



**SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
FEC Special Meeting & Budget Workshop
Monday, June 12, 2017
9:30 A.M.**

SFWIB Headquarters
7300 Corporate Center Drive
Conference Room 3
Miami, Florida 33126

AGENDA

1. Call to Order and Introductions
2. Information – ITA Waiver Recommendation
3. Information – Approved PY2017-18 In-State Allocations
4. Information – PY2017-18 Budget Worksheet
5. Information – PY2017-18 Fiscal Audit Technical Review Forum



SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 6/12/2017

AGENDA ITEM NUMBER: 2

AGENDA ITEM SUBJECT: SLIDING SCALE ITA WAIVER RECOMMENDATION

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRENGTHEN THE ONE-STOP DELIVERY SYSTEM**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

Florida Statutes states that at least 50% of the Title I funds for Adults and Dislocated Workers that are passed through to regional workforce boards must be allocated to and expended on Individual Training Accounts. The law also allows a regional workforce board to request and obtain a waiver relating to the 50% requirement from CareerSource Florida. On May 16, 2017, CareerSource Florida approved the continuation of the same policy as was approved in the previous fiscal year. The ITA waiver policy would allow for regions to select a waiver percentage based on two options:

1. Additional one-year extensions of their approved ITA percentage, or
2. A sliding scale ITA percentage based on their reduced funding levels (WIOA, WP, and TANF) as compared to fiscal year 2012/13 (the year in which Florida implemented the new statutory requirement of 50% ITA expenditures).

Regional workforce boards may request a percentage between the statutorily required amount of 50% and the lowest option available. For example, a region may be eligible for a waiver that would reduce its required ITA percentage to 35%. However, the region may want its waiver percentage to be at some higher level, such as 42%. Under this scenario, the region would request a 42% waiver.

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

Individual Training Account (ITA) Waiver for Fiscal Year 2017/18 –

Florida Statutes state that at least 50% of the Title I funds for Adults and Dislocated Workers that are passed through to local workforce development boards must be allocated to and expended on Individual Training Accounts (ITAs). The law also allows a local workforce development board to request and obtain a waiver relating to the 50% requirement from CareerSource Florida. The CareerSource Florida professional team recommends continuing the same policy as was approved in the previous fiscal year.

The ITA waiver policy would allow for local workforce development areas to select a waiver percentage based on two options: 1) additional one-year extensions of their approved ITA percentage, or 2) a sliding scale ITA percentage based on their reduced funding levels (WIOA, WP and TANF) as compared to fiscal year 2012/13 (the year in which Florida implemented the new statutory requirement of 50% ITA expenditures).

Local workforce development boards may request a percentage between the statutorily required amount of 50% and the lowest option available. For example, a local board may be eligible for a waiver that would reduce its required ITA percentage to 35%. However, the board may want its waiver percentage to be at some higher level, such as 42%. Under this scenario, the board would request a 42% waiver.

Local workforce development boards will submit waiver requests to CareerSource Florida with an explanation of their waiver request amount. The CareerSource Florida professional team will send the results of the sliding scale calculation and instructions to local workforce development boards outlining the specific information that will need to be included in such requests.

If a local board does not request a waiver percentage based on this policy, it will be required to either meet the statutorily required ITA percentage (50%) or submit a full waiver request under the board's existing ITA waiver policy. All full waiver requests will be submitted to the CareerSource Florida Executive Committee for approval or denial.



SFWIB EXECUTIVE COMMITTEE

DATE: 6/12/2017

AGENDA ITEM NUMBER: 3

AGENDA ITEM SUBJECT: PY2017-18 IN-STATE ALLOCATION

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

On May 17, 2017, CareerSource Florida approved the PY2017-18 in-state allocation to the regional workforce boards for the Workforce Innovation & Opportunity Act (WIOA) Adult, Dislocated Worker, and Youth Programs, Wagner-Peyser Act Employment Service Program (WP) and Temporary Assistance for Needy Families (TANF).

Utilizing the released allocations, PY17-18 In-state allocations were calculated to allocate funding for all 24 workforce regions. Based on the projected allocations, SFW is projected to receive \$34.7 million dollars in new funding. The new funding by program is listed as the following:

FUNDING BY PROGRAMS	ALLOCATION		Change +/-
	PY2017-18	PY2016-17	
WIOA Adult	\$ 7,533,812	\$ 7,150,531	5.4%
WIOA Youth	\$ 6,665,007	\$ 6,264,648	6.4%
WIOA Dislocated Workers	\$ 5,198,708	\$ 5,992,722	-13.2%
Wagner-Peyser	\$ 4,057,784	\$ 4,145,129	-2.1%
Supplemental DLW	\$ 1,643,168	\$ 1,842,393	-10.8%
Supplemental Adult	\$ 750,547	\$ -	
TANF	\$ 8,891,160	\$ 8,963,413	-0.8%
TOTAL	\$ 34,740,186	\$ 34,358,836	1.1%

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

**Program Year 2017 Workforce Innovation and Opportunity Act
Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS		WIOA ADULT	WIOA YOUTH	WIOA DISLOCATED WORKER	PY 2017 FINAL ALLOCATION	PY 2016 FINAL ALLOCATION	DIFFERENCE	%
1	CareerSource Escarosa	\$947,261	\$1,099,423	\$711,482	\$2,758,166	\$2,966,304	(\$208,138)	-7.02%
2	CareerSource Okaloosa Walton	\$364,249	\$312,520	\$305,345	\$982,114	\$1,167,550	(\$185,436)	-15.88%
3	CareerSource Chipola	\$432,100	\$386,008	\$143,670	\$961,778	\$1,033,522	(\$71,744)	-6.94%
4	CareerSource Gulf Coast	\$427,530	\$417,406	\$379,228	\$1,224,164	\$1,379,844	(\$155,680)	-11.28%
5	CareerSource Capital Region	\$918,188	\$1,718,986	\$557,410	\$3,194,584	\$3,316,436	(\$121,852)	-3.67%
6	CareerSource North Florida	\$325,632	\$408,732	\$171,709	\$906,073	\$1,015,912	(\$109,839)	-10.81%
7	CareerSource Florida Crown	\$283,772	\$344,482	\$156,823	\$785,077	\$906,530	(\$121,453)	-13.40%
8	CareerSource Northeast Florida	\$2,770,264	\$3,100,872	\$2,820,140	\$8,691,276	\$9,653,772	(\$962,496)	-9.97%
9	CareerSource North Central Florida	\$589,705	\$1,312,822	\$342,664	\$2,245,191	\$2,382,151	(\$136,960)	-5.75%
10	CareerSource Citrus Levy Marion	\$1,282,281	\$1,236,159	\$833,489	\$3,351,929	\$3,463,087	(\$111,158)	-3.21%
11	CareerSource Flagler Volusia	\$1,200,693	\$1,241,831	\$1,116,186	\$3,558,710	\$3,932,808	(\$374,098)	-9.51%
12	CareerSource Central Florida	\$4,005,264	\$4,243,442	\$4,399,713	\$12,648,419	\$14,246,789	(\$1,598,370)	-11.22%
13	CareerSource Brevard	\$1,025,326	\$937,097	\$975,392	\$2,937,815	\$3,281,967	(\$344,152)	-10.49%
14	CareerSource Pinellas	\$1,567,109	\$1,153,004	\$1,525,492	\$4,245,605	\$4,747,695	(\$502,090)	-10.58%
15	CareerSource Tampa Bay	\$2,404,071	\$2,720,483	\$2,442,236	\$7,566,790	\$8,262,228	(\$695,438)	-8.42%
16	CareerSource Pasco Hernando	\$1,374,016	\$1,282,673	\$1,087,285	\$3,743,974	\$3,875,212	(\$131,238)	-3.39%
17	CareerSource Polk	\$1,510,787	\$1,574,747	\$1,238,532	\$4,324,066	\$4,419,781	(\$95,715)	-2.17%
18	CareerSource Suncoast	\$1,139,158	\$908,811	\$997,324	\$3,045,293	\$3,427,238	(\$381,945)	-11.14%
19	CareerSource Heartland	\$612,209	\$654,438	\$328,415	\$1,595,062	\$1,672,082	(\$77,020)	-4.61%
20	CareerSource Research Coast	\$1,245,791	\$1,140,502	\$1,074,689	\$3,460,982	\$3,706,707	(\$245,725)	-6.63%
21	CareerSource Palm Beach County	\$2,556,108	\$2,380,973	\$2,712,350	\$7,649,431	\$7,754,475	(\$105,044)	-1.35%
22	CareerSource Broward	\$3,339,605	\$2,857,234	\$3,695,097	\$9,891,936	\$10,690,854	(\$798,918)	-7.47%
23	CareerSource South Florida	\$7,533,812	\$6,665,007	\$5,198,708	\$19,397,527	\$19,407,901	(\$10,374)	-0.05%
24	CareerSource Southwest Florida	\$2,296,227	\$2,140,388	\$1,905,182	\$6,341,797	\$6,725,819	(\$384,022)	-5.71%
STATEWIDE TOTALS		\$40,151,158	\$40,238,040	\$35,118,561	\$115,507,759	\$123,436,664	(\$7,928,905)	-6.42%

**Program Year 2017 Workforce Innovation and Opportunity Act
Adult Program Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	AREA OF SUBSTANTIAL UNEMPLOYMENT				ECONOMICALLY DISADVANTAGED		LWDB SHARE	HH * ALLOCATION	PY 2017	PY 2016	DIFFERENCE	%
	LABOR FORCE	UNEMPLOYED			Total	Excess			FINAL	FINAL		
		Total	Rate	Excess					ALLOCATION	ALLOCATION		
1 CareerSource Escarosa	118,129	7,637	6.5%	2,321	37,565	34,898	0.023592368	\$947,261	\$999,500	(\$52,239)	-5.23%	
2 CareerSource Okaloosa Walton	33,818	2,195	6.5%	673	17,175	15,678	0.009071944	\$364,249	\$430,663	(\$66,414)	-15.42%	
3 CareerSource Chipola	27,474	1,783	6.5%	546	22,405	21,895	0.010761831	\$432,100	\$457,705	(\$25,605)	-5.59%	
4 CareerSource Gulf Coast	49,808	3,223	6.5%	982	17,705	16,478	0.010648024	\$427,530	\$480,826	(\$53,296)	-11.08%	
5 CareerSource Capital Region	117,618	7,605	6.5%	2,312	35,540	33,279	0.022868282	\$918,188	\$910,386	\$7,802	0.86%	
6 CareerSource North Florida	28,493	1,838	6.5%	556	15,390	14,779	0.008110143	\$325,632	\$358,124	(\$32,492)	-9.07%	
7 CareerSource Florida Crown	15,722	1,015	6.5%	308	14,815	14,239	0.007067595	* \$283,772	\$331,914	(\$48,142)	-14.50%	
8 CareerSource Northeast Florida	402,777	25,981	6.5%	7,856	98,835	89,347	0.068995871	\$2,770,264	\$3,067,237	(\$296,973)	-9.68%	
9 CareerSource North Central Florida	54,918	3,565	6.5%	1,094	27,380	25,611	0.014687134	\$589,705	\$623,935	(\$34,230)	-5.49%	
10 CareerSource Citrus Levy Marion	178,277	11,519	6.5%	3,497	46,225	43,789	0.031936349	\$1,282,281	\$1,307,545	(\$25,264)	-1.93%	
11 CareerSource Flagler Volusia	170,843	11,028	6.5%	3,340	43,265	39,702	0.029904320	\$1,200,693	\$1,338,778	(\$138,085)	-10.31%	
12 CareerSource Central Florida	553,875	35,769	6.5%	10,845	149,970	134,139	0.099754625	\$4,005,264	\$4,514,284	(\$509,020)	-11.28%	
13 CareerSource Brevard	164,115	10,590	6.5%	3,205	33,130	29,920	0.025536657	\$1,025,326	\$1,126,441	(\$101,115)	-8.98%	
14 CareerSource Pinellas	172,295	11,126	6.5%	3,373	65,180	59,186	0.039030241	* \$1,567,109	\$1,772,367	(\$205,258)	-11.58%	
15 CareerSource Tampa Bay	335,456	21,671	6.5%	6,575	88,835	80,158	0.059875507	\$2,404,071	\$2,611,886	(\$207,815)	-7.96%	
16 CareerSource Pasco Hernando	219,016	14,148	6.5%	4,292	44,040	40,502	0.034221091	\$1,374,016	\$1,382,061	(\$8,045)	-0.58%	
17 CareerSource Polk	232,619	15,008	6.5%	4,540	50,110	46,601	0.037627495	\$1,510,787	\$1,508,455	\$2,332	0.15%	
18 CareerSource Suncoast	144,431	9,317	6.5%	2,818	45,445	41,140	0.028371729	\$1,139,158	\$1,275,868	(\$136,710)	-10.72%	
19 CareerSource Heartland	71,743	4,638	6.5%	1,409	24,825	23,881	0.015247607	\$612,209	\$632,478	(\$20,269)	-3.20%	
20 CareerSource Research Coast	201,133	12,978	6.5%	3,927	39,530	36,240	0.031027534	\$1,245,791	\$1,298,163	(\$52,372)	-4.03%	
21 CareerSource Palm Beach County	388,662	25,071	6.5%	7,581	87,490	78,783	0.063662122	\$2,556,108	\$2,561,701	(\$5,593)	-0.22%	
22 CareerSource Broward	484,941	31,285	6.5%	9,463	119,870	107,366	0.083175802	\$3,339,605	\$3,559,557	(\$219,952)	-6.18%	
23 CareerSource South Florida	1,126,093	72,709	6.5%	22,035	256,605	239,427	0.187636182	\$7,533,812	\$7,150,531	\$383,281	5.36%	
24 CareerSource Southwest Florida	337,418	21,765	6.5%	6,581	80,745	73,582	0.057189547	\$2,296,227	\$2,384,393	(\$88,166)	-3.70%	
STATEWIDE TOTALS	5,629,674	363,463	6.5%	110,129	1,462,075	1,340,620	1.000000000	\$40,151,158	\$42,084,798	(\$1,933,640)	-4.59%	

**Program Year 2017 Workforce Innovation and Opportunity Act
Youth Program Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	AREA OF SUBSTANTIAL UNEMPLOYMENT				ECONOMICALLY DISADVANTAGED		LWDB SHARE	HH *	PY 2017 FINAL ALLOCATION	PY 2016 FINAL ALLOCATION	DIFFERENCE	%
	FORCE	UNEMPLOYED			Total	Excess						
		Total	Rate	Excess								
1 CareerSource Escarosa	118,129	7,637	6.5%	2,321	8,925	6,258	0.027322980		\$1,099,423	\$1,161,079	(\$61,656)	-5.31%
2 CareerSource Okaloosa Walton	33,818	2,195	6.5%	673	3,025	1,528	0.007766723		\$312,520	\$377,506	(\$64,986)	-17.21%
3 CareerSource Chipola	27,474	1,783	6.5%	546	3,305	2,795	0.009593107		\$386,008	\$409,212	(\$23,204)	-5.67%
4 CareerSource Gulf Coast	49,808	3,223	6.5%	982	3,365	2,138	0.010373414		\$417,406	\$471,503	(\$54,097)	-11.47%
5 CareerSource Capital Region	117,618	7,605	6.5%	2,312	14,900	12,639	0.042720428		\$1,718,986	\$1,751,471	(\$32,485)	-1.85%
6 CareerSource North Florida	28,493	1,838	6.5%	556	3,580	2,969	0.010157856		\$408,732	\$446,640	(\$37,908)	-8.49%
7 CareerSource Florida Crown	15,722	1,015	6.5%	308	3,335	2,759	0.008561115		\$344,482	\$406,213	(\$61,731)	-15.20%
8 CareerSource Northeast Florida	402,777	25,981	6.5%	7,856	24,245	14,757	0.077063194		\$3,100,872	\$3,435,642	(\$334,770)	-9.74%
9 CareerSource North Central Florida	54,918	3,565	6.5%	1,094	12,565	10,796	0.032626389		\$1,312,822	\$1,385,029	(\$72,207)	-5.21%
10 CareerSource Citrus Levy Marion	178,277	11,519	6.5%	3,497	8,130	5,694	0.030721163		\$1,236,159	\$1,260,943	(\$24,784)	-1.97%
11 CareerSource Flagler Volusia	170,843	11,028	6.5%	3,340	9,220	5,657	0.030862109		\$1,241,831	\$1,388,753	(\$146,922)	-10.58%
12 CareerSource Central Florida	553,875	35,769	6.5%	10,845	34,990	19,159	0.105458472		\$4,243,442	\$4,796,307	(\$552,865)	-11.53%
13 CareerSource Brevard	164,115	10,590	6.5%	3,205	6,140	2,930	0.023288830		\$937,097	\$1,036,132	(\$99,035)	-9.56%
14 CareerSource Pinellas	172,295	11,126	6.5%	3,373	8,880	2,886	0.028654572	*	\$1,153,004	\$1,283,710	(\$130,706)	-10.18%
15 CareerSource Tampa Bay	335,456	21,671	6.5%	6,575	22,075	13,398	0.067609727		\$2,720,483	\$2,961,361	(\$240,878)	-8.13%
16 CareerSource Pasco Hernando	219,016	14,148	6.5%	4,292	7,990	4,452	0.031877117		\$1,282,673	\$1,293,187	(\$10,514)	-0.81%
17 CareerSource Polk	232,619	15,008	6.5%	4,540	10,475	6,966	0.039135779		\$1,574,747	\$1,580,101	(\$5,354)	-0.34%
18 CareerSource Suncoast	144,431	9,317	6.5%	2,818	7,255	2,950	0.022585860	*	\$908,811	\$1,042,271	(\$133,460)	-12.80%
19 CareerSource Heartland	71,743	4,638	6.5%	1,409	4,825	3,881	0.016264155		\$654,438	\$677,716	(\$23,278)	-3.43%
20 CareerSource Research Coast	201,133	12,978	6.5%	3,927	7,005	3,715	0.028343880		\$1,140,502	\$1,193,473	(\$52,971)	-4.44%
21 CareerSource Palm Beach County	388,662	25,071	6.5%	7,581	16,935	8,228	0.059172202		\$2,380,973	\$2,393,099	(\$12,126)	-0.51%
22 CareerSource Broward	484,941	31,285	6.5%	9,463	21,105	8,601	0.071008276		\$2,857,234	\$3,068,457	(\$211,223)	-6.88%
23 CareerSource South Florida	1,126,093	72,709	6.5%	22,035	41,130	23,952	0.165639492		\$6,665,007	\$6,264,648	\$400,359	6.39%
24 CareerSource Southwest Florida	337,418	21,765	6.5%	6,581	15,170	8,007	0.053193160		\$2,140,388	\$2,235,142	(\$94,754)	-4.24%
STATEWIDE TOTALS	5,629,674	363,463	6.5%	110,129	298,570	177,115	1.000000000		\$40,238,040	\$42,319,595	(\$2,081,555)	-4.92%

**Program Year 2017 Workforce Innovation and Opportunity Act
Dislocated Worker Program Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	20% UC CLAIMANTS	25% UC CONCENTRATION	25% MASS LAYOFF	30% LONG-TERM UNEMPLOYED	LWDB SHARE	HH *	PY 2017 FINAL ALLOCATION	PY 2016 FINAL ALLOCATION	DIFFERENCE	%
1 CareerSource Escarosa	879	10,408	6,371	134	0.020259425		\$711,482	\$805,725	(\$94,243)	-11.70%
2 CareerSource Okaloosa Walton	337	4,984	2,821	54	0.008694685		\$305,345	\$359,381	(\$54,036)	-15.04%
3 CareerSource Chipola	177	2,210	1,224	27	0.004091003		\$143,670	\$166,605	(\$22,935)	-13.77%
4 CareerSource Gulf Coast	449	4,782	3,569	81	0.010798515		\$379,228	\$427,515	(\$48,287)	-11.29%
5 CareerSource Capital Region	519	8,581	5,025	122	0.015872228		\$557,410	\$654,579	(\$97,169)	-14.84%
6 CareerSource North Florida	192	2,461	1,441	38	0.004889405		\$171,709	\$211,148	(\$39,439)	-18.68%
7 CareerSource Florida Crown	163	2,301	1,302	36	0.004465533		\$156,823	\$168,403	(\$11,580)	-6.88%
8 CareerSource Northeast Florida	3,263	36,436	25,853	616	0.080303418		\$2,820,140	\$3,150,893	(\$330,753)	-10.50%
9 CareerSource North Central Florida	310	6,104	2,940	68	0.009757339		\$342,664	\$373,187	(\$30,523)	-8.18%
10 CareerSource Citrus Levy Marion	960	11,832	7,317	175	0.023733584		\$833,489	\$894,599	(\$61,110)	-6.83%
11 CareerSource Flagler Volusia	1,234	15,019	10,255	243	0.031783367		\$1,116,186	\$1,205,277	(\$89,091)	-7.39%
12 CareerSource Central Florida	4,694	58,808	39,975	997	0.125281697		\$4,399,713	\$4,936,198	(\$536,485)	-10.87%
13 CareerSource Brevard	1,070	13,574	8,430	219	0.027774268		\$975,392	\$1,119,394	(\$144,002)	-12.86%
14 CareerSource Pinellas	1,636	21,081	13,583	341	0.043438331		\$1,525,492	\$1,691,618	(\$166,126)	-9.82%
15 CareerSource Tampa Bay	2,621	31,675	22,632	555	0.069542589		\$2,442,236	\$2,688,981	(\$246,745)	-9.18%
16 CareerSource Pasco Hernando	1,200	15,587	9,431	236	0.030960421		\$1,087,285	\$1,199,964	(\$112,679)	-9.39%
17 CareerSource Polk	1,343	16,069	10,729	296	0.035267169		\$1,238,532	\$1,331,225	(\$92,693)	-6.96%
18 CareerSource Suncoast	1,075	16,019	8,201	206	0.028398766		\$997,324	\$1,109,099	(\$111,775)	-10.08%
19 CareerSource Heartland	381	4,658	2,595	75	0.009351601		\$328,415	\$361,888	(\$33,473)	-9.25%
20 CareerSource Research Coast	1,438	14,895	7,612	243	0.030601744		\$1,074,689	\$1,215,071	(\$140,382)	-11.55%
21 CareerSource Palm Beach County	2,995	34,228	22,869	668	0.077234092		\$2,712,350	\$2,799,675	(\$87,325)	-3.12%
22 CareerSource Broward	4,013	46,241	32,052	905	0.105217780		\$3,695,097	\$4,062,840	(\$367,743)	-9.05%
23 CareerSource South Florida	5,294	73,957	41,357	1,281	0.148033027		\$5,198,708	\$5,992,722	(\$794,014)	-13.25%
24 CareerSource Southwest Florida	2,100	28,452	15,350	424	0.054250013		\$1,905,182	\$2,106,284	(\$201,102)	-9.55%
STATEWIDE TOTALS	38,343	480,362	302,934	8,040	1.000000000		\$35,118,561	\$39,032,271	(\$3,913,710)	-10.03%

**Program Year 2017 Workforce Innovation and Opportunity Act
Supplemental Dislocated Worker Program Local Workforce Development Board
Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	20%	25%	25%	30%	LWDB SHARE	PY 2017	PY2017	TOTAL
	UC CLAIMANTS	UC CONCENTRATION	MASS LAYOFF	LONG-TERM UNEMPLOYED		FINAL ALLOCATION	SUPPLEMENTAL	
1 CareerSource Escarosa	879	10,408	6,371	134	0.020259425	\$711,482	\$224,880	\$936,362
2 CareerSource Okaloosa Walton	337	4,984	2,821	54	0.008694685	\$305,345	\$96,511	\$401,856
3 CareerSource Chipola	177	2,210	1,224	27	0.004091003	\$143,670	\$45,410	\$189,080
4 CareerSource Gulf Coast	449	4,782	3,569	81	0.010798515	\$379,228	\$119,864	\$499,092
5 CareerSource Capital Region	519	8,581	5,025	122	0.015872228	\$557,410	\$176,182	\$733,592
6 CareerSource North Florida	192	2,461	1,441	38	0.004889405	\$171,709	\$54,272	\$225,981
7 CareerSource Florida Crown	163	2,301	1,302	36	0.004465533	\$156,823	\$49,567	\$206,390
8 CareerSource Northeast Florida	3,263	36,436	25,853	616	0.080303418	\$2,820,140	\$891,368	\$3,711,508
9 CareerSource North Central Florida	310	6,104	2,940	68	0.009757339	\$342,664	\$108,306	\$450,970
10 CareerSource Citrus Levy Marion	960	11,832	7,317	175	0.023733584	\$833,489	\$263,443	\$1,096,932
11 CareerSource Flagler Volusia	1,234	15,019	10,255	243	0.031783367	\$1,116,186	\$352,795	\$1,468,981
12 CareerSource Central Florida	4,694	58,808	39,975	997	0.125281697	\$4,399,713	\$1,390,627	\$5,790,340
13 CareerSource Brevard	1,070	13,574	8,430	219	0.027774268	\$975,392	\$308,294	\$1,283,686
14 CareerSource Pinellas	1,636	21,081	13,583	341	0.043438331	\$1,525,492	\$482,165	\$2,007,657
15 CareerSource Tampa Bay	2,621	31,675	22,632	555	0.069542589	\$2,442,236	\$771,923	\$3,214,159
16 CareerSource Pasco Hernando	1,200	15,587	9,431	236	0.030960421	\$1,087,285	\$343,661	\$1,430,946
17 CareerSource Polk	1,343	16,069	10,729	296	0.035267169	\$1,238,532	\$391,466	\$1,629,998
18 CareerSource Suncoast	1,075	16,019	8,201	206	0.028398766	\$997,324	\$315,226	\$1,312,550
19 CareerSource Heartland	381	4,658	2,595	75	0.009351601	\$328,415	\$103,803	\$432,218
20 CareerSource Research Coast	1,438	14,895	7,612	243	0.030601744	\$1,074,689	\$339,679	\$1,414,368
21 CareerSource Palm Beach County	2,995	34,228	22,869	668	0.077234092	\$2,712,350	\$857,298	\$3,569,648
22 CareerSource Broward	4,013	46,241	32,052	905	0.105217780	\$3,695,097	\$1,167,917	\$4,863,014
23 CareerSource South Florida	5,294	73,957	41,357	1,281	0.148033027	\$5,198,708	\$1,643,168	\$6,841,876
24 CareerSource Southwest Florida	2,100	28,452	15,350	424	0.054250013	\$1,905,182	\$602,175	\$2,507,357
STATEWIDE TOTALS	38,343	480,362	302,934	8,040	1.000000000	\$35,118,561	\$11,100,000	\$46,218,561

**Program Year 2017 Temporary Assistance for Needy Families
Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	50% SNAP	50% WELFARE CASELOAD	RWB SHARE	HH * ALLOCATION	FY 2017/18 FINAL ALLOCATION	FY 2016/17 FINAL ALLOCATION	DIFFERENCE	%
1 CareerSource Escarosa	181,919	3,185	0.022399293		\$1,176,297	\$1,271,230	(\$94,933)	-7.47%
2 CareerSource Okaloosa Walton	78,022	1,033	0.008402220		\$441,242	\$446,488	(\$5,246)	-1.17%
3 CareerSource Chipola	49,817	668	0.006045796	*	\$317,494	\$317,724	(\$230)	-0.07%
4 CareerSource Gulf Coast	84,695	889	0.008280412		\$434,845	\$475,729	(\$40,884)	-8.59%
5 CareerSource Capital Region	134,708	4,274	0.023515031		\$1,234,890	\$1,254,681	(\$19,791)	-1.58%
6 CareerSource North Florida	58,967	811	0.007064561	*	\$370,995	\$444,480	(\$73,485)	-16.53%
7 CareerSource Florida Crown	57,475	981	0.007205158	*	\$378,378	\$464,377	(\$85,999)	-18.52%
8 CareerSource Northeast Florida	622,338	14,212	0.088622207		\$4,653,987	\$5,282,750	(\$628,763)	-11.90%
9 CareerSource North Central Florida	99,585	2,181	0.015262220	*	\$801,494	\$964,409	(\$162,915)	-16.89%
10 CareerSource Citrus Levy Marion	225,714	4,809	0.030892401		\$1,622,312	\$1,505,168	\$117,144	7.78%
11 CareerSource Flagler Volusia	237,254	6,828	0.038885378		\$2,042,062	\$1,974,656	\$67,406	3.41%
12 CareerSource Central Florida	1,086,404	17,221	0.127257519		\$6,682,917	\$6,308,247	\$374,670	5.94%
13 CareerSource Brevard	189,879	2,195	0.019294403		\$1,013,244	\$1,175,540	(\$162,296)	-13.81%
14 CareerSource Pinellas	295,034	7,473	0.044673684		\$2,346,034	\$2,377,549	(\$31,515)	-1.33%
15 CareerSource Tampa Bay	644,939	12,663	0.084370916		\$4,430,731	\$4,278,525	\$152,206	3.56%
16 CareerSource Pasco Hernando	253,277	5,366	0.034555403		\$1,814,674	\$1,832,448	(\$17,774)	-0.97%
17 CareerSource Polk	346,387	5,840	0.041837951		\$2,197,116	\$2,123,041	\$74,075	3.49%
18 CareerSource Suncoast	201,563	4,660	0.028909207		\$1,518,164	\$1,640,126	(\$121,962)	-7.44%
19 CareerSource Heartland	104,113	940	0.011187958		\$587,535	\$825,173	(\$237,638)	-28.80%
20 CareerSource Research Coast	205,395	1,761	0.020008008	*	\$1,050,719	\$1,155,808	(\$105,089)	-9.09%
21 CareerSource Palm Beach County	470,106	3,943	0.042374858		\$2,225,312	\$2,356,454	(\$131,142)	-5.57%
22 CareerSource Broward	705,015	9,709	0.077278669		\$4,058,282	\$4,291,710	(\$233,428)	-5.44%
23 CareerSource South Florida	1,550,289	21,177	0.169307377		\$8,891,160	\$8,963,413	(\$72,253)	-0.81%
24 CareerSource Southwest Florida	429,610	4,611	0.042369370		\$2,225,023	\$2,285,181	(\$60,158)	-2.63%
STATEWIDE TOTALS	8,312,505	137,430	1.000000000		\$52,514,907	\$54,014,907	(\$1,500,000)	-2.78%

**Program Year 2017 Wagner-Peyser Act
Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS		2/3	1/3	LWDB SHARE	PY 2017	PY 2016	DIFFERENCE	%
		CIVILIAN LABOR FORCE	UNEMPLOYED INDIVIDUALS		FINAL ALLOCATION	FINAL ALLOCATION		
1	CareerSource Escarosa	216,531	10,408	0.021894039	\$611,197	\$610,722	\$475	0.1%
2	CareerSource Okaloosa Walton	122,288	4,984	0.011744494	\$327,861	\$327,155	\$706	0.2%
3	CareerSource Chipola	41,436	2,210	0.004341186	\$121,189	\$122,609	(\$1,420)	-1.2%
4	CareerSource Gulf Coast	98,768	4,782	0.010010653	\$279,459	\$283,397	(\$3,938)	-1.4%
5	CareerSource Capital Region	182,402	8,581	0.018313733	\$511,249	\$513,834	(\$2,585)	-0.5%
6	CareerSource North Florida	47,698	2,461	0.004939661	\$137,896	\$143,608	(\$5,712)	-4.0%
								0.0%
7	CareerSource Florida Crown	46,874	2,301	0.004772801	\$133,238	\$132,759	\$479	0.4%
8	CareerSource Northeast Florida	761,630	36,436	0.076890238	\$2,146,479	\$2,164,047	(\$17,568)	-0.8%
9	CareerSource North Central Florida	143,260	6,104	0.013942706	\$389,227	\$385,368	\$3,859	1.0%
10	CareerSource Citrus Levy Marion	197,052	11,832	0.021562325	\$601,937	\$605,025	(\$3,088)	-0.5%
11	CareerSource Flagler Volusia	290,609	15,019	0.030113087	\$840,641	\$836,315	\$4,326	0.5%
12	CareerSource Central Florida	1,284,064	58,808	0.127813727	\$3,568,067	\$3,543,330	\$24,737	0.7%
								0.0%
13	CareerSource Brevard	262,026	13,574	0.027173644	\$758,584	\$765,200	(\$6,616)	-0.9%
14	CareerSource Pinellas	481,914	21,081	0.047282082	\$1,319,934	\$1,327,925	(\$7,991)	-0.6%
15	CareerSource Tampa Bay	706,028	31,675	0.069818999	\$1,949,078	\$1,934,701	\$14,377	0.7%
16	CareerSource Pasco Hernando	287,872	15,587	0.030321781	\$846,467	\$842,673	\$3,794	0.5%
17	CareerSource Polk	284,936	16,069	0.030457313	\$850,251	\$847,633	\$2,618	0.3%
18	CareerSource Suncoast	350,958	16,019	0.034896136	\$974,166	\$964,219	\$9,947	1.0%
								0.0%
19	CareerSource Heartland	76,564	4,658	0.008420108	\$235,057	\$237,142	(\$2,085)	-0.9%
20	CareerSource Research Coast	267,875	14,895	0.028486630	\$795,237	\$790,237	\$5,000	0.6%
21	CareerSource Palm Beach County	710,513	34,228	0.071894475	\$2,007,017	\$1,955,702	\$51,315	2.6%
22	CareerSource Broward	1,004,123	46,241	0.100124977	\$2,795,104	\$2,799,747	(\$4,643)	-0.2%
23	CareerSource South Florida	1,387,818	73,957	0.145356102	\$4,057,784	\$4,145,129	(\$87,345)	-2.1%
24	CareerSource Southwest Florida	585,697	28,452	0.059429103	\$1,659,032	\$1,637,674	\$21,358	1.3%
STATEWIDE TOTALS		9,838,936	480,362	1.000000000	\$27,916,151	\$27,916,151	\$0	0.0%



SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 6/12/2017

AGENDA ITEM NUMBER: 4

AGENDA ITEM SUBJECT: FISCAL YEAR 2017-18 BUDGET

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N / A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

The attached "SFWIB Draft Budget - 2017-18" chart is a summary of the annual budgeted revenues and expenditures for the South Florida Workforce Investment Board (SFWIB). The chart is comprised of three major sections:

1. **2017-18 State Funding:** This first group of columns reflect the new funding awards that SFWIB is anticipating it will receive during the upcoming budget year. The total award dollars are divided into two amounts: The funds that will be utilized during budget year 2017-18 and the amounts that will be reserved for budget year 2018-19.
2. **2017-18 Program Budget:** The second section are the funding amounts that comprise the 2017-18 revenue Budget. The amounts shown under the column "Prior Budget Year Reserves" are the amounts that were reserved last budget year and which are available for use this current budget year. The amounts under Prior Budget Year Carryover are the remaining funds available from the previous year awards. These unexpended amounts roll over to the current budget year. The amounts under the column "New Budget Year Funding" are the new funds that will be utilized in this budget year.
3. **2017-18 Cost Distributions:** This section of the budget shows all the proposed expenditures for the 2017-18 budget years. Expenditures are sub-divided into four major cost categories:
 - **HQ (Programs and Administrative):** These are the anticipated expenditures for operating the SFWIB Headquarter office. Included under this category are all the staffing and occupancy costs associated with operating the SFWIB main office.

- Training: These are the anticipated costs associated with the skills training services offered by SFWIB. Note that only certain grants allow for training expenditures, but all grants require that employment services be offered to participants.
- Career Center Facility Costs: These are the occupancy costs associated with operating the Career Centers. SFWIB leases all these facilities from third parties, and directly pays for insurance, utilities and other facility expenditures. SFWIB does not own any of the locations.
- Provider Contract: These are the amounts that will be awarded to the subcontractors that perform employment services on behalf of SFWIB. Currently, SFWIB contracts with approximately 15 community based organizations across Miami Dade and Monroe counties.

FUNDING: All Funding Streams

PERFORMANCE: N/A

ATTACHMENT



SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 6/12/2017

AGENDA ITEM NUMBER: 5

AGENDA ITEM SUBJECT: FISCAL AUDIT TECHNICAL REVIEW

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

On February 24, 2017, staff released a Request for Qualifications (RFQ) for External Independent Audit Services to the public. The RFQ solicited responses from experienced and capable Certified Public Accounting firms to provide a single audit of the SFWIB in accordance with the Federal Single Audit Act, Office of Management and Budget Circular A-133, Florida Single Audit Act, and Department of Economic Opportunity Final guidance 05-019.

An Offerors Conference held on March 9, 2017, provided respondents with an opportunity to voice questions about the RFQ.

In total, three proposals were submitted by the March 31, 2017 deadline.

The RFQ specifies that the evaluation process consist of both technical and oral presentation reviews. In accordance with the RFQ timetable, a Technical Review Proposal Forum will be held on June 12, 2017.

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT