



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**Executive Committee & Budget Workshop**

**Meeting**

**THURSDAY, June 13, 2019**

**8:00 A.M.**

Hilton Miami Downtown  
1601 Biscayne Blvd  
Conference Room: Soprano  
Miami, Florida 33132

### **AGENDA**

1. Call to Order and Introductions
2. Approval of Executive Committee Meeting Minutes
  - A. May 9, 2019
3. Information – ITA Waiver Recommendation
4. Information – CSF Approved PY2019-20 In-State Allocations
5. Information – PY2019-20 Budget Worksheet
6. Recommendation as to Approval to Allocate WIOA Adult and Dislocated funding for WIOA Retention Payments

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"Members of the public shall be given a reasonable opportunity to be heard on a specific agenda item, but must register with the agenda clerk prior to being heard."



**SFWIB EXECUTIVE COMMITTEE**

**DATE: June 13, 2019**

**AGENDA ITEM NUMBER: 2A**

**MEETING MINUTES**

**May 9, 2019 at 8:15 A.M**

**CareerSource South Florida Headquarters**

7300 Corporate Center Drive, Suite 500 (Conference Room 2)

Miami, FL 33126

<p><b>EXECUTIVE COMMITTEE MEMBERS IN ATTENDANCE</b></p> <ol style="list-style-type: none"> <li>1. Gibson, Charles, Vice - Chairman</li> <li>2. Ferradaz, Gilda</li> <li>3. Del Valle, Juan Carlos</li> <li>4. Garza, Maria</li> </ol>	<p><b>EXECUTIVE COMMITTEE MEMBERS NOT IN ATTENDANCE</b></p> <p>5. Andy Perez, <i>Chairman</i> *****</p> <p><b>SFWIB STAFF</b></p> <p>Beasley, Rick          Almonte, Ivan          Gilbert, David          Graham- Mays, Tomara          Jean-Baptiste, Antoinette          Kavehersi, Cheri          Perrin, Yian          Smith, Marian          Smith, Robert</p>	<p><b>AUDIENCE:</b></p> <p>Girnun, Arnie – <i>New Horizon’s Inc.</i></p>
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Agenda items are displayed in the order they were discussed.

**1. Call to Order and Introductions**

Vice-Chairman Charles Gibson called the meeting to order at 8:17am and asked all those present introduce themselves. He noted that a quorum of members present had been achieved.

**2. A. Approval of Executive Committee Meeting Minutes of April 11, 2019**

Ms. Maria Garza moved the approval of April 11, 2019 meeting minutes. Motion seconded by Ms. Gilda Ferradaz; Motion Passed Unanimously

**3. Information – 2019-20 Budget Workshop**

Vice-Chairman Gibson introduced the item and Executive Director Rick Beasley provided an update on an upcoming budget workshop.

No further questions or discussions.

Ms. Garza verified some details in the report and Mr. Beasley further explained.

No further questions or discussions.

**4. Recommendation as to Approval of an Allocation to Contract Training Services & Support Services for the Tech Hire Summer Boot Camp**

Vice-Chairman Gibson introduced the item and Mr. Beasley further presented.

Arnie Girnun of New Horizons, Inc. presented and provided a brief overview regarding identifying tech programs for economically disadvantage students.

Mr. Beasley briefly discussed a proposal to fill 600 slots next year.

Mr. del Valle asked whether if he was required to recuse himself from this item since he represents Florida International University (FIU). Mr. Beasley responded, “No”, He further explained that FIU is only providing its facility for this initiative.

Mr. Juan Carlos del Valle moved the approval of an allocation to contract training services & Support Services for the TechHire Summer Boot Camp. Motion seconded by Ms. Maria Garza; Motion Passed Unanimously

No further questions or discussions.

**5. Recommendation as to Approval of an Allocation to Contract Training Services & Support Services for the TechHire Summer Boot Camps**

Chairman Perez introduced the item and Mr. Beasley further presented.

Vice-Chairman Gibson inquired about contract timeline and Mr. Beasley provided details.

Mr. Carlos del Valle moved the approval of an allocation to contract training services & Support Services for the TechHire Summer Boot Camps. Motion seconded by Ms. Gilda Ferradaz; **Motion Passed Unanimously**

**[Add-On Item]**

**6. Recommendation as to Approval to Accept and Allocate Funds for the City of Opa-Locka Summer Youth Employment Program**

Vice-Chairman Gibson introduced the item and Mr. Beasley further presented.

Ms. Ferradaz requested additional details on potential allotment of funds. Mr. Beasley further explained the State's allocations.

Ms. Garza requested information on the total number of participants that would potentially be served and Mr. Beasley responded 86.

Vice Chairman Gibson noted scrivener's errors into record and Mr. Beasley assured errors would be corrected accordingly.

There was continued discussion.

- Scrivener's error in funding section should read "City of Opa-Locka" instead of "City of Miami Gardens."
- Scrivener's error should also read "CareerSource Florida and Temporary Assistance for Needy Families (TANF)."

Vice-Chairman Gibson inquired about Adult Mankind Organization, Inc. (AMOR) (CSSF provider) Mr. Beasley provided details. Chairman Gibson further inquired about the office location of AMOR and Mr. Beasley explained.

Ms. Gilda Ferradaz moved the approval of allocated funds for the MARS Community Development Corporation Apprenticeship Program for Men and Women, GNJ; Motion seconded by Mr. Juan Carlos del Valle; **Motion Passed Unanimously**

**New Business (es):**

Mr. Beasley briefed the Committee on the following:

- Opportunity Zone Summit

Chairman Perez briefed the Committee on the following:

- 2017 Tax Bill

Ms. Garza shared her concerns regarding high demands of services needed for youth population in the City of Homestead. She thanked CareerSource South Florida (CSSF) for its

efforts and noted the residents in South Dade are extremely excited about upcoming program initiatives.

Mr. del Valle congratulated Mr. Beasley on his recent appointment as First Vice-Chairman of Greater Miami Chamber of Commerce.

He also commended Ms. Garza's great work for her recent and upcoming fundraising events. She briefed the Committee regarding the goal of the event and noted it is to raise scholarships for students interested in attending college. Mr. Beasley also shared his comments.

There was continued discussion.

There being no further business to come before the community, meeting adjourned at 9:06am.

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**SFWIB EXECUTIVE COMMITTEE**

**DATE:** 6/13/2019

**AGENDA ITEM NUMBER:** 3

**AGENDA ITEM SUBJECT:** SLIDING SCALE ITA WAIVER RECOMMENDATION

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRENGTHEN THE ONE-STOP DELIVERY SYSTEM**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

Florida Statutes states that at least 50% of the Title I funds for Adults and Dislocated Workers that are passed through to regional workforce boards must be allocated to and expended on Individual Training Accounts. In accordance with CareerSource Florida Administrative Policy #074, LWDBs are allowed an automatic waiver based on CSF's sliding scale. The Florida Department of Economic Opportunity as developed a chart showing the maximum amount of sliding scale waiver that each local area may claim. The Sliding Scale chart is updated annually and provided to each local area. The ITA waiver policy would allow for regions to select a waiver percentage based on two options:

1. Additional one-year extensions of their approved ITA percentage, or
2. A sliding scale ITA percentage based on their reduced funding levels (WIOA, WP, and TANF) as compared to fiscal year 2012/13 (the year in which Florida implemented the new statutory requirement of 50% ITA expenditures).

Regional workforce boards may request a percentage between the statutorily required amount of 50% and the lowest option available. For example, a region may be eligible for a waiver that would reduce its required ITA percentage to 35%. However, the region may want its waiver percentage to be at some higher level, such as 42%. Under this scenario, the region would request a 42% waiver.

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*

**Sliding Scale Waiver Calculation with Comparison of PY2012 Funding to PY2019**

LOCAL WORKFORCE BOARDS	PY 2012 FINAL ALLOCATION				PY 2019 FINAL ALLOCATION				% Change	2019-20 Sliding Scale Waiver	2018-19 Required ITA Expenditure	LWDB
	Combined WIA	WTP	WP	Total	Combined WIOA	WTP	WP	Total				
1 CareerSource Escarosa	4,030,027	1,657,310	713,773	6,401,110	2,510,584	1,237,142	586,217	4,333,943	-32.29%	30%	30%	1
2 CareerSource Okaloosa Walton	1,420,264	444,500	403,002	2,267,766	844,788	523,497	314,207	1,682,492	-25.81%	30%	30%	2
3 CareerSource Chipola	1,156,342	304,049	164,452	1,624,843	853,358	326,457	114,318	1,294,133	-20.35%	30%	35%	3
4 CareerSource Gulf Coast	1,893,053	587,072	345,349	2,825,474	1,370,935	524,122	272,591	2,167,648	-23.28%	30%	30%	4
5 CareerSource Capital Region	2,804,824	1,390,346	590,414	4,785,584	3,127,625	1,093,890	486,939	4,708,454	-1.61%	45%	50%	5
6 CareerSource North Florida	1,326,436	429,916	169,835	1,926,187	807,918	333,895	125,881	1,267,694	-34.19%	30%	30%	6
7 CareerSource Florida Crown	1,216,112	608,379	169,002	1,993,493	739,814	405,296	125,091	1,270,201	-36.28%	30%	30%	7
8 CareerSource Northeast Florida	11,471,716	5,699,949	2,453,348	19,625,013	7,719,603	4,185,395	2,073,344	13,978,342	-28.77%	30%	30%	8
9 CareerSource North Central Florida	2,352,219	722,937	447,826	3,522,982	2,137,270	721,345	378,699	3,237,314	-8.11%	40%	45%	9
10 CareerSource Citrus Levy Marion	3,989,936	1,714,448	745,350	6,449,734	3,445,699	1,687,825	569,447	5,702,971	-11.58%	35%	35%	10
11 CareerSource Flagler Volusia	5,164,651	2,252,311	1,007,430	8,424,392	3,117,695	1,970,371	803,384	5,891,450	-30.07%	30%	30%	11
12 CareerSource Central Florida	17,717,636	7,108,516	3,946,415	28,772,567	11,324,382	7,467,197	3,503,473	22,295,052	-22.51%	30%	30%	12
13 CareerSource Brevard	4,959,316	1,371,794	932,613	7,263,723	2,436,933	1,307,535	721,634	4,466,102	-38.51%	30%	30%	13
14 CareerSource Pinellas	6,720,867	3,039,169	1,509,382	11,269,418	3,775,576	2,279,121	1,256,254	7,310,951	-35.13%	30%	30%	14
15 CareerSource Tampa Bay	10,449,749	6,679,166	2,093,998	19,222,913	7,723,834	4,234,638	1,894,206	13,852,678	-27.94%	30%	30%	15
16 CareerSource Pasco Hernando	4,279,040	2,133,162	924,226	7,336,428	3,461,941	2,018,484	824,236	6,304,661	-14.06%	35%	35%	16
17 CareerSource Polk	5,223,253	2,703,666	971,273	8,898,192	4,446,215	2,567,825	819,411	7,833,451	-11.97%	35%	30%	17
18 CareerSource Suncoast	4,405,537	2,074,207	1,040,112	7,519,856	2,621,789	1,349,133	941,480	4,912,402	-34.67%	30%	30%	18
19 CareerSource Heartland	1,712,657	470,069	240,536	2,423,262	1,508,068	783,546	218,039	2,509,653	3.57%	N/A - 50%	45%	19
20 CareerSource Research Coast	4,951,253	2,197,487	984,032	8,132,772	3,531,319	945,647	777,010	5,253,976	-35.40%	30%	30%	20
21 CareerSource Palm Beach County	10,719,835	3,123,575	2,138,982	15,982,392	7,325,522	2,225,092	1,914,493	11,465,107	-28.26%	30%	30%	21
22 CareerSource Broward	13,245,223	5,238,330	3,249,404	21,732,957	8,734,495	3,807,264	2,664,722	15,206,481	-30.03%	30%	30%	22
23 CareerSource South Florida	26,800,501	14,483,486	4,575,815	45,859,802	20,465,378	8,365,521	3,828,623	32,659,522	-28.78%	30%	30%	23
24 CareerSource Southwest Florida	8,035,723	2,721,572	1,820,288	12,577,583	5,645,542	2,154,669	1,600,543	9,400,754	-25.26%	30%	30%	24
<b>STATEWIDE TOTALS</b>	<b>156,046,170</b>	<b>69,155,416</b>	<b>31,636,857</b>	<b>256,838,443</b>	<b>109,676,283</b>	<b>52,514,907</b>	<b>26,814,242</b>	<b>189,005,432</b>	<b>-26.41%</b>			

Funding/Budget Reduction	Sliding Scale Waiver
1%-5%	45%
>5%-10%	40%
>10%-15%	35%
>15%	30%



**SFWIB EXECUTIVE COMMITTEE**

**DATE:** 6/13/2019

**AGENDA ITEM NUMBER:** 4

**AGENDA ITEM SUBJECT:** PY2019-20 IN-STATE ALLOCATION

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N/A

**STRATEGIC GOAL:** **STRONG WORKFORCE SYSTEM LEADERSHIP**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

**BACKGROUND:**

On May 23, 2019, CareerSource Florida approved the PY2019-20 In-State allocations to the regional workforce boards for the Workforce Innovation & Opportunity Act (WIOA) Adult, Dislocated Worker, and Youth Programs, Wagner-Peyser Act Employment Service Program (WP) and Temporary Assistance for Needy Families (TANF).

The PY19-20 In-State allocations were calculated to allocate funding for all 24 workforce regions. Based on the projected allocations, SFW is projected to receive \$33.9 million dollars in new funding. The new funding by program is listed as the following:

FUNDS BY PROGRAM	ALLOCATION		Change +/-
	PY2019-20	PY2018-19	
WIOA Adult	\$8,474,099	\$7,827,326	8.26%
WIOA Youth	\$7,704,219	\$7,015,458	9.82%
WIOA Dislocated Workers	\$4,287,060	\$5,044,814	-15.02%
Supplemental DLW	\$1,306,463	\$1,553,881	-15.92%
Wagner-Peyser	\$3,828,623	\$4,014,066	-4.62%
TANF	\$8,365,521	\$8,723,383	-4.10%
<b>TOTAL</b>	<b>\$33,965,985</b>	<b>\$34,178,928</b>	<b>-0.62%</b>

**FUNDING:** N/A

**PERFORMANCE:** N/A

*ATTACHMENT*



**Program Year 2019 Workforce Innovation and Opportunity Act  
Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS		WIOA ADULT	WIOA YOUTH	WIOA DISLOCATED WORKER	PY 2019 FINAL ALLOCATION	PY 2018 FINAL ALLOCATION	DIFFERENCE	%
1	CareerSource Escarosa	\$846,160	\$1,030,729	\$633,695	\$2,510,584	\$2,743,192	(\$232,608)	-8.48%
2	CareerSource Okaloosa Walton	\$314,861	\$268,126	\$261,801	\$844,788	\$964,379	(\$119,591)	-12.40%
3	CareerSource Chipola	\$363,430	\$320,527	\$169,401	\$853,358	\$928,537	(\$75,179)	-8.10%
4	CareerSource Gulf Coast	\$377,185	\$352,012	\$641,738	\$1,370,935	\$1,211,188	\$159,747	13.19%
5	CareerSource Capital Region	\$902,163	\$1,721,650	\$503,812	\$3,127,625	\$3,269,362	(\$141,737)	-4.34%
6	CareerSource North Florida	\$321,656	\$341,885	\$144,377	\$807,918	\$977,723	(\$169,805)	-17.37%
7	CareerSource Florida Crown	\$274,755	\$325,667	\$139,392	\$739,814	\$793,012	(\$53,198)	-6.71%
8	CareerSource Northeast Florida	\$2,552,829	\$2,611,709	\$2,555,065	\$7,719,603	\$8,751,610	(\$1,032,007)	-11.79%
9	CareerSource North Central Florida	\$600,875	\$1,217,361	\$319,034	\$2,137,270	\$2,240,150	(\$102,880)	-4.59%
10	CareerSource Citrus Levy Marion	\$1,379,079	\$1,346,572	\$720,048	\$3,445,699	\$3,484,297	(\$38,598)	-1.11%
11	CareerSource Flagler Volusia	\$1,085,558	\$1,071,729	\$960,408	\$3,117,695	\$3,676,499	(\$558,804)	-15.20%
12	CareerSource Central Florida	\$3,568,177	\$3,744,098	\$4,012,107	\$11,324,382	\$13,077,949	(\$1,753,567)	-13.41%
13	CareerSource Brevard	\$875,014	\$786,225	\$775,694	\$2,436,933	\$2,823,614	(\$386,681)	-13.69%
14	CareerSource Pinellas	\$1,350,737	\$1,033,026	\$1,391,813	\$3,775,576	\$4,308,689	(\$533,113)	-12.37%
15	CareerSource Tampa Bay	\$2,615,433	\$2,829,176	\$2,279,225	\$7,723,834	\$8,016,849	(\$293,015)	-3.65%
16	CareerSource Pasco Hernando	\$1,284,150	\$1,168,846	\$1,008,945	\$3,461,941	\$3,855,544	(\$393,603)	-10.21%
17	CareerSource Polk	\$1,696,330	\$1,687,332	\$1,062,553	\$4,446,215	\$4,450,266	(\$4,051)	-0.09%
18	CareerSource Suncoast	\$971,242	\$771,008	\$879,539	\$2,621,789	\$2,956,532	(\$334,743)	-11.32%
19	CareerSource Heartland	\$594,221	\$634,815	\$279,032	\$1,508,068	\$1,699,034	(\$190,966)	-11.24%
20	CareerSource Research Coast	\$1,313,423	\$1,180,934	\$1,036,962	\$3,531,319	\$3,632,811	(\$101,492)	-2.79%
21	CareerSource Palm Beach County	\$2,576,812	\$2,416,660	\$2,332,050	\$7,325,522	\$8,289,857	(\$964,335)	-11.63%
22	CareerSource Broward	\$2,957,419	\$2,531,287	\$3,245,789	\$8,734,495	\$10,244,665	(\$1,510,170)	-14.74%
23	CareerSource South Florida	\$8,474,099	\$7,704,219	\$4,287,060	\$20,465,378	\$19,888,198	\$577,180	2.90%
24	CareerSource Southwest Florida	\$2,103,014	\$1,909,344	\$1,633,184	\$5,645,542	\$6,937,047	(\$1,291,505)	-18.62%
<b>STATEWIDE TOTALS</b>		<b>\$39,398,622</b>	<b>\$39,004,937</b>	<b>\$31,272,724</b>	<b>\$109,676,283</b>	<b>\$119,221,004</b>	<b>(\$9,544,721)</b>	<b>-8.01%</b>

**Program Year 2019 Workforce Innovation and Opportunity Act  
Supplemental Dislocated Worker Program Local Workforce Development Board  
Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS	20% UC CLAIMANTS	25% UC CONCENTRATION	25% MASS LAYOFF	30% LONG-TERM UNEMPLOYED	LWDB SHARE	PY 2019 FINAL ALLOCATION	PY2019 SUPPLEMENTAL	TOTAL
1 CareerSource Escarosa	714	7,825	6,731	109	0.020263516	\$633,695	\$193,116	\$826,811
2 CareerSource Okaloosa Walton	284	3,780	2,825	38	0.008371555	\$261,801	\$79,783	\$341,584
3 CareerSource Chipola	169	1,661	2,857	21	0.005416908	\$169,401	\$51,624	\$221,025
4 CareerSource Gulf Coast	717	3,985	13,654	57	0.020520697	\$641,738	\$195,567	\$837,305
5 CareerSource Capital Region	474	6,483	5,336	95	0.016110261	\$503,812	\$153,535	\$657,347
6 CareerSource North Florida	149	1,782	1,444	28	0.004616693	\$144,377	\$43,998	\$188,375
7 CareerSource Florida Crown	145	1,767	1,284	28	0.004457304	\$139,392	\$42,479	\$181,871
8 CareerSource Northeast Florida	2,778	27,573	28,273	490	0.081702663	\$2,555,065	\$778,645	\$3,333,710
9 CareerSource North Central Florida	288	4,864	3,005	57	0.010201660	\$319,034	\$97,224	\$416,258
10 CareerSource Citrus Levy Marion	783	8,958	6,742	141	0.023024800	\$720,048	\$219,432	\$939,480
11 CareerSource Flagler Volusia	1,030	11,376	9,425	191	0.030710729	\$960,408	\$292,680	\$1,253,088
12 CareerSource Central Florida	4,174	45,435	42,898	787	0.128294120	\$4,012,107	\$1,222,673	\$5,234,780
13 CareerSource Brevard	813	9,746	7,911	144	0.024804185	\$775,694	\$236,390	\$1,012,084
14 CareerSource Pinellas	1,477	16,163	13,990	278	0.044505642	\$1,391,813	\$424,149	\$1,815,962
15 CareerSource Tampa Bay	2,427	24,886	24,001	459	0.072882218	\$2,279,225	\$694,585	\$2,973,810
16 CareerSource Pasco Hernando	1,092	12,090	9,929	197	0.032262786	\$1,008,945	\$307,472	\$1,316,417
17 CareerSource Polk	1,114	12,156	11,025	211	0.033976985	\$1,062,553	\$323,809	\$1,386,362
18 CareerSource Suncoast	903	12,358	8,299	158	0.028124794	\$879,539	\$268,036	\$1,147,575
19 CareerSource Heartland	298	3,419	2,694	53	0.008922524	\$279,032	\$85,034	\$364,066
20 CareerSource Research Coast	1,148	11,627	9,424	223	0.033158665	\$1,036,962	\$316,010	\$1,352,972
21 CareerSource Palm Beach County	2,502	26,049	23,436	477	0.074571373	\$2,332,050	\$710,683	\$3,042,733
22 CareerSource Broward	3,431	34,919	32,442	692	0.103789768	\$3,245,789	\$989,141	\$4,234,930
23 CareerSource South Florida	4,097	54,466	37,774	922	0.137086251	\$4,287,060	\$1,306,463	\$5,593,523
24 CareerSource Southwest Florida	1,685	21,730	15,253	312	0.052223903	\$1,633,184	\$497,706	\$2,130,890
<b>STATEWIDE TOTALS</b>	<b>32,692</b>	<b>365,098</b>	<b>320,652</b>	<b>6,168</b>	<b>1.000000000</b>	<b>\$31,272,724</b>	<b>\$9,530,234</b>	<b>\$40,802,958</b>

## Program Year 2019 Temporary Assistance for Needy Families Local Workforce Development Board Formula Allocations

LOCAL WORKFORCE DEVELOPMENT BOARDS		50%		RWB SHARE	HH *	FY 2019/20	FY 2018/19	DIFFERENCE	%
		50% SNAP	WELFARE CASELOAD			FINAL ALLOCATION	FINAL ALLOCATION		
1	CareerSource Escarosa	169,740	2,853	0.023557912		\$1,237,142	\$1,240,048	(\$2,906)	-0.23%
2	CareerSource Okaloosa Walton	70,721	1,224	0.009968537		\$523,497	\$490,772	\$32,725	6.67%
3	CareerSource Chipola	47,880	706	0.006216466		\$326,457	\$317,494	\$8,963	2.82%
4	CareerSource Gulf Coast	78,748	1,105	0.009980450		\$524,122	\$500,777	\$23,345	4.66%
5	CareerSource Capital Region	122,548	2,598	0.020830083	*	\$1,093,890	\$1,195,977	(\$102,087)	-8.54%
6	CareerSource North Florida	53,100	464	0.006358108	*	\$333,895	\$370,995	(\$37,100)	-10.00%
7	CareerSource Florida Crown	55,322	939	0.007717734		\$405,296	\$385,832	\$19,464	5.04%
8	CareerSource Northeast Florida	576,344	9,055	0.079699174	*	\$4,185,395	\$4,646,890	(\$461,495)	-9.93%
9	CareerSource North Central Florida	93,332	1,748	0.013735998	*	\$721,345	\$801,494	(\$80,149)	-10.00%
10	CareerSource Citrus Levy Marion	205,092	4,294	0.032139920		\$1,687,825	\$1,611,592	\$76,233	4.73%
11	CareerSource Flagler Volusia	215,150	5,381	0.037520217		\$1,970,371	\$1,931,799	\$38,572	2.00%
12	CareerSource Central Florida	1,001,532	17,569	0.142191955		\$7,467,197	\$6,974,230	\$492,967	7.07%
13	CareerSource Brevard	165,970	3,219	0.024898357		\$1,307,535	\$1,142,619	\$164,916	14.43%
14	CareerSource Pinellas	257,051	6,100	0.043399499		\$2,279,121	\$2,248,158	\$30,963	1.38%
15	CareerSource Tampa Bay	587,639	9,665	0.080636866		\$4,234,638	\$4,344,963	(\$110,325)	-2.54%
16	CareerSource Pasco Hernando	237,902	5,247	0.038436403		\$2,018,484	\$1,813,119	\$205,365	11.33%
17	CareerSource Polk	335,417	6,178	0.048897077		\$2,567,825	\$2,364,728	\$203,097	8.59%
18	CareerSource Suncoast	174,622	3,050	0.025690471	*	\$1,349,133	\$1,479,908	(\$130,775)	-8.84%
19	CareerSource Heartland	95,832	1,984	0.014920455		\$783,546	\$587,535	\$196,011	33.36%
20	CareerSource Research Coast	184,899	1,140	0.018007207	*	\$945,647	\$1,050,719	(\$105,072)	-10.00%
21	CareerSource Palm Beach County	428,607	3,261	0.042370666		\$2,225,092	\$2,198,888	\$26,204	1.19%
22	CareerSource Broward	640,193	6,993	0.072498723		\$3,807,264	\$3,988,329	(\$181,065)	-4.54%
23	CareerSource South Florida	1,384,011	15,709	0.159298054		\$8,365,521	\$8,723,383	(\$357,862)	-4.10%
24	CareerSource Southwest Florida	363,007	3,947	0.041029668		\$2,154,669	\$2,104,658	\$50,011	2.38%
<b>STATEWIDE TOTALS</b>		<b>7,544,659</b>	<b>114,429</b>	<b>1.000000000</b>		<b>\$52,514,907</b>	<b>\$52,514,907</b>	<b>\$0</b>	<b>0.00%</b>

\*Indicates 90% Hold Harmless in Effect

**Program Year 2019 Wagner-Peyser Act  
Estimated Local Workforce Development Board Formula Allocations**

LOCAL WORKFORCE DEVELOPMENT BOARDS		2/3	1/3	LWDB SHARE	PY 2019	PY 2018	DIFFERENCE	%
		CIVILIAN LABOR FORCE	UNEMPLOYED INDIVIDUALS		FINAL ALLOCATION	FINAL ALLOCATION		
1	CareerSource Escarosa	225,952	7,825	0.021862133	\$586,217	\$590,849	(\$4,632)	-0.78%
2	CareerSource Okaloosa Walton	126,913	3,780	0.011717915	\$314,207	\$316,516	(\$2,309)	-0.73%
3	CareerSource Chipola	42,170	1,661	0.004263333	\$114,318	\$114,022	\$296	0.26%
4	CareerSource Gulf Coast	100,213	3,985	0.010165910	\$272,591	\$264,584	\$8,007	3.03%
5	CareerSource Capital Region	187,922	6,483	0.018159715	\$486,939	\$490,035	(\$3,096)	-0.63%
6	CareerSource North Florida	47,094	1,782	0.004694543	\$125,881	\$128,756	(\$2,875)	-2.23%
7	CareerSource Florida Crown	46,852	1,767	0.004665084	\$125,091	\$126,234	(\$1,143)	-0.91%
8	CareerSource Northeast Florida	800,591	27,573	0.077322502	\$2,073,344	\$2,083,360	(\$10,016)	-0.48%
9	CareerSource North Central Florida	148,643	4,864	0.014123040	\$378,699	\$379,347	(\$648)	-0.17%
10	CareerSource Citrus Levy Marion	200,470	8,958	0.021236726	\$569,447	\$572,479	(\$3,032)	-0.53%
11	CareerSource Flagler Volusia	300,516	11,376	0.029961092	\$803,384	\$810,866	(\$7,482)	-0.92%
12	CareerSource Central Florida	1,369,031	45,435	0.130657172	\$3,503,473	\$3,470,006	\$33,467	0.96%
13	CareerSource Brevard	276,558	9,746	0.026912345	\$721,634	\$724,027	(\$2,393)	-0.33%
14	CareerSource Pinellas	492,704	16,163	0.046850240	\$1,256,254	\$1,265,132	(\$8,878)	-0.70%
15	CareerSource Tampa Bay	735,690	24,886	0.070641795	\$1,894,206	\$1,885,754	\$8,452	0.45%
16	CareerSource Pasco Hernando	302,447	12,090	0.030738752	\$824,236	\$819,373	\$4,863	0.59%
17	CareerSource Polk	298,759	12,156	0.030558783	\$819,411	\$815,251	\$4,160	0.51%
18	CareerSource Suncoast	365,817	12,358	0.035111194	\$941,480	\$941,108	\$372	0.04%
19	CareerSource Heartland	76,913	3,419	0.008131451	\$218,039	\$221,884	(\$3,845)	-1.73%
20	CareerSource Research Coast	281,898	11,627	0.028977526	\$777,010	\$769,971	\$7,039	0.91%
21	CareerSource Palm Beach County	731,004	26,049	0.071398377	\$1,914,493	\$1,927,568	(\$13,075)	-0.68%
22	CareerSource Broward	1,036,212	34,919	0.099377123	\$2,664,722	\$2,684,320	(\$19,598)	-0.73%
23	CareerSource South Florida	1,428,609	54,466	0.142783204	\$3,828,623	\$4,014,066	(\$185,443)	-4.62%
24	CareerSource Southwest Florida	611,793	21,730	0.059690045	\$1,600,543	\$1,600,694	(\$151)	-0.01%
<b>STATEWIDE TOTALS</b>		<b>10,234,771</b>	<b>365,098</b>	<b>1.000000000</b>	<b>\$26,814,242</b>	<b>\$27,016,202</b>	<b>(\$201,960)</b>	<b>-0.75%</b>



## **SOUTH FLORIDA WORKFORCE INVESTMENT BOARD**

**DATE:** 6/13/2019

**AGENDA ITEM NUMBER:** 5

**AGENDA ITEM SUBJECT:** FISCAL YEAR 2019-20 BUDGET

**AGENDA ITEM TYPE:** **INFORMATIONAL**

**RECOMMENDATION:** N / A

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **Strengthen workforce system accountability**

### **BACKGROUND:**

The attached "SFWIB Draft Budget - 2019-20" chart is a summary of the annual budgeted revenues and expenditures for the South Florida Workforce Investment Board (SFWIB). The chart is comprised of three major sections:

1. **2019-20 State Funding:** This first group of columns reflect the new funding awards that SFWIB is anticipating it will receive during the upcoming budget year. The total award dollars are divided into two amounts: The funds that will be utilized during budget year 2019-20 and the amounts that will be reserved for budget year 2020-21.
2. **2019-20 Program Budget:** The second section are the funding amounts that comprise the 2019-20 revenue Budget. The amounts shown under the column "Prior Budget Year Reserves" are the amounts that were reserved last budget year and which are available for use this current budget year. The amounts under Prior Budget Year Carryover are the remaining funds available from the previous year awards. These unexpended amounts roll over to the current budget year. The amounts under the column "New Budget Year Funding" are the new funds that will be utilized in this budget year.
3. **2019-20 Cost Distributions:** This section of the budget shows all the proposed expenditures for the 2019-20 budget years. Expenditures are sub-divided into four major cost categories:
  - **HQ (Programs and Administrative):** These are the anticipated expenditures for operating the SFWIB Headquarter office. Included under this category are all the staffing and occupancy costs associated with operating the SFWIB main office.

- Training: These are the anticipated costs associated with the skills training services offered by SFWIB. Note that only certain grants allow for training expenditures, but all grants require that employment services be offered to participants.
- Career Center Facility Costs: These are the occupancy costs associated with operating the Career Centers. SFWIB leases all these facilities from third parties, and directly pays for insurance, utilities and other facility expenditures. SFWIB does not own any of the locations.
- Provider Contract: These are the amounts that will be awarded to the subcontractors that perform employment services on behalf of SFWIB. Currently, SFWIB contracts with approximately 15 community based organizations across Miami Dade and Monroe counties.

**FUNDING:** All Funding Streams

**PERFORMANCE:** N/A

*ATTACHMENT*



## **SFWIB EXECUTIVE COMMITTEE**

**DATE:** 6/13/2019

**AGENDA ITEM NUMBER:** 6

**AGENDA ITEM SUBJECT:** WIOA RETENTION PAYMENT ALLOCATIONS

**AGENDA ITEM TYPE:** **APPROVAL**

**RECOMMENDATION:** SFWIB staff recommends to the Executive Committee to recommend to the Board the approval to allocate an amount not to exceed \$48,375 in Workforce Innovation and Opportunity Act funds for retention payments, as set forth below.

**STRATEGIC GOAL:** **HIGH ROI THROUGH CONTINUOUS IMPROVEMENT**

**STRATEGIC PROJECT:** **Enhance CSSF performance system**

### **BACKGROUND:**

At the December 14, 2017 meeting, the South Florida Workforce Investment Board (SFWIB) approved the recommendation to authorized staff to modify Workforce Services contracts to allow retention payments to service providers for each Workforce Innovation and Opportunity Act (WIOA) participant employed or who earned wages during the second and fourth quarters after exiting the system.

The WIOA established performance indicators and reporting requirements to assess the Local Workforce Development Board's (LWDB) effectiveness in serving individuals participating in the workforce development system. The second and fourth quarters after exit are two of the primary performance indicators the State uses to measure the LWDB's employment retention rate. The two measures indicate the number of WIOA participants who obtained employment, exited the system and are either still employed or earned wages in the two quarters following their exit from the system.

In an effort to meet and exceed established WIOA primary performance indicators, SFWIB staff is requesting authorization to allocate retention payments to incentivize service providers to track employment retention, update information on the gainfully employed, and reengage job seekers in need of additional services. The SFWIB operated centers are not eligible to receive retention payments.

**FUNDING:** Workforce Innovation Opportunity Act

**PERFORMANCE:** N/A

*ATTACHMENT*

### WIOA Retention Payment Allocations

Career Center Location	WIOA Follow-Ups Completed 07/01/2018 to 03/31/2019	WIOA Projected Follow-Ups to be completed by 06/30/2019	Total Projected Follow-Up Earnings
Hialeah Downtown center	32	1	\$4,125
North Miami Beach center	20	0	\$2,500
Northside center	18	170	\$23,500
Homestead center	31	1	\$4,000
Little Havana center	16	1	\$2,125
Perrine center	54	0	\$6,750
West Dade center	43	0	\$5,375
<b>Region Total</b>	<b>214</b>	<b>173</b>	<b>\$48,375</b>