SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

FINANCE AND EFFICIENCY

COUNCIL MEETING

THURSDAY, AUGUST 20, 2026

8:30 A.M.

AGENDA

1. Call to Order and Introductions
2. Public Comment
3. Approval of Finance and Efficiency Council Meeting Minutes
   A. June 18, 2026
4. Information - Financial Report – June 2026
5. Information - Bank Reconciliation - June and July 2026
6. Information - Fiscal Monitoring Activity Report
7. Recommendation as to Approval to Accept Workforce System Funding

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 2

AGENDA ITEM SUBJECT: PUBLIC COMMENT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **National leader in an ROI-focused enterprise**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

NO ATTACHMENT

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 3

AGENDA ITEM SUBJECT: FINANCE AND EFFICIENCY COUNCIL MEETING MINUTES

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: SFWIB Staff recommends to the Council to approve the minutes from the June 18, 2026 meeting, as set forth below.

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

N/A

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

SFWIB FINANCE AND EFFICIENCY COUNCIL MEETING

DATE: 8/20/2026

AGENDA ITEM: 3A

AGENDA TOPIC: MEETING MINUTES

SFWIB FINANCE AND EFFICIENCY COUNCIL MEETING MINUTES

DATE / TIME:	June 18, 2026, 8:40 a.m.
LOCATION:	The Landing at MIA 5 Star Conference Center (Key Biscayne Room) 7415 Corporate Center Drive, Suite H Miami, Florida 33126

1. CALL TO ORDER: Chairman Scott called the regularly scheduled meeting of the Finance and Efficiency Council to order at 8:40am on June 18, 2026.

ROLL CALL: 9 members; 5 required; 7 present: Quorum attained.

SFWIB FEC MEMBERS PRESENT	SFWIB FEC MEMBERS ABSENT	SFWIB STAFF
Bridges, Jeff Chi, Joe Datorre, Roberto (Zoom) Glean-Jones, Camela Perez, Andres "Andy" (Zoom) Pintado, Kirenia Scott Jr., Kenneth (Chair)	None **SFWIB FEC MEMBERS EXCUSED** Gibson, Charles Pablo, Pino	Bennett, Renee Petro, Basil **ADMINISTRATION / IT**
OTHER ATTENDEES		
Anthony Brunson, Brunson, P.A. Jean Borno, Brunson, P.A.		

Agenda items are displayed in the order they were discussed.

2. Public Comment

Public comments should be two minutes or less.

Chairman Scott opened the floor for public comment. None were presented. Item closed.

3A. Approval of Finance and Efficiency Council Meeting Minutes – April 16, 2026

Chairman Scott called for the minutes from the April 16, 2026 Finance and Efficiency Council meeting to be considered, allowing members an opportunity to review before entertaining a motion.

Motion: by Ms. Glean-Jones to approve the April 16, 2026, Finance and Efficiency Council meeting minutes; Mr. Bridges seconded the motion; **item is passed without dissent.**

No further comments or suggestions were submitted by the members. Item closed.

4. Information – SFWIB April 2026 Financial Report

Chairman Scott introduced the item; Ms. Bennett reviewed the unaudited SFWIB financial report for the period ending April 30, 2026, including the expenditure rates and corresponding variance explanations by cost category:

- Headquarters costs: 79.4%, which is 3.6% lower than the projected rate, indicating continued monitoring of planned costs.
- Adult Services costs: 67.9%, which is 15.4% lower than the projected rate.
- Youth Services costs: 67.2%, which is 15.8% lower than the projected rate.
- Other Programs and Projects costs: 78.7%, which is 4.3% lower than the projected rate.
- Facilities costs: 64.5%, which is 18.5% lower than the projected rate.

Staff noted that the lower actual expenditure rates are driven primarily by timing differences in the receipt of service provider invoices. The unrestricted fund balance is $384,215.

No comments or concerns were submitted by the members. Item closed.

5. Information – April 2026 and May 2026 Bank Reconciliation

Chairman Scott introduced the item; Ms. Bennett reviewed the cash reconciliations for the General Operating Account for the months ending April 30, 2026 and May 31, 2026.

No further comments or suggestions were submitted by the members. Item closed.

6. Information – OCI Internal Fiscal Monitoring Activity Report

Chairman Scott introduced the item; Ms. Bennett reviewed the PY 2025-2026 Internal Fiscal Monitoring Activity Report for the period of April 1 through June 4, 2026. During the period, one service provider was monitored: Adult Mankind Organization, for its in-school and out-of-school youth programs, with a contract amount of $2,100,655. No findings were identified; three deficiencies were noted:

- E-Verify reauthorization for one rehired staff member was not completed within the required three business days; the reauthorization was completed approximately three months later.
- System access removal for a terminated staff member was not completed within the required 24-hour window; the removal was completed 24 days later.
- Staff changes were not formally communicated in writing to the SFWIB Contract Manager and accountant within the timeframe required by the contract.

The Chairman asked what corrective action is being taken about the deficiencies. Ms. Bennett explained that the service provider must communicate a corrective plan to its Contract Manager to prevent recurrence, and that the monitoring results will be reported back to the Council at a future meeting.

No further comments or suggestions were submitted by the members. Item closed.

8. Recommendation – Approval of a New External Independent Audit Firm

Chairman Scott introduced the item. Staff noted that a Request for Qualifications (RFQ) for External Independent Audit Services was released February 20-28, 2026; an Offerors Conference was held on April 22, 2026; and one proposal was received by the May 5, 2026 deadline. On June 4, 2026, the Council convened a Technical Proposal Response Review via Zoom at which the ratings were read for the record. Anthony Brunson, P.A. was the sole respondent.

Anthony Brunson and Jean Borno of Brunson, P.A. delivered an oral presentation on the firm's qualifications, including its government and workforce/CareerSource audit experience, leadership and engagement team, audit technology and data analytics tools, continuing education offerings, and service approach, and responded to members' questions and comments.

<u>Motion:</u> by Mr. Bridges to recommend to the Board the approval of Anthony Brunson, P.A. as the SFWIB External Independent Audit Firm and to authorize staff to negotiate a service contract; Ms. Glean-Jones seconded the motion; **item is passed without dissent.**

No further comments or suggestions were submitted by the members. Item closed.

7. Recommendation – Acceptance of Additional Workforce System Funding

Chairman Scott introduced the item; Ms. Bennett presented staff's recommendation that the Council recommend to the Board the approval to accept an additional $450,000 in workforce system funding. The additional funds were received from the Florida Department of Commerce (formerly the Department of Economic Opportunity) under Notice of Fund Availability #046129 for TANF, to serve additional TANF participants, bringing the total award amount to $9,353,947.

Motion: by Mr. Datorre to recommend to the Board the approval to accept an additional $450,000 in workforce system funding; Mr. Chi seconded the motion; **item is passed without dissent.**

No further comments or suggestions were submitted by the members. Item closed.

9. Recommendation – Approval of the Fiscal Year 2026-2027 SFWIB Budget

Chairman Scott introduced the item; Mr. Beasley presented the proposed Program Year (PY) 2026-2027 SFWIB budget and allocations for the Council's approval and recommendation to the School Board.

Mr. Beasley reviewed the board-established performance indicators included in the budget narrative, noting that CSSF projects a total investment of $35,095,335 for PY 2026-2027, with 7,575 job placements at an average wage of $17.53 per hour and a projected cost per placement of $4,633. By comparison, PY 2025-2026 reflects an investment of $34,083,404, 7,073 placements, an average wage of $17.17 per hour, and a cost per placement of $4,819.

Following the update on board-established performance indicators, Mr. Beasley reviewed the PY 2026-2027 in-state allocations released by the Florida Department of Commerce, noting increases in Adult and Youth funding, a reduction in Dislocated Worker funding, a Dislocated Worker supplement not yet received, and a reduction of approximately $66,000 in Wagner-Peyser funding. He further noted a TANF reduction of nearly $2 million attributable to the state's blended SNAP and TANF allocation methodology, reported that a request has been submitted for the state to reconsider the methodology, and advised that a meeting with the state is being arranged. Overall, the new allocation reflects an approximately 7% reduction, or roughly $2 million, from the prior year.

In addition, Mr. Beasley reviewed the proposed program budget and cost distribution across headquarters, training, career center facility, and provider contract costs, together with a funding reserve for PY 2027-2028. Staff discussed the objective of reducing the current number of career centers from seven and co-locating staff within Miami-Dade County public housing community academies in order to lower facility costs and redirect resources to programmatic contracts and expanded services. In response to a member's question, staff confirmed that the target reflects centers operated by SFWIB together with co-located sites, and described a longer-term goal of consolidating to three regional centers serving the south, central, and north areas of the county.

Finally, Mr. Beasley requested approval of the performance goals set forth in the 2026-2027 budget narrative, an Individual Training Account (ITA) waiver of 40% relative to the statutory 50% training expenditure requirement (subject to submission for the Mayor's signature and subsequent state approval), the proposed PY 2026-2027 budget with reserve, and the proposed provider allocations set forth in the budget narrative, including the career center, youth, training, support services, and strategic allocations.

Motion: by Ms. Glean-Jones to recommend to the Board the approval of the Fiscal Year 2026-2027 SFWIB budget, including the performance goals, the 40% ITA waiver, and the provider allocations as set forth in the budget narrative; Ms. Pintado seconded the motion; **item is passed without dissent.**

No further comments or suggestions were submitted by the members. Item closed.

There being no further business to come before the Council, the meeting adjourned at 9:20am.

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 4

AGENDA ITEM SUBJECT: FINANCIAL REPORT

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

The Finance and Efficiency Council's primary goal is to work to ensure that the Board is in good financial health, its assets are protected, and its resources are used appropriately and accounted for sufficiently. Accordingly, the attached un-audited financial report for the month of June 2026 (Soft Close) is being presented for review by the Board members.

Footnote: The Urestricted Fund Balance is $384,215

Budget Variance Explanations

- The expenditure rate for Headquarters costs is 99.1%. The actual expenditure rate is 0.9% lower than the projected expenditure rate.
- The expenditure rate for Adult Services costs is 81.5%. The actual expenditure rate is 18.5% lower than the projected expenditure rate.
- The expenditure rate for Youth Services costs is 86.1%. The actual expenditure rate is 13.9% lower than the projected expenditure rate.
- The expenditure rate for Other Programs and Project costs is 83.8%. The actual expenditure rate is 16.2% lower than the projected expenditure rate.
- The expenditure rate for Facilities costs is 77.6%. The actual expenditure rate is 22.4% lower than the projected expenditure rate

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

FINANCIAL
REPORT

FOR THE PERIOD OF:

JULY 1, 2025, THRU June 30, 2026
SOFT CLOSE
(UNAUDITED)

Accompanying Notes to the Financial Report (unaudited)
For the Period of July 1, 2025, through June 30, 2026

The accompanied financial statements represent the soft closing for the period ended June 30, 2026. As of this date, year-end accruals, adjustments, and certain closing entries have not yet been finalized; therefore, the expenditure rates presented are preliminary and subject to change.

Based on the expenditures recorded through June 30, spending levels are generally consistent with expectations and historical trends for the year. Preliminary expenditure rates by category are as follows:

Budget Variance Explanations

- The expenditure rate for Headquarter costs is 99.1% which is 0.9% below the projected year end expenditure rate.
- Adult Services expenditures were 81.5%, which is 18.5% below the projected expenditure rate.
- Youth Services expenditures were 86.1%, which was 13.9% below the projected expenditure rate.
- Other Programs and Projects expenditures were 83.8%, which was 16.2% below the projected expenditure rate.
- Facilities expenditures were 77.6%, which was 22.4% below the projected expenditure rate.

We anticipate that the expenditure rates will increase as outstanding invoices, accruals, and other year-end adjustments are recorded during the final close process. Final expenditure percentages will be reported upon completion of the fiscal year-end closing.

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
AGENCY SUMMARY
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ 11,972,761	$ -	$ -	$ 11,972,761	$ 5,327,901	$ 6,644,860	44.5%
TANF	$ 13,764,398	$ -	$ 541,473	$ 14,305,871	$ 13,601,697	$ 704,174	95.1%
FLCommerce	$ 1,536,904	$ -	$ 810,458	$ 2,347,362	$ 2,035,462	$ 311,900	86.7%
Second Year Allocation from FY 23-24	$ 10,099,089	$ -	$ 4,615	$ 10,103,704	$ 8,627,138	$ 1,476,565	85.4%
Other	$ -	$ -	$ 400,000	$ 400,000	$ 405,205	$ (5,205)	101.3%
Total Revenue	**$ 37,373,152**	**$ -**	**$ 1,756,546**	**$ 39,129,698**	**$ 29,997,403**	**$ 9,132,295**	**76.7%**
Expenditures:							
Headquarter Costs	**$ 8,128,661**	**$ -**	**$ 895,201**	**$ 9,023,861**	**$ 8,942,496**	**$ 81,365**	**99.1%**
Adult Services	**$ 10,944,252**	**$ -**	**$ (71,142)**	**$ 10,873,110**	**$ 8,857,222**	**$ 2,015,889**	**81.5%**
Youth Services	**$ 4,718,932**	**$ (1,916,394)**	**$ -**	**$ 2,802,538**	**$ 2,412,928**	**$ 389,609**	86.1%
Set Aside	**$ 500,000**	**$ -**	**$ -**	**$ 500,000**	**$ 25,625**	**$ 474,375**	5.1%
Facilities Costs	**$ 4,526,563**	**$ -**	**$ 51,014**	**$ 4,577,577**	**$ 3,552,074**	**$ 1,025,503**	77.6%
Training & Support Services	**$ 8,554,745**	**$ 4,259,379**	**$ (2,418,527)**	**$ 10,395,598**	**$ 5,405,332**	**$ 4,990,266**	
Allocated Funds	**$ 4,554,745**	**$ 2,079,136**	**$ 130,000**	**$ 6,763,882**	**$ 5,405,332**	**$ 1,358,550**	63.2%
Set Asides	**$ 4,000,000**	**$ 2,180,243**	**$ (2,548,527)**	**$ 3,631,716**	**$ -**	**$ 3,631,716**	
Other Programs & Projects	**$ -**	**$ (2,342,986)**	**$ 3,300,000**	**$ 957,014**	**$ 801,727**	**$ 155,288**	83.8%
Big Brothers Big Sisters	**$ -**	**$ -**	**$ 300,000**	**$ 300,000**	**$ 289,621**	**$ 10,379**	96.5%
Summer Youth Employment (City of Homestead)	**$ -**	**$ (23,249)**	**$ 100,000**	**$ 76,751**	**$ 13,862**	**$ 62,889**	18.1%
Summer Youth Employment (City of Opa-Locka)	**$ -**	**$ (89,764)**	**$ 100,000**	**$ 10,236**	**$ 13,733**	**$ (3,497)**	134.2%
Summer Youth Employment (City of Miami Gardens)	**$ -**	**$ (212,473)**	**$ 300,000**	**$ 87,527**	**$ 56,629**	**$ 30,898**	64.7%
MiDCPS Summer Youth Internship - 2025	**$ -**	**$ (2,017,500)**	**$ 2,500,000**	**$ 482,500**	**$ 427,881**	**$ 54,619**	88.7%
Total Expenditures	**$ 37,373,152**	**$ (0)**	**$ 1,756,546**	**$ 39,129,698**	**$ 29,997,403**	**$ 9,132,295**	**76.7%**
Balance of Funds Available	**$ (0)**	**$ 0**	**$ -**	**$ 0**	**$ -**	**$ 0**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA ADULT
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ 4,693,418			$ 4,693,418	$ 3,219,811	$ 1,473,607	68.6%
TANF				$ -		$ -	
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ 1,381,744			$ 1,381,744	$ 1,381,744	$ -	100.0%
Other				$ -			
Total Revenue	**$ 6,075,162**	**$ -**	**$ -**	**$ 6,075,162**	**$ 4,601,555**	**$ 1,473,607**	**75.7%**
Expenditures:							
Headquarter Costs	**$ 1,321,348**			**$ 1,321,348**	**$ 1,484,891**	**$ (163,543)**	**112.4%**
Adult Services	**$ 1,478,624**	**$ -**	**$ -**	**$ 1,478,624**	**$ 1,255,142**	**$ 223,482**	**84.9%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 495,126**			**$ 495,126**	**$ 364,065**	**$ 131,061**	**73.5%**
Training & Support Services	**$ 2,780,065**	**$ -**	**$ -**	**$ 2,780,065**	**$ 1,497,457**	**$ 1,282,608**	53.9%
Allocated Funds	$ 2,047,117			$ 2,047,117	$ 1,497,457	$ 549,659	73.1%
Set Asides	$ 732,948			$ 732,948		$ 732,948	0.0%
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 6,075,162**	**$ -**	**$ -**	**$ 6,075,162**	**$ 4,601,555**	**$ 1,473,607**	75.7%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA DISLOCATED WORKER
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ 2,714,251			$ 2,714,251	$ 623,080	$ 2,091,171	23.0%
TANF				$ -		$ -	
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ 3,277,564			$ 3,277,564	$ 3,277,564	$ -	100.0%
Other				$ -			
Total Revenue	**$ 5,991,815**	**$ -**	**$ -**	**$ 5,991,815**	**$ 3,900,644**	**$ 2,091,171**	**65.1%**
Expenditures:							
Headquarter Costs	**$ 1,303,220**			**$ 1,303,220**	**$ 1,351,582**	**$ (48,362)**	**103.7%**
Adult Services	**$ 1,503,536**	**$ -**	**$ -**	**$ 1,503,536**	**$ 1,634,687**	**$ (131,151)**	**108.7%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 488,333**			**$ 488,333**	**$ 409,555**	**$ 78,778**	**83.9%**
Training & Support Services	**$ 2,696,726**	**$ -**	$ -	**$ 2,696,726**	**$ 504,819**	**$ 2,191,907**	18.7%
Allocated Funds	$ 1,973,833			$ 1,973,833	$ 504,819	$ 1,469,014	25.6%
Set Asides	$ 722,893			$ 722,893		$ 722,893	0.0%
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 5,991,815**	**$ -**	**$ -**	**$ 5,991,815**	**$ 3,900,644**	**$ 2,091,171**	65.1%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA RAPID RESPONSE
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ 494,154			$ 494,154		$ 494,154	0.0%
TANF				$ -		$ -	
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ 700,732			$ 700,732	$ 360,749	$ 339,983	51.5%
Other				$ -			
Total Revenue	**$ 1,194,886**	**$ -**	**$ -**	**$ 1,194,886**	**$ 360,749**	**$ 834,138**	**30.2%**
Expenditures:							
Headquarter Costs	**$ 259,888**			**$ 259,888**	**$ 124,677**	**$ 135,211**	**48.0%**
Adult Services	**$ 259,661**	**$ -**	**$ -**	**$ 259,661**	**$ 174,898**	**$ 84,763**	**67.4%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 97,383**			**$ 97,383**	**$ 61,117**	**$ 36,266**	**62.8%**
Training & Support Services	**$ 577,955**	**$ -**	**$ -**	**$ 577,955**	**$ 56**	**$ 577,898**	0.0%
Allocated Funds	$ 433,795			$ 433,795	$ 56	$ 433,739	0.0%
Set Asides	$ 144,159			$ 144,159		$ 144,159	0.0%
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 1,194,886**	**$ -**	**$ -**	**$ 1,194,886**	**$ 360,749**	**$ 834,138**	30.2%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WIOA YOUTH
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ 4,070,938			$ 4,070,938	$ 1,485,011	$ 2,585,927	36.5%
TANF				$ -		$ -	
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ 3,374,043			$ 3,374,043	$ 3,374,043	$ -	100.0%
Other				$ -			
Total Revenue	**$ 7,444,981**	**$ -**	**$ -**	**$ 7,444,981**	**$ 4,859,054**	**$ 2,585,927**	**65.3%**
Expenditures:							
Headquarter Costs	**$ 1,619,283**			**$ 1,619,283**	**$ 1,245,374**	**$ 373,910**	**76.9%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ 4,718,932**	**$ (1,916,394)**	**$ -**	**$ 2,802,538**	**$ 2,412,928**	$ 389,609	**86.1%**
Set Aside	$ 500,000		$ -	$ 500,000	$ 25,625	$ 474,375	**5.1%**
Facilities Costs	**$ 606,766**			**$ 606,766**	**$ 215,253**	**$ 391,513**	**35.5%**
Training & Support Services	**$ -**	**$ 1,916,394**	$ -	**$ 1,916,394**	**$ 959,874**	$ 956,520	**50.1%**
Allocated Funds		$ 1,916,394		$ 1,916,394	$ 959,874	$ 956,520	**50.1%**
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 7,444,981**	**$ -**	**$ -**	**$ 7,444,981**	**$ 4,859,054**	**$ 2,585,927**	**65.3%**
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
TANF
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF	$ 13,764,398		$ 541,473	$ 14,305,871	$ 13,601,697	$ 704,174	95.1%
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ -			$ -		$ -	
Other				$ -		$ -	
Total Revenue	**$ 13,764,398**	**$ -**	**$ 541,473**	**$ 14,305,871**	**$ 13,601,697**	**$ 704,174**	**95.1%**
Expenditures:							
Headquarter Costs	**$ 2,993,757**		**$ 340,000**	**$ 3,333,757**	**$ 3,559,266**	**$ (225,510)**	**106.8%**
Adult Services	**$ 7,148,843**	**$ -**	**$ (300,000)**	**$ 6,848,843**	**$ 5,344,422**	**$ 1,504,422**	**78.0%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 1,121,798**			**$ 1,121,798**	**$ 1,786,072**	**$ (664,274)**	**159.2%**
Training & Support Services	**$ 2,500,000**	**$ 2,180,243**	**$ (2,548,527)**	**$ 2,131,716**	**$ 2,152,322**	**$ (20,607)**	101.0%
Allocated Funds	$ 100,000			$ 100,000	$ 2,152,322	$ (2,052,322)	2152.3%
Set Asides	$ 2,400,000	$ 2,180,243	$ (2,548,527)	$ 2,031,716		$ 2,031,716	0.0%
Other Programs & Projects	**$ -**	**$ (2,180,243)**	**$ 3,050,000**	**$ 869,757**	**$ 759,615**	**$ 110,143**	**87.3%**
Big Brothers Big Sisters			$ 300,000	$ 300,000	$ 289,621	$ 10,379	**96.5%**
Summer Youth Employment (City of Homestead)		$ (11,625)	$ 50,000	$ 38,375	$ 6,931	$ 31,444	**18.1%**
Summer Youth Employment (City of Opa-Locka)		$ (44,882)	$ 50,000	$ 5,118	$ 6,867	$ (1,748)	**134.2%**
Summer Youth Employment (City of Miami Gardens)		$ (106,236)	$ 150,000	$ 43,764	$ 28,315	$ 15,449	**64.7%**
MiDCPS Summer Youth Internship - 2025		$ (2,017,500)	$ 2,500,000	$ 482,500	$ 427,881	$ 54,619	**88.7%**
Total Expenditures	**$ 13,764,398**	**$ -**	**$ 541,473**	**$ 14,305,871**	**$ 13,601,697**	**$ 704,174**	**95.1%**
Balance of Funds Available	**$ (0)**	**$ -**	**$ -**	**$ (0)**	**$ -**	**$ (0)**	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
SUMMER YOUTH EMPLOYMENT PROGRAM
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)
(City of Miami Gardens / City of Opa-Locka / City of Homestead)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25				$ -		$ -	
Other			$ 250,000	$ 250,000	$ 251,136	$ (1,136)	100.5%
Total Revenue	**$ -**	**$ -**	**$ 250,000**	**$ 250,000**	**$ 251,136**	**$ (1,136)**	100.5%
Expenditures:							
Headquarter Costs			**$ -**	**$ -**	**$ 48,221**	**$ (48,221)**	
Adult Services	**$ -**	**$ -**		**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs				**$ -**		**$ -**	
Training & Support Services	$ -	**$ 162,742**	$ -	**$ 162,742**	**$ 160,803**	$ 1,939	**98.8%**
Allocated Funds		$ 162,742		$ 162,742	$ 160,803	$ 1,939	**98.8%**
Set Asides				$ -		$ -	
Unallocated Funds							
Other Programs & Projects	**$ -**	**$ (162,743)**	**$ 250,000**	**$ 87,257**	**$ 42,112**	**$ 45,145**	**48.3%**
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)		$ (11,625)	$ 50,000	$ 38,375	$ 6,931	$ 31,444	**18.1%**
Summer Youth Employment (City of Opa-Locka)		$ (44,882)	$ 50,000	$ 5,118	$ 6,867	**$ (1,749)**	**134.2%**
Summer Youth Employment (City of Miami Gardens)		$ (106,236)	$ 150,000	$ 43,764	$ 28,315	**$ 15,449**	**64.7%**
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ -**	**$ (0)**	**$ 250,000**	**$ 250,000**	**$ 251,136**	**$ (1,136)**	100.5%
Balance of Funds Available	**$ -**	**$ 0**	**$ -**	**$ 0**	**$ -**	**$ 0**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
Women in Tech (Unrestricted Funds)
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25				$ -		$ -	
Other			$ 150,000	$ 150,000	$ 154,069	$ (4,069)	
Total Revenue	**$ -**	**$ -**	**$ 150,000**	**$ 150,000**	**$ 154,069**	**$ (4,069)**	**102.7%**
Expenditures:							
Headquarter Costs			**$ 20,000**	**$ 20,000**	**$ 24,069**	**$ (4,069)**	**120.3%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs				**$ -**		**$ -**	
Training & Support Services	$ -	$ -	$ 130,000	$ 130,000	$ 130,000	$ -	
Allocated Funds			$ 130,000	$ 130,000	$ 130,000	$ -	100.0%
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	$ -	$ -	$ 150,000	$ 150,000	$ 154,069	$ (4,069)	102.7%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ 0**	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
Supplemental WIOA - Business Intermediaries (WIS26)
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce			$ 150,000	$ 150,000	$ 149,859	$ 141	99.9%
Second Year Allocation from FY 24-25				$ -	$ -	$ -	
Other				$ -		$ -	
Total Revenue	$ -	$ -	$ 150,000	$ 150,000	$ 149,859	$ 141	99.9%
Expenditures:							
Headquarter Costs			**$ 27,734**	**$ 27,734**	**$ 41,541**	**$ (13,807)**	**149.8%**
Adult Services	**$ -**	**$ -**	**$ 122,266**	**$ 122,266**	**$ 108,318**	**$ 13,948**	**88.6%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs				**$ -**		**$ -**	
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	$ -	$ -	$ 150,000	$ 150,000	$ 149,859	$ 141	99.9%
Balance of Funds Available	$ -	$ -	$ -	$ -	$ -	$ 0	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
Layoff Aversion (WIR26)
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ -			$ -		$ -	
TANF				$ -			
FLCommerce			$ 250,000	$ 250,000	$ 250,050	$ (50)	100.0%
Second Year Allocation from FY 24-25				$ -			
Other				$ -			
Total Revenue	**$ -**	**$ -**	**$ 250,000**	**$ 250,000**	**$ 250,050**	**$ (50)**	**100.0%**
Expenditures:							
Headquarter Costs	**$ -**		**$ 250,000**	**$ 250,000**	**$ 250,050**	**$ (50)**	**100.0%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs				**$ -**		**$ -**	
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ -**	**$ -**	**$ 250,000**	**$ 250,000**	**$ 250,050**	**$ (50)**	100.0%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
Network Navigators / Hope Navigators
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce	$ -		$ 218,571	$ 218,571	$ 172,335	46,236	78.8%
Second Year Allocation from FY 24-25				$ -	$ -	$ -	
Other				$ -		$ -	
Total Revenue	**$ -**	**$ -**	**$ 218,571**	**$ 218,571**	**$ 172,335**	**$ 46,236**	**78.8%**
Expenditures:							
Headquarter Costs	**$ -**		**$ 218,571**	**$ 218,571**	**$ 172,335**	**$ 46,236**	**78.8%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs				**$ -**		**$ -**	
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2024				$ -		$ -	
Total Expenditures	**$ -**	**$ -**	**$ 218,571**	**$ 218,571**	**$ 172,335**	**$ 46,236**	78.8%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
FSET
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce	$ 564,070			$ 564,070	$ 593,484	$ (29,414)	105.2%
Second Year Allocation from FY 24-25	$ (0)			$ (0)		$ (0)	
Other				$ -			
Total Revenue	**$ 564,070**	**$ -**	**$ -**	**$ 564,070**	**$ 593,484**	**$ (29,414)**	**105.2%**
Expenditures:							
Headquarter Costs	**$ 122,685**			**$ 122,685**	**$ 302,692**	**$ (180,007)**	**246.7%**
Adult Services	**$ 395,413**	**$ -**	**$ -**	**$ 395,413**	**$ 221,750**	**$ 173,663**	**56.1%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 45,972**			**$ 45,972**	**$ 69,042**	**$ (23,070)**	**150.2%**
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
				$ -		$ -	
Total Expenditures	**$ 564,070**	**$ -**	**$ -**	**$ 564,070**	**$ 593,484**	**$ (29,414)**	105.2%
Balance of Funds Available	$ -	$ -	$ -	$ -	$ -	$ -	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
RESEA
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce			$ 152,057	$ 152,057	$ 230,664	$ (78,607)	151.7%
Second Year Allocation from FY 24-25	$ 225,642			$ 225,642	$ 72,057	$ 153,585	31.9%
Other				$ -			
Total Revenue	**$ 225,642**	**$ -**	**$ 152,057**	**$ 377,699**	**$ 302,720**	**$ 74,979**	**80.1%**
Expenditures:							
Headquarter Costs	**$ 49,077**		**$ 33,072**	**$ 82,150**	**$ 143,380**	**$ (61,230)**	**174.5%**
Adult Services	**$ 158,175**	**$ -**	**$ 106,592**	**$ 264,767**	**$ 118,005**	**$ 146,763**	**44.6%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 18,390**		**$ 12,393**	**$ 30,782**	**$ 41,336**	**$ (10,553)**	**134.3%**
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 225,642**	**$ -**	**$ 152,057**	**$ 377,699**	**$ 302,720**	**$ 74,979**	80.1%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
LOCAL VETERANS
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -		$ -	
TANF				$ -		$ -	
FLCommerce			$ 39,830	$ 39,830	$ 70,120	$ (30,290)	176.0%
Second Year Allocation from FY 24-25	$ -			$ -	$ -	$ -	
Other				$ -	$ -	$ -	
Total Revenue	**$ -**	**$ -**	**$ 39,830**	**$ 39,830**	**$ 70,120**	**$ (30,290)**	**176.0%**
Expenditures:							
Headquarter Costs	**$ -**		**$ 4,819**	**$ 4,819**	**$ 10,597**	**$ (5,777)**	**219.9%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ -**		**$ 35,011**	**$ 35,011**	**$ 59,523**	**$ (24,513)**	**170.0%**
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ -**	**$ -**	**$ 39,830**	**$ 39,830**	**$ 70,120**	**$ (30,290)**	176.0%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
DISABLED VETERANS
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce				$ -		$ -	
Second Year Allocation from FY 24-25	$ 423		$ 4,615	$ 5,038	$ 4,857	$ 181	96.4%
Other				$ -			
Total Revenue	**$ 423**	**$ -**	**$ 4,615**	**$ 5,038**	**$ 4,857**	**$ 181**	**96.4%**
Expenditures:							
Headquarter Costs	**$ 92**		**$ 1,004**	**$ 1,096**	**$ 811**	**$ 285**	**74.0%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 331**		**$ 3,611**	**$ 3,942**	**$ 4,046**	**$ (104)**	**102.6%**
Training & Support Services	$ -	$ -	$ -	$ -	$ -	$ -	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 423**	**$ -**	**$ 4,615**	**$ 5,038**	**$ 4,857**	**$ 181**	96.4%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ (0)**	

*see accompanying notes

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
WAGNER PEYSER
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA				$ -			
TANF				$ -			
FLCommerce	$ 972,834			$ 972,834	$ 568,950	$ 403,884	58.5%
Second Year Allocation from FY 24-25	$ 1,138,941			$ 1,138,941	$ 156,125	$ 982,816	13.7%
Other				$ -		$ -	
Total Revenue	**$ 2,111,775**	**$ -**	**$ -**	**$ 2,111,775**	**$ 725,075**	**$ 1,386,700**	**34.3%**
Expenditures:							
Headquarter Costs	**$ 459,311**			**$ 459,311**	**$ 183,012**	**$ 276,299**	**39.8%**
Adult Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	$ -	$ -	
Set Aside				$ -		$ -	
Facilities Costs	**$ 1,652,464**			**$ 1,652,464**	**$ 542,063**	**$ 1,110,401**	**32.8%**
Training & Support Services	$ -	$ -	$ -	$ -	**$ -**	**$ -**	
Allocated Funds				$ -		$ -	
Set Asides				$ -		$ -	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**		**$ -**	
Big Brothers Big Sisters				$ -		$ -	
Summer Youth Employment (City of Homestead)				$ -		$ -	
Summer Youth Employment (City of Opa-Locka)				$ -		$ -	
Summer Youth Employment (City of Miami Gardens)				$ -		$ -	
MiDCPS Summer Youth Internship - 2025				$ -		$ -	
Total Expenditures	**$ 2,111,775**	**$ -**	**$ -**	**$ 2,111,775**	**$ 725,075**	**$ 1,386,700**	34.3%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

***see accompanying notes**

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD
REVENUE AND EXPENDITURES COMPARED TO BUDGET
DEO**
FISCAL YEAR 2025/2026
YTD Operations (07/01/25-06/30/26)

	BOARD APPROVED BUDGET	SAMS Adjustments	Contract Adjustments	AMENDED BUDGET	ACTUAL (07/01/25 THRU 06/30/26)	BUDGET VS. ACTUAL - AMOUNT	BUDGET VS. ACTUAL - RATE
							Std Rate= 100.00%
Revenues:							
WIOA	$ -	$ -	$ -	$ -	$ -	$ -	
TANF	$ -	$ -	$ -	$ -	$ -	$ -	
FLCommerce	$ 972,834	$ -	$ 191,887	$ 1,164,721	$ 869,733	$ 294,988	74.7%
Second Year Allocation from FY 23-24	$ 1,365,006	$ -	$ 4,615	$ 1,369,621	$ 233,039	$ 1,136,582	17.0%
Other	$ -	$ -	$ -	$ -	$ -	$ -	
Total Revenue	**$ 2,337,840**	**$ -**	**$ 196,502**	**$ 2,534,342**	**$ 1,102,772**	**$ 1,431,570**	**43.5%**
Expenditures:							
Headquarter Costs	**$ 508,480**	**$ -**	**$ 38,896**	**$ 547,376**	$ 337,799	**$ 209,577**	**61.7%**
Adult Services	**$ 158,175**	**$ -**	**$ 106,592**	**$ 264,767**	$ 118,005	**$ 146,763**	**44.6%**
Youth Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Set Aside	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Facilities Costs	**$ 1,671,185**	**$ -**	**$ 51,014**	**$ 1,722,199**	**$ 646,969**	**$ 1,075,230**	37.6%
Training & Support Services	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Allocated Funds	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Set Asides	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Other Programs & Projects	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Big Brothers Big Sisters	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Summer Youth Employment (City of Homestead)	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Summer Youth Employment (City of Opa-Locka)	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Summer Youth Employment (City of Miami Gardens)	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
MiDCPS Summer Youth Internship - 2025	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	
Total Expenditures	**$ 2,337,840**	**$ -**	**$ 196,502**	**$ 2,534,342**	**$ 1,102,772**	**$ 1,431,570**	43.5%
Balance of Funds Available	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	

*see accompanying notes

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 5

AGENDA ITEM SUBJECT: BANK RECONCILIATION

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

The Finance and Efficiency Council's primary goal is to work to ensure that the Board is in good financial health, its assets are protected, and its resources are used appropriately and accounted for sufficiently.

Based on the Internal Control Procedures recommended by the Florida Department of Commerce, the Finance Committee, at its April 2, 2009 meeting, requested a monthly cash reconciliation report be provided at every committee meeting. Accordingly, the attached cash reconciliation for the months of June and July 2026 are being presented to the Council for review.

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

South Florida Workforce Investment Board
Reconcile Cash Accounts

Reconciliation Date: 6/30/26
Cash Account: 1102 Cash -General Operating Account

	Amount ($)	Number of Transactions
Beginning Book Balance	**2,167,728.38**	
Less Checks/Vouchers Drawn	**(3,200,845.56)**	149
Plus Deposits:		
Checks Voided		N/A
Deposits	**2,231,849.38**	26
Ending Book Balance	**1,198,732.20**	
Bank Balance	**2,938,017.21**	
Less Checks/Vouchers Outstanding	**(1,739,285.01)**	131
Reconciled Bank Balance	**1,198,732.20**	
Unreconciled Difference	**0.00**	

Prepared by: BS 7/6/26
Basil Petro
Asst. Controller, Finance

Approved by: RBennett 7/7/26
Renee Bennett
Assistant Director, Finance

South Florida Workforce Investment Board
Reconcile Cash Accounts

Reconciliation Date: 7/31/26
Cash Account: 1102 Cash -General Operating Account

	Amount ($)	Number of Transactions
Beginning Book Balance	**1,198,732.20**	
Less Checks/Vouchers Drawn	**(2,093,963.71)**	195
Plus Deposits:		
Checks Voided	**1,333.33**	1
Deposits	**2,978,563.55**	27
Ending Book Balance	**2,084,665.37**	
Bank Balance	**2,506,276.71**	
Less Checks/Vouchers Outstanding	**(421,611.34)**	62
Reconciled Bank Balance	**2,084,665.37**	
Unreconciled Difference	**0.00**	

Prepared by: 8/5/2026
Basil Petro
Asst. Controller, Finance

Approved by: 8/5/26
Renee Bennett
Assistant Director, Finance

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 6

AGENDA ITEM SUBJECT: ACTIVITY REPORT - INTERNAL MONITORING RESULTS

AGENDA ITEM TYPE: **INFORMATIONAL**

RECOMMENDATION: N/A

STRATEGIC GOAL: **STRONG WORKFORCE SYSTEM LEADERSHIP**

STRATEGIC PROJECT: **Strengthen workforce system accountability**

BACKGROUND:

At its December 19, 2013 meeting, the Audit Committee members requested that staff include a monitoring activity report at subsequent meetings.

In response to said request, SFWIB staff prepared the attached Internal Fiscal Monitoring Activity Report for Program Year 2025-2026, for the period of April 4 , 2026 to June 18, 2026.

The report is a summary of the Service Providers monitored, and findings resulting from the internal fiscal monitoring activities.

FUNDING: N/A

PERFORMANCE: N/A

ATTACHMENT

CareerSource South Florida (CSSF) Board of Directors Meeting August 20, 2026
Office of Continuous Improvement (OCI) Fiscal Unit
Fiscal Monitoring Activity Report from June 19, 2026 to July 30, 2026

Contract Type	Contract(s) Amount	Amount Disallowed	Findings/Deficiencies/Observations/Comments	Repeat Findings
Big Brothers Big Sisters of Miami, Inc.				
Take Stock In Children Scholarship 07/01/25 to 06/30/26	$ 300,000	$ 259.20	OCI reviewed the Contractor's policies and procedures, evaluated the controls for fiscal management, financial health, the adequacy of the existing internal controls, recordkeeping, compliance with documentation requirements, and its capability in managing human resources issues. The following deficiencies were noted and cited as findings: Office refreshments, snacks, tableware, and cleaning supplies purchased for general operating expenses were incorrectly allocated as direct costs to the CSSF program and requested for reimbursement under the Office Supplies budget line item. Consequently, $224.37 was disallowed. Expenses that pertained to a prior period of performance were requested for reimbursement under the current award. There was no evidence of prior authorization to allocate these expenses to the Program. Furthermore, the invoices' descriptions indicated that these expenses were not allocable to the program funded by CSSF. As a result, $34.83 was disallowed. The examination of program expenditures disclosed instances where expense transactions were recorded without a corresponding general ledger account number identifier, increasing the risk of inaccurate financial reporting and a deficiency in internal control over financial recording and classification processes. (Sample # 18 and 23). The review of program expenses indicated that 32% (8 of 25) of the sampled invoices were paid late to vendors. (Sample #s 2, 8, 18, 19, 20, 22, 23, and 25). The review identified improper classification and inconsistent recording of program expenditures in the general ledger relative to the approved budget line items. Equipment leases were not separately itemized within the projected budget and the Total Modified Direct Cost, which serves as the basis for calculating the Indirect Cost amount, was overstated. (Sample #s 12 and 19)	No
Total Funded / Disallowed	$ 300,000	$ -		

SFWIB FINANCE EFFICIENCY COUNCIL

DATE: 8/20/2026

AGENDA ITEM NUMBER: 7

AGENDA ITEM SUBJECT: ACCEPTANCE OF ADDITIONAL WORKFORCE SYSTEM FUNDING

AGENDA ITEM TYPE: **APPROVAL**

RECOMMENDATION: Staff recommends to the Finance and Efficiency Council to recommend to the Board the approval to accept an additional **$4,915,787.65** in Workforce System Funding, as set forth below.

STRATEGIC GOAL: **IMPROVE SERVICES FOR INDIVIDUALS W/ BARRIERS**

STRATEGIC PROJECT: **Improve employment outcomes**

BACKGROUND:

The South Florida Workforce Investment Board (SFWIB) has received multiple Notices of Fund Availability (NFA) from the Florida Department of Commerce (formerly the Department of Economic Opportunity).

Attached is a detailed list of all the funding notices allocated to Workforce Development Area 23. These funds will support various employment and training service programs. This list is provided for the Council's review.

Date Received	NFA #	Funding / Program	Initial Award	Award Increase	Total Award Amount	Award Purpose
7/10/2026	046481	WIOA - Sectors of Strategic Focus Apprenticeship Expansion	N/A	$ 200,000.00	$ 200,00.00	To create clear career pathways leading to apprenticeships, pre-apprenticeships, and other work-based learning opportunities
7/17/2026	046528	Disabled Veterans	N/A	$ 4,528.65	$ 4,528.65	To hire FL DOC DVOP Staff to serve disabled veterans and veterans with significant barriers to employment.
7/20/2026	046556	WIOA Dislocated Worker	$2,368,433.00	$ 309,865.00	$ 2,678,298.00	Provide employment, training, and support services to WIOA dislocated workers.

7/22/2026	046591	Rapid Response	N/A	$ 470,000.00	$ 470,000.00	To provide support for staff engaged in rapid response activities.
7/24/2026	046605	Wagner-Peyser - Network Navigators	N/A	$ 206,000.00	$ 206,000.00	To provide salary support for dedicated staff engaged as an Apprenticeship Navigator
8/4/2026	046653	Dislocated Worker Grant	N/A	$ 1,356,961.00	$ 1,356,961.00	

TOTAL	$ 2,368,433.00	$ 2,547,354.65	$ 4,915,787.65

FUNDING: Workforce Funding

PERFORMANCE: N/A

NO ATTACHMENT

Date of Notice:	8/4/2026

Notice of Grant Award/Fund Availability
General Information

Subrecipient Name:	See Attachment	
Universal Entity Identification Number (UEI #)	See Attachment	
Federal Award Name:	FL ER DWG - Spirit Airlines	
Grantor:	United States Department of Labor	
Federal Award Identification Number (FAIN):	26A60DW000067	
Federal Award Year:	FY2026	
CFDA/CSFA Title and Number:	WIOA NATIONAL DISLOCATED WORKER GRANTS	17.277
Award for Research & Development (Y/N):	N	
Action being Taken:	Issue Award and Release	

Award Information

Program Year in SERA:	PY2026
Program Group in SERA:	National Emergency Grant
Program Name in SERA:	National Emergency Grant
Project in SERA:	DWG – Spirit Airlines
FLAIR Contract #:	See Attachment
NFA ID #:	See Attachment
FLAIR Grant #:	WNS26
Award Period Begin Date:	5/2/2026
Award Period End Date:	4/30/2029
Close Out Due by:	6/30/2029

Award and Fund Availability

	Award	Funds Available / Release (Maximum cash available for draw)
Current Award/Release:	See Attachment	See Attachment
This Action:	See Attachment	See Attachment
Revised Award/Release:	See Attachment	See Attachment

AWARD TERMS & CONDITIONS AND OTHER INSTRUCTIONS

General Conditions: **The Department of Commerce has approved a grant award for your local workforce development board. These funds will be available for cash draws under the Subrecipient Enterprise Resource Application (SERA) Program Year and Program Title/Project in SERA described on page one of this notice. Expenditures utilizing these funds must be consistent with the Grantee/Subgrantee Agreement executed between the Department of Commerce and in compliance with the Board's approved plan and all federal and state rules, regulations, policies, and grant conditions applicable to the grant program described on page one. The indirect cost rate or indirect cost method for this subaward, whether federal or non-federal, will be the federally recognized indirect cost rate negotiated between the Board and the federal government or, if no such rate exists, either a rate negotiated between the Department of Commerce and the Board, if optionally elected by the Board, the de minimis rate or cost allocation method.**

Special Grant Conditions: **The purpose of this award is to provide rapid, comprehensive employment and training services to workers in areas affected by the Spirit Airlines, Inc. closure. Grant funds may also be used to provide career services, such as employer outreach, job matching, job fairs, reemployment assistance, training to re/upskill dislocated workers, and supportive services which may include relocation assistance.**

Use of these funds must follow all applicable WIOA laws, rules, regulations, and policies, and must be consistent with TEGL 09-24, change 1, CareerSource Florida Administrative Policy 113, and the award from the U.S. Department of Labor to FloridaCommerce, Number 26A60DW000067-01-00, "FL ER DWG - Spirit Airlines", and grant management requirements located at https://www.floridajobs.org/grants-management/grants-management/lwdb-grant-resources.

Administrative costs are limited to 9.5% of total expenditures.

Financial Reporting Requirements: **All cash draws and expenditures must be recorded in accordance with the SERA Business Rules. Expenditures must be reported within established timelines and by the following cost categories established:**

Cost Category	Cost Category Type	Definition
Local Administration	Add-Up	Local admin costs are defined at Sec. 134 (c)(3)(d). These costs include the admin portion of indirect costs.
Career Services	Add-Up	Follows the same definition for Adult and DLW, but does not include supportive services or direct participant costs like work experience
Career Services - Direct Participant Costs	Add-Up	Costs that are directly for the benefit of a participant, e.g., work experiences, pre-vocational training, ESOL/GED prep, etc.
Training	Add-Up	Follows the same definition for Adult and DLW

Program Management & Oversight	Add-Up	Includes the directly allocable, non-administrative staffing, travel, supplies, and other non-admin pooled costs.
Supportive Services	Add-Up	Services that are necessary to enable an individual to participate in activities authorized under the grant. Examples include transportation, child care, etc.
OJT Wages	Non Add-Up	Included in Training
Work Experience/Internships	Non Add-Up	Included in Career Services
Needs Related Payments	Non Add-Up	See WIOA requirements for Dislocated Workers, included in Supportive Services

***Program/Participant Reporting Requirements*: Reporting requirements are included in the attachment below. The reporting requirements and any changes thereto, shall be automatically incorporated and made a part of this Notice of Grant Award/Fund Availability.**

***Closeout Procedures:* Awards must be closed out and all obligations liquidated by the close out date indicated under Award Information. Only liquidated expenditures resulting from obligations incurred during the award period are allowable.**

***Other Notes/Comments:* N/A**

***Questions*: Fiscal questions regarding these funds should be addressed to Yvonne Luster-Harvey at 850-921-3914 or via e-mail to yvonne.luster-harvey@commerce.fl.gov. Program policy questions should be addressed to Lorena Clark at 850-245-7400 or via e-mail at lorena.clark@commerce.fl.gov. The Subrecipient Enterprise Resource Application (SERA) questions may be addressed to the SERA Helpdesk via e-mail at serahelpdesk@commerce.fl.gov.**

PROGRAM AND PARTICIPANT REPORTING INSTRUCTIONS

Project Name: FL ER DWG - Spirit Airlines

Date Range: May 2, 2026 – April 30, 2029

Targeted Populations: WIOA-Eligible Dislocated Worker participants

Local Workforce Development Boards Affected:

- CS Central Florida (LWDB 12)
- CS Broward (LWDB 22)
- CS South Florida (LWDB 23)

Application Eligibility:

Participant eligibility is limited to dislocated workers as defined in WIOA section 3(15). This grant is focused on dislocated workers who are temporarily or permanently laid off as a consequence of the Spirit Airline closure including:

- Spirit Airlines employees across operational, customer service, technical, and logistics occupations.
- Workers from auxiliary and airport-dependent businesses whose layoffs occurred after May 2, 2026, and are attributable to the Spirit Airlines shutdown.
- Workers from employers experiencing reduced hours, reduced staffing, or closures as a result of ongoing economic ripple effects in the aviation and airport-related ecosystem.

Additionally, grant funds may be used to serve other dislocated workers.
In EmployFlorida:
1. On the Eligibility and Grants page, scroll to WIOA Grant Eligibility section.
2. Scroll to the appropriate subsection, select National Dislocated Worker Eligibility and select "Yes".
3. Scroll down to the Grants section and click View Available Grants.
4. Select National Dislocated Worker Eligibility from the list by clicking Add on the far right of the grant title.
5. Scroll to the bottom of the page and select Finish.

Note: Veterans and eligible spouses receive priority of service. It is imperative for LWDBs to collect all relevant information establishing veteran/eligible spouse status on the application.

Enrollment Process in Employ Florida:

To enroll a participant in Employ Florida, use:
1. Project Code: 888 – Spirit Airlines ERDWG - National Dislocated Worker

Participant Activity Codes:

Service codes must be entered based on the activities and services provided in accordance with Administrative Policy 115: Common Exit and the Employ Florida Service Code Guide. Applicable activities include, but are not limited to:

- Rapid reemployment services, individualized assessments, job matching, and targeted job fairs.

- Work-based learning such as On-the-Job Training (OJT) and Registered Apprenticeships (RAPs) to help workers access new positions using transferable skills.
- Short-term and longer-term occupational skills training aligned with high-growth sectors including aviation maintenance, logistics, maritime and port operations, advanced manufacturing, hospitality, customer service, and public safety communications.
- Supportive services such as transportation, childcare, needs-related payments, and out-of-area job search or relocation assistance. The provision of supportive services must comply with local policies.
- Employer outreach and sector-based hiring strategies to engage aviation carriers, logistics firms, manufacturing employers, shipyards, hospitality companies, and customer service centers, and other employers in targeted industries.

These activities will support all eligible dislocated workers whose layoffs stem from either the initial Spirit Airlines closure or the ongoing economic impacts that continue to unfold across the region.

Program Outputs and Outcomes:

The following are required elements of quarterly reporting. The overall goal of reporting is to demonstrate the responsive and effective use of funds, as well as to provide documentation of return on investment for the funds awarded through this agreement.

- Number of participants enrolled
- Number of participants placed in training
- Number in Work-based training (OJT, Customized Training, internship, registered apprenticeship, work-experience, etc.)
- Number in occupational skills training
- Number of participants who received supportive services
- Number of credentials earned
- Number employed
- Number of Businesses contacted and partnered with for this initiative, including active OJT contracts being funded through this initiative.

Note: Incumbent Worker Training is not an allowable activity under this grant.
Program outcomes include all core WIOA performance measures, including employment after exit, average wages, credentials, and measurable skills gains.

Participation in periodic meetings scheduled by FloridaCommerce is required.

WIOA career services, training, and supportive services, as well as core outcome data must be recorded in Employ Florida. Service codes must be entered based on the activities and services provided in accordance with Administrative Policy 0115: Common Exit and the Employ Florida Service Code Guide.

Closure Information:

Make sure that all employment information is documented accurately.

Data Input deadline:

Participant information must be recorded in Employ Florida within 15 days of service to prevent system lockdown issues.

Make sure all employment information is entered before closing the case. Although data into Employ Florida must be completed within 60 days after the end date of the grant, all activities associated with this project must be closed effective 04/30/2029. If the LWDB wishes to continue serving the participant, a new activity using local or other funds must be opened.

Quarterly Narrative Reports:

LWDBs will submit quarterly narrative reports (QNRs) by the 10th day following the end of the quarter. The first QNR will be due no later than October 10, 2026.

All reports are to be submitted to DWG@Commerce.Fl.gov.

FLORIDA COMMERCE

PY2026 DWG Spirit Airlines

Local Workforce Development Boards	UEI #	FLAIR Contract ID	NFA ID	AWARD			RELEASE		
				Current Award	This Action	Revised Award	Current Release	This Action	Revised Release
LWDB12 - Central Florida Regional Workforce Development Board, Inc. (DBA CareerSource Central Florida)	YHKMM6MT7CA7	RWB12	046651		2,039,003.00	2,039,003.00		2,039,003.00	2,039,003.00
LWDB22 - CareerSource Broward	HL9AA84QLED4	RWB22	046652		2,004,217.00	2,004,217.00		2,004,217.00	2,004,217.00
LWDB23 - South Florida Workforce Investment Board (DBA CareerSource South Florida)	MY3JJU46PLT3	RWB23	046653		1,356,961.00	1,356,961.00		1,356,961.00	1,356,961.00
				0.00	5,400,181.00	5,400,181.00	0.00	5,400,181.00	5,400,181.00