Perez, staff is proposing the creation of a South Florida Workforce Investment Board (SFWIB) Sub-committee on Artificial Intelligence (AI). As AI continues to reshape industries, job requirements, and workforce systems, a dedicated sub-committee will allow the Board to proactively evaluate its impact on Miami Dade County's labor market and guide CSSF's strategic response.

Purpose of the AI Sub Committee

The sub committee will be responsible for:

- Assessing the influence of AI on Miami Dade County's labor market, including emerging occupations, skill
- Reviewing employer needs and industry trends related to AI adoption
- Identifying opportunities to integrate AI tools into CSSF operations, service delivery, and performance management
- Advising the Executive Committee and full Board on policy, program, and investment recommendations that support a competitive and future ready workforce
- Ensuring that AI related strategies promote equitable access to training and employment opportunities

Membership & Structure

The sub committee will consist of SFWIB members with interest or expertise in technology, innovation, workforce development, or related sectors. CSSF staff will provide research, administrative support, and coordination.

Recommendation

The Executive Committee approve the creation of the SFWIB Sub Committee on Artificial Intelligence and authorize staff to coordinate membership and convene the initial meeting and now recommends the Board approve the same.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10B

AGENDA ITEM SUBJECT: SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEMBERSHIP RECOMENDATION

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Executive Committee recommends to the board the approval of two new memeber of the SFWIB board to be recommended to the Chief Elected Official Mayor Daniella Levin-Cava for appointment, as set forth below.

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

The Workforce Innovation and Opportunity Act requires each local area of the State to establish a regional workforce investment board to set policy for the local workforce investment system within said region. The board is responsible for aligning workforce policies and services with regional economies and support service delivery strategies tailored to those needs. The composition of the local board must include the following:

1. Business
2. Labor/Apprenticeships
3. Education
4. Government/Economic/CommunityDevelopment
5. Other Entity Representation

The qualifications of LWDB members must be documented, align with the requirements of WIOA, and be compliant with all federal and state laws, rules and regulations, and applicable state policies. In addition to criteria outlined above, the members of the board shall represent diverse geographic areas within the local area. The importance of minority and gender representation must be considered when making appointments to the local board. The Chief Elected Official, must develop and implement written processes and procedures for recruiting, vetting and nominating LWDB members. South Florida Workforce Investment Board's (SFWIB) procedures are such that when there is a vacancy on the Board, Board members will review and approve candidates to recommend to Mayor Daniella Levin-Cava for appointment.

The list below announces the recommended addition to the SFWIB Board:

Membership Category	SFWIB Member (Resigned)	Organization	Nominated Member	Organization
Education	Dr. Oscar Lyonaz	Miami Dade College	Mr. Fermin Vazquez	Miami Dade College
Economic	N/A	N/A	Mr. Pablo J. Pino	T, D. Bank

A majority of the local board members must represent businesses in the local area as individuals who:

1. Are owners of a business, chief executives or operating officers of businesses, or other business executives or employers with optimum policymaking or hiring authority;
2. Represent businesses, including small businesses, or organizations representing businesses that provide employment opportunities that, at a minimum, include high-quality, work-relevant training and development in in-demand industry sectors or occupations in the local area (at least two representatives of small businesses must be included); and
3. Are appointed from individuals nominated by local business organizations and business trade associations.

The board must also include representatives from institutions of higher education that provide workforce investment activities, such as community colleges.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10C

AGENDA ITEM SUBJECT: NEW TRAINING PROVIDER SOUTH FLORIDA ACADEMY OF AIR CONDITIONING

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Global Talent and Competitiveness Council recommends to the board the approval of a new training provider along with their new programs, as set forth below.

STRATEGIC GOAL: **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

STRATEGIC PROJECT: **Improve credential outcomes for job seekers**

BACKGROUND:

In accordance with Section 122 of the Workforce Innovation and Opportunity Act, regional workforce boards are permitted to independently develop criteria for the selection and subsequent eligibility of Training Providers and programs. The South Florida Workforce Investment Board (SFWIB) developed processes to evaluate an applicant's programmatic capabilities.

SFWIB staff completed the review process and recommends to the Council to approve the following new training provider and program additions.

1. South Florida Academy of Air Conditioning, LLC:
 - HVAC: Maintenance Technician
 - HVAC: Residential and Light Commercial Technician

The South Florida Academy of Air Conditioning offers two HVAC training programs designed to prepare students for entry-level careers in the HVAC field. The HVAC Maintenance Technician program is a 70-hour course completed over four weekends that teaches HVAC fundamentals, electrical troubleshooting, system maintenance, copper brazing, and servicing residential and light commercial air-conditioning systems while preparing students for the EPA Section 608 Technician Certification (Core and Type II). The HVAC Residential and Light Commercial Technician program is a more advanced 185-hour course with extensive hands-on training in system installation, refrigeration, wiring, troubleshooting, and repair of HVAC systems for residential and light commercial buildings, preparing students for the EPA Section 608 Technician Certification (Universal) and careers as HVAC service technicians or installation technicians. knowledge, and professional competencies necessary to enter the workforce, pursue certifications, or continue through apprenticeship and advancement pathways.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10D

AGENDA ITEM SUBJECT: NEW TRAINING PROVIDER OIC WORKFORCE ACADEMY

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Global Talent and Competitiveness Council recommends to the Board the approval of a new training provider, as set forth below.

STRATEGIC GOAL: **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

STRATEGIC PROJECT: **Improve credential outcomes for job seekers**

BACKGROUND:

In accordance with Section 122 of the Workforce Innovation and Opportunity Act, regional workforce boards are permitted to independently develop criteria for the selection and subsequent eligibility of Training Providers and programs. The South Florida Workforce Investment Board (SFWIB) developed processes to evaluate an applicant's programmatic capabilities.

SFWIB staff conducted a review of OIC Workforce Academy, and confirmed that the institution has been approved by the Florida Commission for Independent Education (CIE). However, the institution is currently pending issuance of the official CIE Certificate and CIE Approved Data. The OIC Workforce Academy submitted a CIE Summary Sheet indicating that the institution was recommended for annual renewal with conditions. Based on the review of the submitted documentation and the institution's current compliance status, staff recommends that the Council approve OIC Workforce Academy as a new training provider and approve its submitted programs for inclusion.

Request to be added as a New Training Provider and Programs:

1. OIC Workforce Academy:
 - CompTIA A+
 - Construction Operations
 - Warehouse Logistics

The CompTIA A+ Program is a 12-week, 300-hour course, including 50 lab hours, that trains students in computer technology and troubleshooting for the CompTIA A+ Certification exams. Topics include PC maintenance, networking, and security, with employment placement assistance available. The Construction Operations Program is a 12-week, 300-hour course, including 50 lab hours, focused on entry-level construction skills like masonry, carpentry, plumbing, and electrical work. Students learn through theory, hands-on practice, and lab simulations, with job placement support provided. The Warehouse Logistics Program is a 12-week, 300-hour course, including 50 lab hours, teaching supply chain principles, customer service, transportation, and warehouse operations. Graduates earn CLA/CLT certifications and receive employment placement assistance.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10E

AGENDA ITEM SUBJECT: NEW TRAINING PROVIDER AWARD EXCELLENCE TRAINING INSTITUTE

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Global Talent and Competitiveness Council recommends to the Board the approval of a new training provider, as set forth below.

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Improve credential outcomes for job seekers**

BACKGROUND:

In accordance with Section 122 of the Workforce Innovation and Opportunity Act, regional workforce boards are permitted to independently develop criteria for the selection and subsequent eligibility of Training Providers and programs. The South Florida Workforce Investment Board (SFWIB) developed processes to evaluate an applicant's programmatic capabilities.

SFWIB staff conducted a review of Award Excellence Training Institute, Inc. and confirmed that the institution has been approved by the Florida Commission for Independent Education (CIE). However, the institution is currently pending issuance of the official CIE Certificate and CIE Approved Data. Award Excellence Training Institute, Inc. submitted a Notice of Intent to Approve Licensure with Conditions and provided a written explanation indicating that performance data could not be submitted because the school is newly licensed and has not yet completed a full cohort cycle required to generate reportable outcomes. As a result, data related to completion rates, credential attainment, measurable skill gains, and employment placement are not yet available. Based on the review of the submitted documentation and the institution's compliance status, staff recommends that the Council approve Award Excellence Training Institute, Inc. as a new training provider and approve the submitted programs for inclusion.

Request to be added as a New Training Provider:

- Carpentry
- Electrical
- HVACR/Mechanical Technician
- Project Management

Carpentry, Electrical, HVACR/Mechanical Technician, and Project Management—designed to prepare students for entry level employment and career advancement in high demand fields. The Carpentry, HVACR, and Project

Management programs are 24 month, 648 hour programs combining classroom instruction with hands on training, while the Electrical program is a four year, 1,296 hour NCCER aligned program providing comprehensive technical and lab based instruction. Collectively, these programs equip graduates with industry relevant skills, safety knowledge, and professional competencies necessary to enter the workforce, pursue certifications, or continue through apprenticeship and advancement pathways.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

DATE: 4/16/2026

AGENDA ITEM NUMBER: 10F

AGENDA ITEM SUBJECT: NEW TRAINING PROVIDER SOLAR & SOLAR CDL SCHOOL

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: The Global Talent and Competitiveness Council recommends to the Board the approval of a new training provider, as set forth below.

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Improve credential outcomes for job seekers**

BACKGROUND:

In accordance with Section 122 of the Workforce Innovation and Opportunity Act, regional workforce boards are permitted to independently develop criteria for the selection and subsequent eligibility of Training Providers and programs. The South Florida Workforce Investment Board (SFWIB) developed processes to evaluate an applicant's programmatic capabilities.

SFWIB staff conducted a review of Soler & Soler CDL School Corp, and confirmed that the institution has been approved by the Florida Commission for Independent Education (CIE). However, the institution is currently pending issuance of the official CIE Certificate and CIE Approved Data. Soler & Soler CDL School Corp. submitted a Notice of Intent to Approve Annual Renewal with Conditions. Based on the review of the submitted documentation and the institution's compliance status, staff recommends that the Council approve Soler & Soler CDL School Corp., as a new training provider and approve the submitted programs for inclusion.

Request to be added as a New Training Provider and Program:

1. Soler & Soler CDL School Corp.:
 - Class A: BTW - Public Road Range (Automatic)
 - Class A: BTW - Public Road Range (Manual)

The Class A BTW – Public Road and Range courses prepare students to safely and professionally operate Class A commercial motor vehicles, with options for automatic or manual transmissions. The Automatic course is a 115-hour program that combines hands-on driving and range training to build the skills, knowledge, and confidence needed for real-world operation, while the Manual course is a 140-hour program offering extensive hands-on practice to ensure students master control, proficiency, and safety when operating vehicles without the automatic transmission restriction.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT