



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**  
**THURSDAY AUGUST 21, 2025**  
**9:30 A.M.**

**ONLINE ZOOM ONLY MEETING**

The public may choose to view the session online via Zoom.

**Registration is required:** [https://us02web.zoom.us/webinar/register/WN\\_wjgmIoTtSEu4r3ERRDichg](https://us02web.zoom.us/webinar/register/WN_wjgmIoTtSEu4r3ERRDichg)

**AGENDA**

1. Call to Order and Introductions
2. Public Comment
3. Chairman's Report
4. Executive Director's Report
  - A. Executive Director Update
5. Consent Agenda Items
  - A. Recommendation as to Approval of June 26, 2025 Board Minutes
  - B. Recommendation as to Approval to Accept Workforce Funds
6. Executive Committee Update
7. Finance and Efficiency Council Update
  - A. Information – Financial Report – July, 2025
8. Global Talent and Competitiveness Council Update
9. Performance Council Update
10. Action Items

- A. Recommendation as to Approval of a New Training Provider and Programs
- B. Recommendation as to Approval of the Business Intermediary Contract Renewals
- C. Recommendation as to Approval of the Take Stock in Children Scholarship Program Maintenance

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"Members of the public shall be given a reasonable opportunity to be heard on a specific agenda item, but must register with the agenda clerk prior to being heard."



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 2

**AGENDA ITEM SUBJECT:** PUBLIC COMMENT

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **National leader in an ROI-focused enterprise**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 3

**AGENDA ITEM SUBJECT:** SFWIB CHAIRMAN'S REPORT

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **National leader in an ROI-focused enterprise**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 4

**AGENDA ITEM SUBJECT:** SFWIB EXECUTIVE DIRECTOR'S REPORT

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **National leader in an ROI-focused enterprise**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 5

**AGENDA ITEM SUBJECT:** CONSENT AGENDA ITEMS

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** SFWIB staff recommends to the Board to approve the following items by unanimous consensus, as set forth below.

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 5A

**AGENDA ITEM SUBJECT:** SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING MINUTES

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** SFWIB staff recommends to the Board to approve minutes from the June 26, 2025 South Florida Workforce Investment Board Meeting, as set forth below.

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*



## SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING

**DATE:** 8/21/2025

**AGENDA ITEM:** 6A

**AGENDA TOPIC:** MEETING MINUTES

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### SOUTH FLORIDA WORKFORCE INVESTMENT BOARD MEETING MINUTES

**DATE/TIME:** June 26, 2025, 9:30am

**LOCATION:** The Landing at MIA, 5-Star Conference Center  
7415 Corporate Center Drive, Suite H  
(Key Biscayne Room)  
Miami, FL 33126

**Zoom:** [https://us02web.zoom.us/webinar/register/WN\\_wjgmIoTtSEu4r3ERRDichg](https://us02web.zoom.us/webinar/register/WN_wjgmIoTtSEu4r3ERRDichg)

1. **CALL TO ORDER:** Mr. Chi called the regular meeting of the South Florida Workforce Investment Board to order at 9:34 AM on June 26, 2025, in the absence of Chairman Gibson and Vice-Chairman del Valle.

**ROLL CALL:** 22 members; 12 required; 16 present: Quorum

<b>SFWIB Members Present</b> <ol style="list-style-type: none"><li>1. Brecheisen, Bruce</li><li>2. Bridges, Jeff (Zoom)</li><li>3. Chi, Joe</li><li>4. Datorre, Roberto</li><li>5. Ferradaz, Gilda</li><li>6. Garza, Eddie</li><li>7. Glean-Jones, Camela (Zoom)</li><li>8. Grice, Sonia (Zoom)</li><li>9. Loynaz, Oscar, MD</li><li>10. Mantilla, Rene'</li><li>11. Palacios, Carol (Zoom)</li><li>12. Perez, Andy (Zoom)</li><li>13. Pintado, Kirenia (Zoom)</li><li>14. Rod, Denis</li><li>15. Rolle, Andrei</li><li>16. Scott, Jr., Kenneth</li></ol>	<b>SFWIB Members Absent</b> <ol style="list-style-type: none"><li>17. Clayton, Lovey</li><li>18. Whitaker, David</li></ol> <b>SFWIB Members Excused</b> <ol style="list-style-type: none"><li>19. Brown, Clarence</li><li>20. Canales, Dequasia</li><li>21. del Valle, Juan-Carlos, Vice Chair</li><li>22. Gibson, Charles, Chair</li></ol>	<b>SFWIB Staff</b> <ol style="list-style-type: none"><li>1. Beasley, Rick</li><li>2. Bennett, Renee</li><li>3. Morgan, Ebony</li><li>4. Parson, Robert</li><li>5. Perrin, Yian</li><li>6. Petro, Basil</li><li>7. Smith, Robert</li><li>8. Vice, Karlisha</li><li>9. Washington, Jarvis</li></ol> <b>SFWIB Administration</b> <ol style="list-style-type: none"><li>10. Gonzalez, Yoandy</li><li>11. McFarland, Casandra</li></ol> <b>Miami-Dade County Attorney's Office</b> <p>Gallo, Melissa</p>
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Minutes Prepared by: Ebony Morgan  
SFWIB Meeting  
June 26, 2025, 9:30am  
**Status:** DRAFT  
**Approval date:** TBD  
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#### Guest Attendees

1. Brito, Hilma, Equus Works
2. Grisby, Christine, Equus Works
3. Gutierrez, Maria, Miami-Dade County Public Schools
4. Lanuza, Ivania, Miami-Dade County Public Schools
5. Mitchell, Carlena, Miami-Dade County Public Schools
6. Perez-Borroto, Connie, Youth Co-Op, Inc. (Zoom)
7. Soto, Francisco, Equus Works

Agenda items are displayed in the order they are discussed.

#### 2. Public Comments

*Public comments should be two minutes or less.*

The Executive Office has not received any requests to speak.

Mr. Chi opened the floor for comments from the public. None were presented.

Item closed.

#### 4A. Executive Directors Report

Mr. Chi introduced the item; Mr. Beasley provided an overview of the following items in the Executive Director's Report:

##### **Federal – Make America Skilled Again (MASA)**

President Trump's budget proposes merging 11 distinct national workforce programs into a single funding stream called the Make America Skilled Again (MASA) grant program. Mr. Beasley provided a brief overview of the reasons behind this proposed grant, the potential implications of implementing this change, and the national efforts to oppose it.

- Goal: streamline service delivery, reduce administrative burden, and expand workforce training access, especially via credit for prior learning.
- Significant proposed funding cuts: workforce funding drops from **\$4.75B to \$2.86B**; adult education and Perkins programs affected.
- Expansion of apprenticeship and vocational programs proposed, but with no additional funding attached.
- National organizations and local chambers sent letters opposing funding cuts; lobbying efforts ongoing to restore funding.



No questions or comments were presented. Item closed.

#### 5. Presentation – “The Future of Work”- Center for Workforce and Economic Opportunity: Greater Miami Chamber of Commerce

Mr. Chi introduced the item; Mr. Beasley outlined the purpose of the presentation and introduced Mr. Rene Matilla as the presenter. Mr. Mantilla discussed:

- Miami-Dade College designs talent pipeline programs with direct industry input.
- Focus on equitable access, targeting marginalized and underserved communities.
- 19 state-approved Integrated Education and Training (IET) programs allow concurrent enrollment in language/basic skills and CTE programs;
- Seven registered apprenticeships and four pre-apprenticeship programs developed in last three years; all tuition-free, no student debt.
- Dual enrollment program tripled student participation in three years, engaging high school students in technical education.

No further questions or comments were presented. Item closed.

#### 6. Consent Agenda Items

Mr. Chi introduced the following consent agenda items for review:

- 6A: Approval - SFWIB Meeting Minutes – April 17, 2025

**Motion:** Mr. Kenneth Scott Jr. to approve SFWIB Meeting Minutes – April 17 2025 as so presented. Dr. Denis Rod seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

#### 7. SFWIB Executive Committee Update

Mr. Chi introduced the item; Mr. Beasley presented the following updates from the May 8, 2025 and June 12, 2025 SFWIB Executive Committee Meetings:

##### **May 8, 2025**

- Florida Commerce Program Monitoring Update



- The Early Learning Coalition of Miami-Dade and Monroe County and the Abraham S. Fischler College of Education and School of Criminal Justice at Nova Southeastern University confirmed the establishment of a Child Development Program Articulation Agreement for the Child Development Associate (CDA) credential.
- President Trump's Executive Order-Preparing Americans for High-Paying Skilled Trades
- Draft of Career Source Florida 2025-2026 In-State Allocations
- **Items for Approval:** Related Party Training Vendors and The City of Opa-Locka, City of Homestead, and City of Miami Gardens Summer Youth Employment Programs

#### June 12, 2025

- Make Americans Skilled Again Block Grant WIOA Performance Analysis
- Florida House Bill 827 Statewide Study on Automation and Workforce Impact Florida
- U.S. House Budget Reconciliation Bill for Workforce Development and Economic Mobility
- **Items of Approval:** Youth Out of School and In School Workforce Services Providers, American Job Center Workforce Services Providers, SFWIB PY'2025-2026 ITA Waiver Request, SFWIB Program Year 2025-2026 Budget

#### **8. SFWIB Finance and Efficiency Council Update**

Mr. Chi introduced the item; Mr. Scott provided an overview of the topics discussed during today's SFWIB Finance and Efficiency Council Meeting. Council members reviewed the April 2025 financial report, noting that expenditures in all five areas remain below projections:

- Adult Services: 21.3% lower
- Youth Services: 17.7% lower
- Facilities: 14.6% lower
- Other Headquarters: 5.5% lower
- Other Programs and Projects: 6.6% lower

The Council also reviewed the April 2025 Cash Reconciliation Report, which aligned and reaffirmed the board's strong financial position.



The last informational item was the Florida Commerce Quality Assurance Report. The review identified one finding in the area of Property Management, specifically related to the accounting of IT equipment purchases. No material weaknesses or additional issues of noncompliance were noted, though the report notes that it cannot guarantee the absence of other potential issues.

The meeting concluded with confidence in the organization's financial standing and readiness to incorporate the additional funding effectively.

No questions or comments were presented. Item closed.

#### **9. SFWIB Global Talent and Competitiveness Council Update** *(Item #10 on the agenda)*

Mr. Chi introduced the item; Ms. Ferradaz provided an overview of the items discussed and approved during today's Performance Council meeting. The following agenda items will be presented for review, consideration, and approval during the Action Items section of the agenda:

- New Apprenticeship Program: American Institute of Certified Public Accounts Apprenticeship Program – Finance Business Partner Program
- New Training Provider with Program and New Programs for an Existing Provider
  - Coding Clarified LLC was recommended for approval of a new Professional Medical Coding Curriculum program.
  - Miami Dade College is being recommended for the addition of two new programs: Commercial Vehicle Driving program and a Commercial Class B driving program

No questions or comments were presented. Item closed.

#### **10. SFWIB Performance Council Update**

Mr. Chi introduced the item; Mr. Mantilla provided an overview of the items discussed during today's SFWIB Performance Council meeting, including:

- WIOA Performance Update
- Youth Program Performance
- Consumer Report Card

There are two Performance Council agenda items up for approval today:



- American Job Center Schedule of Operations
- Revisions to the Workforce Services Balanced Scorecard

No questions or comments were presented. Item closed.

## 11. Action Items

Mr. Chi introduced agenda items 11A–11E, allowing CSSF staff to review each item with the members and address any questions presented.

### 11A. Approval – Related Party Training Vendors

*[Mr. Beasley announced the removal of Dr. Oscar Loynaz, Mr. Rene' Mantilla, from the room in preparation for the discussion and vote for item 11D. Mr. Andy Perez and Ms. Carol Palacios were placed on hold via Zoom. There is no specific dollar amount associated with the Training Vendor Agreement, as the final cost is associated with ITA Vouchers submitted. Conflict of Interest/Related Party Forms have been completed by all parties and distributed to all members.]*

Mr. Chi introduced the item; Mr. Beasley presented the recommendation from the Executive Committee to approve Training Vendor Agreements with the following Training Vendors that are represented on the board:

- The District Board of Trustees of Miami Dade College (MDC)
- Miami-Dade County Public Schools (M-DCPS)
- Atlantis University
- The Academy of South Florida

**Motion:** by Mr. Kenneth Scott Jr., to approve the issuance of Training Vendor Agreements for the aforementioned related parties represented on the board. Dr. Denis Rod seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

*[All parties returned to the meeting.]*



### 11B. Approval – New Apprenticeship Training Program

Mr. Chi introduced the item; Mr. Beasley presented the recommendation from the Global Talent and Competitive Council to approve the addition of a new Registered Apprenticeship Program, Finance Business Partner, through the American Institute of CPAs (AICPA).

**Motion:** by Ms. Gilda Ferradaz to approve the addition of a new Registered Apprenticeship Program, Finance Business Partner, through the American Institute of CPAs (AICPA). Mr. Andrei Rolle seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

### 11C. Approval – A New Training Provider and New Programs for an Existing Provider

*[Mr. Beasley announced a related party item is being presented for board consideration. Dr. Oscar Loynaz was removed from the room prior to the discussion and vote for item 11C. As there is no dollar amount associated with the item, a Conflict of Interest/Related Party Form is not required.]*

Mr. Chi introduced the item; Mr. Beasley presented a recommendation from the Global Talent and Competitive Council to approve the addition of Coding Clarified, LLC, a new training provider, along with their program, Professional Medical Coding. Additionally, GTCC recommends the addition of two new programs to the curriculum at Miami Dade College: Commercial Vehicle Driving and Commercial Class B Driving.

Mr. Beasley explained that this is the final extension before a new request for proposals next year.

**Motion:** by Mr. Kenneth Scott, Jr., to approve the addition of Coding Clarified, LLC and their program, Professional Medical Coding as well as the two Commercial Driving courses being added to Miami Dade College curriculum. Ms. Gilda Ferradaz seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

*[Dr. Loynaz returned to the meeting.]*



#### **11D. Approval – 2025-2026 American Job Center Schedule**

Mr. Chi introduced the item; Mr. Beasley presented the recommendation from the Performance Council to approve the 2025-2026 Schedule of Operations for the American Job Centers and affiliated Colleges.

- Daily Hours of Operation: 8:00am – 5:00pm Monday through Friday
- Holiday Schedule: As outlined in the agenda item.

**Motion:** by Mr. Kenneth Scott, Jr., to approve the PY 2025-2026 American Job Center Schedule of Operations as outlined in the agenda item. Ms. Gilda Ferradaz seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

#### **11E: Approval – Revisions to the Balanced Scorecard**

Mr. Chi introduced the item; Mr. Beasley presented the Performance Council's recommendation to approve the revised Workforce Services Balanced Scorecard for the Program Year 2025-2026. This version places greater emphasis on outcomes rather than process measures and aligns more closely with the goals of the Reimagining Education and Career Help (REACH) Act.

**Motion:** Mr. Rene' Mantilla to approve the revised Workforce Services Balanced Scorecard for the Program Year 2025-2026. Mr. Andrei Rolle seconded the motion; **item is passed without dissent.**

No further questions or comments were presented. Item closed.

#### **New Business**

- Upcoming third graduation for Agape Network training initiative on July 1; board members invited.
- Reminder: Financial disclosures due by July 1; \$25/day late fee after deadline.



### **Next Meeting**

The next SFWIB meeting is scheduled to take place on August 21, 2025. The location is to be determined. Notifications will be forwarded to all members in advance of the session.

Being as there were no further questions or concerns, the SFWIB Meeting adjourned at 10:42am.

DRAFT





## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 5B

**AGENDA ITEM SUBJECT:** ACCEPTANCE OF ADDITIONAL WORKFORCE SYSTEM FUNDING

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** The Finance and Efficiency Council recommends to the Board the approval to accept an additional \$970,988 in Workforce System Funding, as set forth below.

**STRATEGIC GOAL:** **IMPROVE SERVICES FOR INDIVIDUALS W/ BARRIERS**

**STRATEGIC PROJECT:** **Improve employment outcomes**

### **BACKGROUND:**

The South Florida Workforce Investment Board (SFWIB) has received multiple Notices of Fund Availability (NFA) from the Florida Department of Commerce (formerly the Department of Economic Opportunity).

Attached is a detailed list of all the funding notices allocated to Workforce Development Area 23. These funds will support various employment and training service programs. This list is provided for the Council's review.

<b>Date Received</b>	<b>NFA #</b>	<b>Funding / Program</b>	<b>Initial Award</b>	<b>Award Increase</b>	<b>Total Award Amount</b>	<b>Award Purpose</b>
7/24/2025	044029	Wagner Peyser	\$1,624,812	\$595,988	\$2,220,800	To provide salary supportfor dedicated staff engaged as an Apprenticeship Navigator.
7/25/2025	044778	TANF	\$8,279,733.27	\$125,000	\$8,404,733.27	To be used for direct client services, evaluations, and local administration.
8/4/2025	043932	Rapid Response (Layoff Aversion)	N/A	\$250,000	\$250,000	To provide support for staff engaged in rapid response activities.

<b>TOTAL</b>	<b>\$ 9,904,545.27</b>	<b>\$970,988.00</b>	<b>\$ 10,875,533.27</b>
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**FUNDING:** Workforce Funding

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 6

**AGENDA ITEM SUBJECT:** SFWIB EXECUTIVE BOARD UPDATE

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

A summary of items discussed and/or approved at the July 10, 2025 and August 14, 2025 SFWIB Executive Committee meetings.

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 7

**AGENDA ITEM SUBJECT:** FINANCE AND EFFICIENCY COUNCIL UPDATE

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 7A

**AGENDA ITEM SUBJECT:** FINANCIAL REPORT

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

### **BACKGROUND:**

The Finance and Efficiency Council's primary goal is to work to ensure that the Board is in good financial health, its assets are protected, and its resources are used appropriately and accounted for sufficiently. Accordingly, the attached un-audited financial report for the month of June 2025 (Soft Close) is being presented for review by the Board members.

Footnote: The Unrestricted Fund Balance is \$425,631

### **Budget Variance Explanations**

- The expenditure rate for Headquarters costs is 92.2 percent. The actual expenditure rate is 7.8 percent lower than the projected expenditure rate.
- The expenditure rate for Adult Services costs is 74.4 percent. The actual expenditure rate is 25.6 percent lower than the projected expenditure rate.
- The expenditure rate for Youth Services costs is 82.4 percent. The actual expenditure rate is 17.6 percent lower than the projected expenditure rate.
- The expenditure rate for Other Programs and Project costs is 90.0 percent. The actual expenditure rate is 10.0 percent lower than the projected expenditure rate.
- The expenditure rate for Facilities costs is 75.0 percent. The actual expenditure rate is 25.0 percent lower than the projected expenditure rate.

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*

# FINANCIAL REPORT

FOR THE PERIOD OF:

JULY 1, 2024 THRU JUNE 30, 2025  
SOFT CLOSE  
(UNAUDITED)

**Accompanying Notes to the Financial Report (unaudited)**

**For the Period of July 1, 2024 through June 30, 2025 (Preliminary Financial Summary – Soft Close)**

The accompanied financials represent a soft close for the fiscal period ending June 30, 2025. Please note that not all expenditures have been fully accounted for at this time.

Overall, expenses are tracking in line with expectations, based on year-to-date trends. The actual expenditure rate stands at 71.2%, which is consistent with the historical trend observed at this point in the prior fiscal year.

The current variance between projected and actual expenditures is primarily due to timing differences in recording of expenses.

**Budget Variance Explanations**

- The expenditure rate for Headquarters costs is 92.2 percent. The actual expenditure rate is 7.8 percent lower than the projected expenditure rate.
- The expenditure rate for Adult Services costs is 74.4 percent. The actual expenditure rate is 25.6 percent lower than the projected expenditure rate.
- The expenditure rate for Youth Services costs is 82.4 percent. The actual expenditure rate is 17.6 percent lower than the projected expenditure rate.
- The expenditure rate for Other Programs and Project costs is 90.0 percent. The actual expenditure rate is 10.0 percent lower than the projected expenditure rate.
- The expenditure rate for Facilities costs is 75.0 percent. The actual expenditure rate is 25.0 percent lower than the projected expenditure rate.



<p style="text-align: center;">SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  REVENUE AND EXPENDITURES COMPARED TO BUDGET  <u>AGENCY SUMMARY</u>  FISCAL YEAR 2024/2025  YTD Operations (07/01/24-06/30/25)</p>	
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SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET  
WIOA ADULT  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 100%		
<b>Revenues:</b>							
WIOA	\$ 4,801,271		\$ 310,769	\$ 5,112,040	\$ 2,902,797	\$ 2,209,243	56.8%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 23-24	\$ 3,603,342			\$ 3,603,342	\$ 3,603,342	\$ -	100.0%
Other				\$ -			
<b>Total Revenue</b>	<b>\$ 8,404,613</b>	<b>\$ -</b>	<b>\$ 310,769</b>	<b>\$ 8,715,382</b>	<b>\$ 6,506,139</b>	<b>\$ 2,209,243</b>	<b>74.7%</b>
<b>Expenditures:</b>							
Headquarter Costs	\$ 1,617,888		\$ 55,684	\$ 1,673,573	\$ 1,885,346	\$ (211,773)	112.7%
Adult Services	\$ 2,389,904	\$ (120,000)	\$ 231,509	\$ 2,501,413	\$ 1,714,820	\$ 786,593	68.6%
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 684,976		\$ 23,576	\$ 708,551	\$ 705,385	\$ 3,167	99.6%
Training & Support Services	\$ 3,711,845	\$ 120,000	\$ -	\$ 3,831,845	\$ 2,200,588	\$ 1,631,257	57.4%
Allocated Funds	\$ 2,928,756	\$ 120,000		\$ 3,048,756	\$ 2,200,588	\$ 848,168	72.2%
Set Asides	\$ 783,089			\$ 783,089		\$ 783,089	0.0%
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MIDCPS Summer Youth Internship - 2023				\$ -		\$ -	
5000 Role Model Scholarships				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 8,404,613</b>	<b>\$ -</b>	<b>\$ 310,769</b>	<b>\$ 8,715,382</b>	<b>\$ 6,506,139</b>	<b>\$ 2,209,243</b>	<b>74.7%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET  
WIOA DISLOCATED WORKER  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
<b>Revenues:</b>							Std Rate= 100%
WIOA	\$ 3,304,234		\$ 310,769	\$ 3,615,003		\$ 3,615,003	0.0%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 23-24	\$ 3,941,994			\$ 3,941,994	\$ 3,835,224	\$ 106,770	97.3%
Other				\$ -			
<b>Total Revenue</b>	<b>\$ 7,246,228</b>	<b>\$ -</b>	<b>\$ 310,769</b>	<b>\$ 7,556,997</b>	<b>\$ 3,835,224</b>	<b>\$ 3,721,773</b>	<b>50.8%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	<b>\$ 1,394,899</b>		<b>\$ 287,193</b>	<b>\$ 1,682,092</b>	<b>\$ 1,099,666</b>	<b>\$ 582,426</b>	<b>65.4%</b>
<b>Adult Services</b>	<b>\$ 2,062,270</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,062,270</b>	<b>\$ 1,477,560</b>	<b>\$ 584,710</b>	<b>71.6%</b>
<b>Youth Services</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>	<b>\$ 590,568</b>		<b>\$ 23,576</b>	<b>\$ 614,143</b>	<b>\$ 648,074</b>	<b>\$ (33,931)</b>	<b>105.5%</b>
<b>Training &amp; Support Services</b>	<b>\$ 3,198,491</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,198,491</b>	<b>\$ 609,924</b>	<b>\$ 2,588,567</b>	<b>19.1%</b>
<i>Allocated Funds</i>	<b>\$ 2,523,333</b>			<b>\$ 2,523,333</b>	<b>\$ 609,924</b>	<b>\$ 1,913,409</b>	<b>24.2%</b>
<i>Set Asides</i>	<b>\$ 675,158</b>			<b>\$ 675,158</b>		<b>\$ 675,158</b>	<b>0.0%</b>
<b>Other Programs &amp; Projects</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 7,246,228</b>	<b>\$ -</b>	<b>\$ 310,769</b>	<b>\$ 7,556,997</b>	<b>\$ 3,835,224</b>	<b>\$ 3,721,773</b>	<b>50.8%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

<p style="text-align: center;">SOUTH FLORIDA WORKFORCE INVESTMENT BOARD</p> <p style="text-align: center;">REVENUE AND EXPENDITURES COMPARED TO BUDGET</p> <p style="text-align: center;"><u>WIOA RAPID RESPONSE</u></p> <p style="text-align: center;">FISCAL YEAR 2024/2025</p> <p style="text-align: center;">YTD Operations (07/01/24-06/30/25)</p>	
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	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 100%		
<b>Revenues:</b>							
WIOA	\$ 778,754			\$ 778,754		\$ 778,754	0.0%
TANF				\$ -		\$ -	
FLCommerce				\$ -		\$ -	
Second Year Allocation from FY 23-24	\$ 742,630			\$ 742,630	\$ 518,395	\$ 224,235	69.8%
Other				\$ -			
<b>Total Revenue</b>	<b>\$ 1,521,384</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,521,384</b>	<b>\$ 518,395</b>	<b>\$ 1,002,989</b>	<b>34.1%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	<b>\$ 292,866</b>			<b>\$ 292,866</b>	<b>\$ 148,149</b>	<b>\$ 144,718</b>	<b>50.6%</b>
<b>Adult Services</b>	<b>\$ 395,971</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 395,971</b>	<b>\$ 278,632</b>	<b>\$ 117,339</b>	<b>70.4%</b>
<b>Youth Services</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<b>Set Aside</b>							
<b>Facilities Costs</b>	<b>\$ 123,993</b>			<b>\$ 123,993</b>	<b>\$ 91,614</b>	<b>\$ 32,379</b>	<b>73.9%</b>
<b>Training &amp; Support Services</b>	<b>\$ 708,554</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 708,554</b>	<b>\$ -</b>	<b>\$ 708,554</b>	<b>0.0%</b>
<i>Allocated Funds</i>	\$ 566,801			\$ 566,801		\$ 566,801	0.0%
<i>Set Asides</i>	\$ 141,753			\$ 141,753		\$ 141,753	0.0%
<b>Other Programs &amp; Projects</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MidCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 1,521,384</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,521,384</b>	<b>\$ 518,395</b>	<b>\$ 1,002,989</b>	<b>34.1%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

## YTD Operations (07/01/24-06/30/25)

\*see accompanying notes

**TANF**  
**FISCAL YEAR 2024/2025**  
**YTD Operations (07/01/24-06/30/25)**

		BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
						Std Rate= 100%		
<b>Revenues:</b>								
WIOA					\$ -			
TANF	\$ 12,869,712			\$ 450,000	\$ 13,319,712	\$ 12,884,918	\$ 434,794	96.7%
FLCommerce					\$ -		\$ -	
Second Year Allocation from FY 23-24	\$ 584,704				\$ 584,704	\$ 584,704	\$ -	100.0%
Other					\$ -		\$ -	
<b>Total Revenue</b>	<b>\$ 13,454,416</b>	<b>\$ -</b>	<b>\$ 450,000</b>	<b>\$ 13,904,416</b>		<b>\$ 13,469,623</b>	<b>\$ 434,794</b>	<b>96.9%</b>
<b>Expenditures:</b>								
<b>Headquarter Costs</b>	\$ 2,589,975			\$ 2,589,975		\$ 3,243,144	\$ (653,169)	125.2%
<b>Adult Services</b>	\$ 7,367,906	\$ -	\$ (466,165)	\$ 6,901,741		\$ 5,433,980	\$ 1,467,761	78.7%
<b>Youth Services</b>	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	
<b>Set Aside</b>				\$ -			\$ -	
<b>Facilities Costs</b>	\$ 1,096,535			\$ 1,096,535		\$ 1,797,549	\$ (701,014)	163.9%
<b>Training &amp; Support Services</b>	\$ 2,400,000	\$ 2,210,253	\$ (2,483,835)	\$ 2,126,418		\$ 1,909,356	\$ 217,063	89.8%
<i>Allocated Funds</i>	\$ -			\$ -		\$ -	\$ -	
<i>Set Asides</i>	\$ 2,400,000	\$ 2,210,253	\$ (2,483,835)	\$ 2,126,418		\$ 1,909,356	\$ 217,063	89.8%
<b>Other Programs &amp; Projects</b>	\$ -	\$ (2,210,253)	\$ 3,400,000	\$ 1,189,747		\$ 1,085,594	\$ 104,153	91.2%
<i>Big Brothers Big Sisters</i>			\$ 300,000	\$ 300,000		\$ 268,750	\$ 31,250	89.6%
<i>Summer Youth Employment (City of Homestead)</i>		\$ (39,746)	\$ 50,000	\$ 10,254		\$ 2,071	\$ 8,184	20.2%
<i>Summer Youth Employment (City of Opa-Locka)</i>		\$ (77,007)	\$ 100,000	\$ 22,993		\$ 3,825	\$ 19,168	16.6%
<i>Summer Youth Employment (City of Miami Gardens)</i>		\$ (218,501)	\$ 250,000	\$ 31,499		\$ 19,946	\$ 11,553	63.3%
<i>MiDCPS Summer Youth Internship - 2023</i>		\$ (1,875,000)	\$ 2,500,000	\$ 625,000		\$ 594,668	\$ 30,332	95.1%
<i>5000 Role Model Scholarships</i>			\$ 200,000	\$ 200,000		\$ 196,334	\$ 3,666	98.2%
<b>Total Expenditures</b>	<b>\$ 13,454,416</b>	<b>\$ -</b>	<b>\$ 450,000</b>	<b>\$ 13,904,416</b>		<b>\$ 13,469,623</b>	<b>\$ 434,794</b>	<b>96.9%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>		<b>\$ -</b>	<b>\$ 0</b>	
*see accompanying notes								

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET  
Layoff Aversion / Apprenticeship Navigator  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

					BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
<b>Revenues:</b>											
WIOA					\$ -		\$ 262,894	\$ 262,894	\$ 216,755	\$ 46,139	82.4%
TANF								\$ -			
FLCommerce							\$ 96,000	\$ 96,000	\$ 96,000	\$ -	100.0%
Second Year Allocation from FY 23-24								\$ -			
Other								\$ -			
<b>Total Revenue</b>					\$ -	\$ -	\$ 358,894	\$ 358,894	\$ 312,755	\$ 46,139	87.1%
<b>Expenditures:</b>											
Headquarter Costs					\$ -		\$ 358,894	\$ 358,894	\$ 310,601	\$ 48,293	86.5%
Adult Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Youth Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside								\$ -	\$ -	\$ -	
Facilities Costs								\$ -	\$ 2,154	\$ (2,154)	
Training & Support Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds								\$ -	\$ -	\$ -	
Set Asides								\$ -	\$ -	\$ -	
Other Programs & Projects					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Homestead)								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Opa-Locka)								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Miami Gardens)								\$ -	\$ -	\$ -	
MiDCPS Summer Youth Internship - 2023								\$ -	\$ -	\$ -	
5000 Role Model Scholarships								\$ -	\$ -	\$ -	
<b>Total Expenditures</b>					\$ -	\$ -	\$ 358,894	\$ 358,894	\$ 312,755	\$ 46,139	87.1%
<b>Balance of Funds Available</b>					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

\*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET  
**SUMMER YOUTH EMPLOYMENT PROGRAM**  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)  
(City of Miami Gardens / City of Opa-Locka)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
<b>Revenues:</b>					Std Rate= 100%		
WIOA				\$ -			
TANF				\$ -			
FLCommerce				\$ -			
Second Year Allocation from FY 23-24				\$ -			
Other			\$ 400,000	\$ 400,000	\$ 148,517	\$ 251,483	37.1%
<b>Total Revenue</b>	\$ -	\$ -	\$ 400,000	\$ 400,000	\$ 148,517	\$ 251,483	37.1%
<b>Expenditures:</b>							
Headquarter Costs				\$ -	\$ 16,912	\$ (16,912)	
Adult Services	\$ -	\$ -		\$ -	\$ -	\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs				\$ -		\$ -	
Training & Support Services	\$ -	\$ 335,253	\$ -	\$ 335,253	\$ 105,763	\$ 229,491	31.5%
Allocated Funds				\$ -		\$ -	
Set Asides		\$ 335,253		\$ 335,253	\$ 105,763	\$ 229,491	31.5%
Unallocated Funds							
Other Programs & Projects	\$ -	\$ (335,253)	\$ 400,000	\$ 64,747	\$ 25,842	\$ 38,905	39.9%
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)		\$ (39,746)	\$ 50,000	\$ 10,254	\$ 2,071	\$ 8,184	20.2%
Summer Youth Employment (City of Opa-Locka)		\$ (77,007)	\$ 100,000	\$ 22,993	\$ 3,825	\$ 19,168	16.6%
Summer Youth Employment (City of Miami Gardens)		\$ (218,501)	\$ 250,000	\$ 31,499	\$ 19,946	\$ 11,553	63.3%
MIDCPS Summer Youth Internship - 2023				\$ -		\$ -	
5000 Role Model Scholarships				\$ -		\$ -	
<b>Total Expenditures</b>	\$ -	\$ (0)	\$ 400,000	\$ 400,000	\$ 148,517	\$ 251,483	37.1%
<b>Balance of Funds Available</b>	\$ -	\$ 0	\$ -	\$ 0	\$ -	\$ 0	
*see accompanying notes							



SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET  
WIOA/WP - Hope Florida  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 100%		
<b>Revenues:</b>							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ 213,329		\$ 75,914	\$ 289,243	\$ 289,243	\$ -	100.0%
Second Year Allocation from FY 23-24				\$ -		\$ -	
Other				\$ -		\$ -	
<b>Total Revenue</b>	<b>\$ 213,329</b>	<b>\$ -</b>	<b>\$ 75,914</b>	<b>\$ 289,243</b>	<b>\$ 289,243</b>	<b>\$ -</b>	<b>100.0%</b>
<b>Expenditures:</b>							
Headquarter Costs	\$ 213,329		\$ 75,914	\$ 289,243	\$ 211,110	\$ 78,133	73.0%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ 78,133	\$ (78,133)	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs				\$ -		\$ -	
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MIDCPS Summer Youth Internship - 2023				\$ -		\$ -	
5000 Role Model Scholarships				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 213,329</b>	<b>\$ -</b>	<b>\$ 75,914</b>	<b>\$ 289,243</b>	<b>\$ 289,243</b>	<b>\$ (0)</b>	<b>100.0%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 0</b>	
*see accompanying notes							

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

REVENUE AND EXPENDITURES COMPARED TO BUDGET

Automated Monitoring Tool (WIS24A)

FISCAL YEAR 2024/2025

YTD Operations (07/01/24-06/30/25)

					BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
<b>Revenues:</b>											
WIOA								\$ -			
TANF								\$ -			
FLCommerce							\$ 237,780	\$ 237,780	\$ 188,208	\$ 49,572	79.2%
Second Year Allocation from FY 23-24								\$ -	\$ -		
Other								\$ -	\$ -		
<b>Total Revenue</b>					\$ -	\$ -	\$ 237,780	\$ 237,780	\$ 188,208	\$ 49,572	79.2%
<b>Expenditures:</b>											
Headquarter Costs							\$ 237,780	\$ 237,780	\$ 188,208	\$ 49,572	79.2%
Adult Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Youth Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside								\$ -	\$ -	\$ -	
Facilities Costs								\$ -	\$ -	\$ -	
Training & Support Services					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds								\$ -	\$ -	\$ -	
Set Asides								\$ -	\$ -	\$ -	
Other Programs & Projects					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Big Brothers Big Sisters								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Homestead)								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Opa-Locka)								\$ -	\$ -	\$ -	
Summer Youth Employment (City of Miami Gardens)								\$ -	\$ -	\$ -	
MiDCPS Summer Youth Internship - 2023								\$ -	\$ -	\$ -	
5000 Role Model Scholarships								\$ -	\$ -	\$ -	
<b>Total Expenditures</b>					\$ -	\$ -	\$ 237,780	\$ 237,780	\$ 188,208	\$ 49,572	79.2%
<b>Balance of Funds Available</b>					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

\*see accompanying notes

<p style="text-align: center;">SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  REVENUE AND EXPENDITURES COMPARED TO BUDGET  <u>Supplemental WIOA - Business Intermediaries (WIS25)</u>  FISCAL YEAR 2024/2025  YTD Operations (07/01/24-06/30/25)</p>	
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	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100%
<b>Revenues:</b>							
WIOA				\$ -			
TANF				\$ -			
FLCommerce			\$ 694,527	\$ 694,527	\$ 610,071	\$ 84,456	87.8%
Second Year Allocation from FY 23-24				\$ -		\$ -	
Other				\$ -		\$ -	
<b>Total Revenue</b>	\$ -	\$ -	\$ 694,527	\$ 694,527	\$ 610,071	\$ 84,456	87.8%
<b>Expenditures:</b>							
<b>Headquarter Costs</b>				\$ 50,550	\$ 50,284	\$ 267	99.5%
<b>Adult Services</b>	\$ -	\$ -	\$ -	\$ -		\$ -	
<b>Youth Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>			\$ 694,527	\$ 643,977	\$ 559,788	\$ 84,189	86.9%
<b>Training &amp; Support Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
<b>Other Programs &amp; Projects</b>	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MidCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	\$ -	\$ -	\$ 694,527	\$ 694,527	\$ 610,071	\$ 84,456	87.8%
<b>Balance of Funds Available</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

\*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

**FSET**  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100%
<b>Revenues:</b>							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ 619,539		\$ 28,019	\$ 647,558	\$ 870,398	\$ (222,840)	134.4%
Second Year Allocation from FY 23-24	\$ -			\$ -	\$ -	\$ -	
Other				\$ -			
<b>Total Revenue</b>	<b>\$ 619,539</b>	<b>\$ -</b>	<b>\$ 28,019</b>	<b>\$ 647,558</b>	<b>\$ 870,398</b>	<b>\$ (222,840)</b>	<b>134.4%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	<b>\$ 119,261</b>		<b>\$ 19,685</b>	<b>\$ 138,946</b>	<b>\$ 428,169</b>	<b>\$ (289,223)</b>	<b>308.2%</b>
<b>Adult Services</b>	<b>\$ 449,785</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 449,785</b>	<b>\$ 334,073</b>	<b>\$ 115,712</b>	<b>74.3%</b>
<b>Youth Services</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>	<b>\$ 50,492</b>		<b>\$ 8,334</b>	<b>\$ 58,827</b>	<b>\$ 108,156</b>	<b>\$ (49,329)</b>	<b>183.9%</b>
<b>Training &amp; Support Services</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
<b>Other Programs &amp; Projects</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 619,539</b>	<b>\$ -</b>	<b>\$ 28,019</b>	<b>\$ 647,558</b>	<b>\$ 870,398</b>	<b>\$ (222,840)</b>	<b>134.4%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

**RESEA**

FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
Std Rate= 100%							
<b>Revenues:</b>							
WIOA				\$ -			
TANF				\$ -			
FLCommerce			\$ 299,619	\$ 299,619	\$ 59,464	\$ 240,155	19.8%
Second Year Allocation from FY 23-24	\$ 168			\$ 168	\$ 168	\$ -	100.0%
Other				\$ -			
<b>Total Revenue</b>	<b>\$ 168</b>	<b>\$ -</b>	<b>\$ 299,619</b>	<b>\$ 299,787</b>	<b>\$ 59,632</b>	<b>\$ 240,155</b>	<b>19.9%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	\$ 32		\$ 57,677	\$ 57,709	\$ 57,759	\$ (50)	100.1%
<b>Adult Services</b>	\$ 122	\$ -	\$ 217,523	\$ 217,645	\$ 36	\$ 217,610	0.0%
<b>Youth Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>	\$ 14		\$ 24,419	\$ 24,433	\$ 1,837	\$ 22,595	7.5%
<b>Training &amp; Support Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
<b>Other Programs &amp; Projects</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MidCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 168</b>	<b>\$ -</b>	<b>\$ 299,619</b>	<b>\$ 299,787</b>	<b>\$ 59,632</b>	<b>\$ 240,155</b>	<b>19.9%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET

LOCAL VETERANS  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
					Std Rate= 100%		
<b>Revenues:</b>							
WIOA				\$ -		\$ -	
TANF				\$ -		\$ -	
FLCommerce			\$ 43,713	\$ 43,713	\$ 41,973	\$ 1,740	96.0%
Second Year Allocation from FY 23-24	\$ 3,739		\$ 11,762	\$ 15,501	\$ 15,501	\$ -	100.0%
Other				\$ -	\$ -	\$ -	
<b>Total Revenue</b>	<b>\$ 3,739</b>	<b>\$ -</b>	<b>\$ 55,475</b>	<b>\$ 59,214</b>	<b>\$ 57,475</b>	<b>\$ 1,740</b>	<b>97.1%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	\$ 452		\$ 6,712	\$ 7,165	\$ 11,406	\$ (4,241)	159.2%
<b>Adult Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<b>Youth Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>	\$ 3,287		\$ 48,763	\$ 52,049	\$ 46,068	\$ 5,981	88.5%
<b>Training &amp; Support Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
<b>Other Programs &amp; Projects</b>	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 3,739</b>	<b>\$ -</b>	<b>\$ 55,475</b>	<b>\$ 59,214</b>	<b>\$ 57,475</b>	<b>\$ 1,740</b>	<b>97.1%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (0)</b>	

\*see accompanying notes

**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET**

**DISABLED VETERANS**  
FISCAL YEAR 2024/2025  
YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
Std Rate= 100%							
<b>Revenues:</b>							
WIOA				\$ -			
TANF				\$ -			
FLCommerce				\$ -			
Second Year Allocation from FY 23-24	\$ 16,638		\$ 4,356	\$ 20,994	\$ -	\$ -	
Other				\$ -	\$ 5,675	\$ 15,319	27.0%
<b>Total Revenue</b>	<b>\$ 16,638</b>	<b>\$ -</b>	<b>\$ 4,356</b>	<b>\$ 20,994</b>	<b>\$ 5,675</b>	<b>\$ 15,319</b>	<b>27.0%</b>
<b>Expenditures:</b>							
<b>Headquarter Costs</b>	\$ 2,013		\$ 527	\$ 2,540	\$ 1,020	\$ 1,520	40.2%
<b>Adult Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<b>Youth Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Set Aside</i>				\$ -		\$ -	
<b>Facilities Costs</b>	\$ 14,625		\$ 3,829	\$ 18,454	\$ 4,655	\$ 13,799	25.2%
<b>Training &amp; Support Services</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<i>Allocated Funds</i>				\$ -		\$ -	
<i>Set Asides</i>				\$ -		\$ -	
<b>Other Programs &amp; Projects</b>	\$ -	\$ -	\$ -	\$ -		\$ -	
<i>Big Brothers Big Sisters</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Homestead)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Opa-Locka)</i>				\$ -		\$ -	
<i>Summer Youth Employment (City of Miami Gardens)</i>				\$ -		\$ -	
<i>MIDCPS Summer Youth Internship - 2023</i>				\$ -		\$ -	
<i>5000 Role Model Scholarships</i>				\$ -		\$ -	
<b>Total Expenditures</b>	<b>\$ 16,638</b>	<b>\$ -</b>	<b>\$ 4,356</b>	<b>\$ 20,994</b>	<b>\$ 5,675</b>	<b>\$ 15,319</b>	<b>27.0%</b>
<b>Balance of Funds Available</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD  
REVENUE AND EXPENDITURES COMPARED TO BUDGET

WAGNER PEYSER

FISCAL YEAR 2024/2025

YTD Operations (07/01/24-06/30/25)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/24 THRU 06/30/25)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
Std Rate= 100%							
Revenues:							
WIOA				\$ -			
TANF				\$ -			
FLCommerce	\$ 1,068,848		\$ 595,988	\$ 1,664,836	\$ 660,215	\$ 1,664,836	0.0%
Second Year Allocation from FY 23-24	\$ 1,030,225			\$ 1,030,225		\$ 370,010	64.1%
Other				\$ -		\$ -	
Total Revenue	\$ 2,099,073	\$ -	\$ 595,988	\$ 2,695,061	\$ 660,215	\$ 2,034,846	24.5%
Expenditures:							
Headquarter Costs	\$ 404,071		\$ 114,728	\$ 518,799	\$ 170,302	\$ 348,497	32.8%
Adult Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Youth Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Set Aside				\$ -		\$ -	
Facilities Costs	\$ 1,695,001		\$ 481,260	\$ 2,176,261	\$ 489,913	\$ 1,686,349	22.5%
Training & Support Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Allocated Funds				\$ -		\$ -	
Set Asides				\$ -		\$ -	
Other Programs & Projects	\$ -	\$ -	\$ -	\$ -		\$ -	
Big Brothers Big Sisters				\$ -		\$ -	
Summer Youth Employment (City of Homestead)				\$ -		\$ -	
Summer Youth Employment (City of Opa-Locka)				\$ -		\$ -	
Summer Youth Employment (City of Miami Gardens)				\$ -		\$ -	
MidCPS Summer Youth Internship - 2023				\$ -		\$ -	
5000 Role Model Scholarships				\$ -		\$ -	
Total Expenditures	\$ 2,099,073	\$ -	\$ 595,988	\$ 2,695,061	\$ 660,215	\$ 2,034,846	24.5%
Balance of Funds Available	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

\*see accompanying notes



**FISCAL YEAR 2024/2025**  
**YTD Operations (07/01/24-06/30/25)**

**\*see accompanying notes**



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 8

**AGENDA ITEM SUBJECT:** GLOBAL TALENT AND COMPETITIVENESS COUNCIL UPDATE

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

**STRATEGIC PROJECT:** **National leader in an ROI-focused enterprise**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 9

**AGENDA ITEM SUBJECT:** PERFORMANCE COUNCIL UPDATE

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*NO ATTACHMENT*



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 10

**AGENDA ITEM SUBJECT:** ACTION ITEMS

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **National leader in an ROI-focused enterprise**

**BACKGROUND:**

N/A

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 08/21/2025

**AGENDA ITEM NUMBER:** 10A

**AGENDA ITEM SUBJECT:** NEW TRAINING PROVIDER WITH ASSOCIATED PROGRAMS.

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** The Global Talent and Competitiveness Council recommends to the Board the approval of a new training provider and their associated programs, as set forth below.

**STRATEGIC GOAL:** **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

**STRATEGIC PROJECT:** **Improve credential outcomes for job seekers**

### **BACKGROUND:**

In accordance with Section 122 of the Workforce Innovation and Opportunity Act, regional workforce boards are permitted to independently develop criteria for the selection and subsequent eligibility of Training Providers and programs. The South Florida Workforce Investment Board (SFWIB) developed processes to evaluate an applicant's programmatic capabilities.

SFWIB staff completed the review process and recommends to the Council to approve the following new training program.

Request to be added as a New Training Provider and Programs:

- Metropolitan Trucking & Technical Institute
  - CDL 120-Hours Advanced Tractor-Trailer Driver
  - CDL 130-Hours Passenger-Transportation and Straight Truck Driver
  - CDL 160-Hours Professional Passenger-Transportation and Tractor-Trailer Driver
  - CDL 184-Hours Industry Standard Tractor Trailer Driver
  - CDL 360-Hours Professional Solo Tractor-Trailer Driver
  - CDL 50-Hours Comprehensive Tractor-Trailer Driver
  - CDL 80-Hours Straight Truck Driver
  - CDL 80-Hours Bus Driver
  - CDL 80-Hours Intermediate Tractor-Trailer Driver

These programs provide comprehensive training for individuals seeking careers in commercial truck and bus driving. They address both practical and theoretical components of commercial driving to meet industry licensure and safety requirements.

**FUNDING:**

**PERFORMANCE:** N/A

*NO ATTACHMENT*



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 10B

**AGENDA ITEM SUBJECT:** BUSINESS INTERMEDIARY CONTRACT RENEWALS

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** The Global Talent and Competitiveness Council recommends to the Board the approval to allocate an amount not to exceed \$552,500 in Workforce Innovation and Opportunity Act Dislocated Worker funding to continue Rapid Response & Layoff Aversion projects, as set forth below.

**STRATEGIC GOAL:** **BUILD DEMAND-DRIVEN SYSTEM W/ EMPLOYER ENGAGEMENT**

**STRATEGIC PROJECT:** **Develop integrated Business Service teams**

### **BACKGROUND:**

The South Florida Workforce Investment Board (SFWIB) approved an amount not to exceed \$650,000 in Workforce Innovation Opportunity Act (WIOA) Dislocated Worker funding to continue the Rapid Response and Layoff Aversion projects with The Greater Miami Chamber of Commerce (GMCC), The Miami-Dade Chamber of Commerce, Inc. (M-DCC), Cámara de Comercio Latina de los Estados Unidos, Inc. (CAMACOL), Florida Minority Supplier Development Council, Inc. (FMSDC), The South Florida Hispanic Chamber of Commerce and The Beacon Council Economic Development Foundation, Inc.

Subsequently, due to the success of the initiative, SFWIB staff is recommending the renew of these contracts to continue the Rapid Response & Layoff Aversion projects with the five aforementioned economic development organizations that served as business intermediaries on behalf of the SFWIB, as well as, an extension of the regional Rapid Response team to provide assistance to businesses who are implementing layoffs or plant closings. The services provided are specific only to businesses and does not involve the customary workforce services.

The following chart provides the requested allocations for the Business Intermediaries:

BUSINESS INTERMEDIARIES	ALLOCATION
Miami-Dade Chamber of Commerce, Inc.	\$106,250
CAMACOL, Inc.	\$106,250
Florida Minority Supplier Development Council, Inc.	\$63,750
Greater Miami Chamber of Commerce.	\$127,500
South Florida Hispanic Chamber	\$63,750
Beacon Council Economic Development Fondation, Inc.	\$85,000

**FUNDING:** Workforce Innovation and Opportunity Act Dislocated Worker

**PERFORMANCE:** N/A

*NO ATTACHMENT*





## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 8/21/2025

**AGENDA ITEM NUMBER:** 10C

**AGENDA ITEM SUBJECT:** TAKE STOCK IN CHILDREN SCHOLARSHIP PROGRAM

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** The Global Talent and Competitiveness Council recommends to the Board the approval to allocate an amount not to exceed \$300,000 in Temporary Assistance for Needy Families funds to Big Brother Big Sisters of Miami, Inc. for Take Stock in Children (TSIC) administration, as set forth below.

**STRATEGIC GOAL:** **DEDICATED COMMITMENT TO YOUTH PARTICIPATION**

**STRATEGIC PROJECT:** **Joint contribution for youth career pathway models**

### **BACKGROUND:**

On June 15, 2023, the SFWIB Global Talent and Competitiveness Council approved a \$1.4 million allocation of Temporary Assistance for Needy Families (TANF) funds to purchase 186 Florida Prepaid College Plan scholarships for the Take Stock in Children (TSIC) program. However, this allocation did not include administrative costs for the program.

Take Stock in Children, Inc. is dedicated to supporting economically disadvantaged youth and their families, with a primary mission of keeping youth in school and offering scholarships to those who successfully complete high school.

Previously, TSIC managed the scholarship program independently. However, in July 2018, TSIC entered into a collaborative partnership with Big Brothers Big Sisters of Miami, Inc. (BBBS-Miami) through a lead agency agreement. BBBS-Miami now serves as the administrator and fiscal agent for all agencies allocated scholarships. They will provide management and administrative services on behalf of TSIC for the Florida Prepaid College Plans purchased by the SFWIB.

There are a total of eight participating agencies. Each agency is responsible for program implementation and case management, working collaboratively to keep youth in school and provide scholarships to those who successfully complete high school. Additionally, these agencies offer educational, social, and mentoring services to at-risk youth who are less likely to enroll in post-secondary education. To ensure comprehensive support, youth will participate in dual activities with both the respective agencies and BBBS-Miami, receiving multiple services from each.

In following the procurement process of Miami-Dade County, Administrative Order No.:3-38, it is recommended that the SFWIB waive the competitive procurement as it is recommended by the Executive Director that this is in the best interests of the SFWIB. A two-thirds (2/3) vote of the quorum present is required to waive the competitive procurement process and award an allocation not to exceed \$300,000 in Temporary Assistance to Needy Families funding to Big Brothers Big Sisters of Miami, Inc. for the programmatic and administrative cost of the Take Stock in Children Scholarship Program.

**FUNDING:** Temporary Assistance for Needy Families

**PERFORMANCE:** N/A

*NO ATTACHMENT*