

SOUTH FLORIDA WORKFORCE INVESTMENT BOARD

FINANCE COMMITTEE MEETING

Wednesday, April 2, 2008

8:30 A.M.

South Florida Workforce Investment Board Headquarters
7300 Corporate Center Drive
5th Floor - Conference Room 3
Miami, Florida 33126

AGENDA

1. Call to Order and Introductions
2. Approval of Finance Committee Meeting Minutes
 - A. February 14, 2008
 - B. March 12, 2008
3. February 2008 Finance Report
4. PY 2008 SFW Budget (Discussion)
5. Financial Monitoring Reports
6. Reemployment and Eligibility Assessment (REA) Allocations
7. Internal Review (AWI)



2.

SFWIB - Finance Committee

March 12, 2008

**Minutes of SFWIB Finance Committee Meeting
February 14, 2008**

South Florida Workforce Investment Board
Finance Committee Meeting
February 14, 2008 at Noon
South Florida Workforce Investment Board Headquarters
7300 Corporate Center Drive, 5th Floor - Conference Room 3

COMMITTEE MEMBERS IN ATTENDANCE 1. Jeff Bridges, <i>Chairperson</i> 2. Bernardo Adrover 3. Roberto Datorre 4. Charles Gibson 5. Ramiro Inguanzo 6. Rachel Sapoznik COMMITTEE MEMBERS NOT IN ATTENDANCE 7. Jeffrey Blacher 8. Willie Carpenter	SFW STAFF Beasley, Rick Alonso, Gustavo Kistner, Ken Pierre, Linda	OTHER ATTENDEES Mitchell, Carlena, <i>Miami-Dade County Public Schools</i>
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Agenda items are displayed in the order they were discussed.

1. Call to Order and Introductions

Mr. Bridges called the meeting to order at 12:17P.M., and noted that a quorum had been achieved.

2. Approval of Finance Committee Meeting Minutes of January 3, 2008

Rachel Sapoznik moved approval of the minutes of the January 3, 2008 Finance Committee meeting. The motion was seconded by Bernardo Adrover and approved.

3. December 2007 Finance Report

Mr. Beasley presented the December 2007 report for the period July 1, 2007 through December 31, 2007, and answered the member's questions.

Mr. Datorre asked if the vacant headquarter space had been leased, and Mr. Beasley responded that the Housing Finance Authority had leased the space.

Gus Alonso continued the report.

Ms. Sapoznik asked if SFW is prepared for a possible budget cut. Mr. Alonso responded that that would be discussed in agenda item number 5.

Mr. Bridges commented that the Executive Director monitors spending on a daily basis.

Mr. Bridges asked for information on the temporary staff, and why that item is over budget.

Mr. Beasley noted that the funds had been included in the administrative category and should be in programs category.

Mr. Beasley continued the report and noted that the AWI/WFI may potentially rescind up to \$2 million dollars in SFW WIA funds. He added that the U.S. Department of Labor has not yet released the final TEGL. He explained that we have resources to adjust so that there would be no impact on current contracts.

Mr. Datorre asked what about next year.

Mr. Beasley stated that in the last seven years this Region has lost nearly 40 million dollars of its funding, and that next year the Region is expecting an estimated \$6 million reduction. He added that SFW must operate like a business and get to a level where cuts do not impact services, and to do that we must have the full support of all partners. We need to look at the long term. The partners will be involved in the process to develop the system.

Mr. Beasley reported on discussions regarding access points that might be staffed by local organizations to assist in job placement.

He added that he expects to present a plan to the full Board in April.

4. 2008/2009 SFW Budget Discussion

Mr. Beasley asked Gus Alonzo to present the item. He noted that the important section is the assumptions which include reductions in funding, and funds that may be carried forward. The rescission reduces the amount that may be carried forward. The projected cuts range from 12% in the WIA Adult program to 16% in the WIA Dislocated program and various cuts in the other programs.

There was a lengthy discussion concerning TANF funds and the certified forward process.

Mr. Alonso noted that the funding short-fall from Fiscal Year 07-08 to Fiscal Year 08-09 is projected to be approximately \$6.4M.

Mr. Beasley added that all options must be explored so that staff and contracts are not impacted.

Mr. Adrover requested that staff prepare three budget scenarios for the Committee's review and that they would like the other Committees to review.

Mr. Beasley offered that a link to the Workforce Systems Committee documents regarding the Career Center design would be sent to the Committee.

Mr. Beasley commented that he intended that the process be a partnership, with the buy-in from the Partners.

5. WIA Rescission Discussion

Mr. Beasley reported on the amended FY 2008 Omnibus spending bill and the projected funding rescission amounts, and the impact it would have on this Region.

There was lengthy discussion concerning the reasons for the rescission, as well as the impact on the Region. Mr. Beasley explained some of the methods that could be used to reduce the impact.

He explained that the worst case scenario would have a potential \$2 million dollar impact to the Region, and the best case scenario would have the potential impact of just less than \$300,000. Mr. Beasley noted that final figures are expected from the State by the end of February 2008.

6. Recommendation as to the Authorizing Staff to Use TANF Funds to Off-set WIA Adult Funds

Mr. Beasley presented the item and explained that staff recommends that staff be authorized to use up to \$426,114 in TANF funds to off-set the over budget in WIA Adult funding. In order to minimize the impact on the Service Partners contracts TANF funds can be used to off-set this reduction.

Mr. Datorre asked what the TANF program does. Mr. Beasley responded that TANF is the Temporary Assistance for Needy Families, and assists low-income people find work, receive training, child care, Food Stamps, etc.

Roberto Datorre moved approval to authorize staff to use up to \$426,114 TANF funds to off-set WIA Adult funds. The motion was seconded by Bernardo Adrover and approved.

The Members agreed to move future meeting dates to the first Wednesday of each month at 8:30A.M., in the same location.

The meeting adjourned at 1:00 P.M.



2.

SFWIB - Finance Committee

April 2, 2008

**Minutes of SFWIB Finance Committee Meeting
March 12, 2008**

South Florida Workforce Investment Board

Finance Committee Meeting

March 12, 2008 at 8:30 A.M.

South Florida Workforce Investment Board Headquarters

7300 Corporate Center Drive, 5th Floor - Conference Room 3

COMMITTEE MEMBERS IN ATTENDANCE 9. Jeff Bridges, <i>Chairperson</i> 10. Roberto Datorre 11. Charles Gibson COMMITTEE MEMBERS NOT IN ATTENDANCE 12. Bernardo Adrover 13. Jeffrey Blacher 14. Willie Carpenter 15. Ramiro Inganzo 16. Rachel Sapoznik	SFW STAFF Beasley, Rick Alonso, Gustavo Garcia, Christine Kistner, Ken Pierre, Linda Quiñones, Dulce Salomon, Maribel	OTHER ATTENDEES Mendez, Jessey- <i>Community Coalition, Inc.</i> Nunez, Guadalupe- <i>Community Coalition, Inc.</i> Cadena, Mildred- <i>Miami-Dade County Schools</i>
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Agenda items are displayed in the order they were discussed.

1. Call to Order and Introductions

Mr. Bridges called the meeting to order at 8:40A.M., and noted that a quorum had not been achieved.

2. Approval of Finance Committee Meeting Minutes of February 14, 2008

Due to the lack of a quorum the minutes were not approved.

3. January 2008 Finance Report

Mr. Beasley presented the December 2007 report covering the period July 1, 2007 through December 31, 2008, and answered the member's questions.

Mr. Beasley described the SFWIB budget summary as follows: Budget \$62 million of which \$61.9 million was allocated and \$28.9 million spent. He explained in detail the expenditures of Headquarter Costs, Career Center Services and Training Support Services.

Mr. Roberto Datorre asked about the Temporary Staff allocation of \$125,171 and Mr. Beasley explained that the amount had been included in the headquarters administration budget, but should have been reflected in the programs budget as the staff in question did not work at headquarters.

Mr. Bridges inquired whether the mobile units had been paid in full. Mr. Gus Alonso, Assistant Director for Finance responded that the two (2) mobile units were paid for in full.

Mr. Beasley added that \$254,000 has not been spent and could be reallocated to the Adult program.

In addition, Mr. Beasley informed the Committee that each Region would receive letters explaining the amount of the funding cut. The total funding reduction for Florida is estimated to be \$12 million.

Mr. Gibson asked about the Take Stock in Children and 5,000 Role Models funds, and Mr. Beasley explained that as they are new contracts TANF funds were allocated to the Take Stock in Children program as well as the 5,000 Role Models program to purchase scholarships.

Mr. Bridges questioned the payroll benefits and why it was below budget. Mr. Beasley explained that there are staff members who are performing dual roles, and due to the possible funding cuts; he does not wish to fill positions and in the future be forced to lay-off personnel. The amount can be reallocated to training of services; and the monies must be spent by the end of June.

Mr. Bridges asked when the Children's Trust funding would be received, and Mr. Beasley responded that there had been some negotiations regarding what may be charged as administrative costs and what may be charged as program cost. Administrative costs are capped at 10%.

4. Financial Monitoring Reports

Mr. Beasley asked Dulce Quiñones, Contract Compliance Supervisor, to present the monitoring report. She noted that contracts are monitored two to three times per year and the executive summaries would continue to be submitted to the Board.

Ms. Quiñones described the Financial Monitoring Reports as follows:

City of Hialeah

Several deficiencies with cost allocation; personnel activity reports not completed: invoice packages submitted to SFW with several errors causing over billing; and late fees were included which are unallowable costs; no quality control performed; salary amounts were different amongst budgets ; inventory records were not maintained properly and interim financial statements were not provided.

Ms. Quiñones explained that staff reviews only a small sample of cases.

Ms. Delia Milian, Executive Director at the Hialeah Downtown Career Center, addressed the Committee and responded that she received the report the previous day and she would work on addressing concerns, and some of the discrepancies were due to open enrollment and an oversight (3 employees were switched to a PPO (insurance health plan).

Ms. Milian explained that when the City of Hialeah receives the final report; they would prepare a response.

Time allocation on programs was also an issue according to Ms. Quiñones; the percent of allocation to programs should be equal to 100%. It was also noted that the supervisor of the program has ten (10) days to reply with a detailed explanation for the discrepancies found.

Cuban American National Council, Inc.

Unallowable costs, late fees were not recorded according to the accounting procedures; credit cards and invoices not paid on time, reimbursement forms not properly completed, salary discrepancy vs. budget recorded, sample employee personnel files missing documentations, existing procurement policies and procedures were not in conformity.

Transition, Inc.

Budgets categorized and allocated administrative costs as program costs; disallowed costs in the amount of \$6,909.72; cost and allocation plan was not completed; accounting records not closed at the end of the month; discrepancies with the general ledger balances; and the interim financial reports background check not properly completed; Form 990 was not filed within the timeframe; procurement requirements were not followed; inventory reports were not submitted to SFW and no fixed assets physical inventory completed.

Mr. Datorre inquired about background checks and whether they were required procedures and had staff been in compliance. Ms. Quiñones explained that one person was later dismissed due to the background check.

5. Fiscal Year 2006-2007 Audit Report

Tony Brunson, Senior Audit Partner of Sharpton, Brunson & Company, P.A. and Kevin Adderly, Senior Manager/Director and Lead on SFW's audit presented to the Committee the "DRAFT South Florida Workforce Investment Board Annual Financial Statements, June 30, 2007."

Both auditors elaborated on the function of the audit; and presented an overview of the internal controls governing financial operations and the laws and regulations required for Federal awards.

There was one material weakness noted, and no items were considered non-compliant.

Mr. Adderly provided an overview of operating expenses comparing 2006 to 2007 such as Welfare Transition Program from \$21,339 in 2007 to \$25,130 in 2006.

He added that Auditors do not search for fraudulent activities, but do test internal controls and they are obligated to report fraud, if found.

He mentioned that they worked with several providers, reviewing receivables and payables and as a result it is customary that accruals are done when the books are closed, and no difficulties with management were encountered.

Mr. Adderly reported on OMB Report and internal controls.

It was noted that SFW has been carrying various deferred revenue balances in its books for several grants that were closed out as far back as program year 2003 2004, and 2005.

Mr. Beasley informed the Committee that a reconciliation of account balances was conducted, matching all the revenue sources with expenses, and it was found that there were deferred revenue accounts that remain on the books in the amount of \$823,000.

The State was consulted on this issue and they indicated they did not have a problem with SFW using the funds during the current program year. Mr. Alonso informed the Committee that staff was planning to re-employ the funds in current year programs. Mr. Beasley added that a letter would be submitted to the State with copy to the Board no later than April 17th explaining how the funds would be used.

Mr. Bridges suggested tabling the discussion of the Financial Monitoring Reports for the next Committee Meeting.

Mr. Beasley commented that \$48,000 from Catholic Charities still needs to be still to be collected. He added that letters were sent and meetings have been requested, but the issue still persists. As a result the State has requested that any unpaid funds to Catholic Charities be forwarded to the State as re-payment

Mr. Bridges noted that the items on the agenda were completed, and asked for any questions or comments.

The Members agreed to move future meeting dates to the first Wednesday of each month at 8:30 am in the same location.

The meeting adjourned at 10:25 am.



3.

SFWIB – Finance Committee

April 2, 2008

February 2008 Finance Report

BACKGROUND

The un-audited finance report for the months ending February 29, 2008, will be reviewed.

Attachments



4.

SFWIB – Finance Committee

April 2, 2008

2008/2009 SFW Budget Discussion

Informational Discussion

BACKGROUND

On March 25, 2008, the U.S. Department of Labor announced the Workforce Act (WIA), Dislocated Worker and Youth Activities Program funding allotments for Program Year (PY) 2008. The allotments were signed into law on December 26, 2007 under the Department of Labor Appropriations Act, 2008, Division G, Title I of the Consolidated Appropriations Act 2008, P.L. 110-116.

The attached table estimates the funding awards for Regional Workforce Boards.

Attachment

State of Florida Workforce Regions		07/08 Relative Share by Program			Amount to be Award, By Program			Total WIA Award
		WIA Adult	WIA Dislocated	WIA Youth	Adult Program	Dislocated Program	Youth Program	
AWI / WFI - Administration and State Activities					\$ 26,037,659	\$ 31,390,061	\$ 25,652,600	\$ 83,080,320
					\$ 3,905,649	\$ 12,556,024	\$ 3,847,890	\$ 20,309,563
1	Workforce Escarosa, Inc.	2.5%	1.8%	3.2%	\$ 556,004	\$ 342,111	\$ 700,843	\$ 1,598,957
2	Workforce Development Board of Okaloosa and Walton Counties	0.6%	0.8%	0.5%	\$ 131,335	\$ 152,053	\$ 110,638	\$ 394,026
3	Chipola Regional Workforce Planning Board	1.2%	0.6%	1.1%	\$ 256,545	\$ 106,750	\$ 241,360	\$ 604,655
4	Gulf Coast Workforce Development Board	1.7%	1.1%	1.8%	\$ 381,675	\$ 205,017	\$ 388,237	\$ 974,929
5	Workforce Plus	2.2%	1.3%	2.7%	\$ 479,507	\$ 242,360	\$ 580,343	\$ 1,302,210
6	North Florida Workforce Development Board	1.1%	0.6%	1.0%	\$ 242,799	\$ 117,111	\$ 220,596	\$ 580,506
7	Florida Crown Workforce Board Inc.	0.9%	0.4%	0.8%	\$ 193,328	\$ 79,376	\$ 182,814	\$ 455,518
8	WorkSource	7.0%	8.4%	7.1%	\$ 1,557,454	\$ 1,590,582	\$ 1,544,626	\$ 4,692,662
9	Alachua/Bradford Regional Workforce Board	1.2%	0.9%	1.5%	\$ 259,944	\$ 161,790	\$ 336,777	\$ 758,511
10	Citrus Levy Marion Regional Workforce Development Board	1.6%	2.2%	1.5%	\$ 358,956	\$ 416,890	\$ 335,796	\$ 1,111,643
11	Workforce Development Board of Flagler and Volusia Counties, Inc.	2.0%	3.1%	2.7%	\$ 446,808	\$ 579,162	\$ 581,806	\$ 1,607,776
12	WORKFORCE CENTRAL FLORIDA	7.0%	11.2%	7.7%	\$ 1,558,470	\$ 2,103,956	\$ 1,680,900	\$ 5,343,326
13	Brevard Workforce Development Board, Inc.	1.6%	2.8%	1.6%	\$ 347,717	\$ 529,774	\$ 356,241	\$ 1,233,732
14	WorkNet Pinellas	4.1%	5.1%	3.0%	\$ 916,997	\$ 964,813	\$ 643,712	\$ 2,525,521
15	Tampa Bay WorkForce Alliance, Inc.	5.9%	6.4%	7.2%	\$ 1,309,636	\$ 1,211,413	\$ 1,572,679	\$ 4,093,728
16	Pasco-Hernando Jobs and Education Partnership Regional Board, Inc.	1.9%	3.2%	1.5%	\$ 418,062	\$ 600,717	\$ 329,054	\$ 1,347,833
17	Polk County Workforce Development Board, Inc.	3.6%	3.2%	3.7%	\$ 802,972	\$ 604,194	\$ 797,736	\$ 2,204,901
18	Suncoast Workforce Board, Inc.	1.6%	3.3%	1.1%	\$ 355,712	\$ 626,768	\$ 245,375	\$ 1,227,855
19	Heartland Workforce Investment Board, Inc.	1.3%	0.8%	1.5%	\$ 282,666	\$ 156,703	\$ 317,022	\$ 756,391
20	Workforce Development Board of the Treasure Coast	4.1%	4.0%	4.3%	\$ 908,997	\$ 762,476	\$ 927,986	\$ 2,599,458
21	Workforce Alliance, Inc.	9.4%	8.3%	9.1%	\$ 2,090,067	\$ 1,559,823	\$ 1,987,670	\$ 5,637,559
22	Broward Workforce Development Board	9.1%	9.8%	7.5%	\$ 2,014,238	\$ 1,841,702	\$ 1,635,869	\$ 5,491,810
23	South Florida Workforce Board	23.5%	15.1%	23.5%	\$ 5,192,023	\$ 2,837,000	\$ 5,116,189	\$ 13,145,213
24	Southwest Florida Workforce Development Board	4.8%	5.5%	4.5%	\$ 1,070,099	\$ 1,041,496	\$ 970,442	\$ 3,082,037

EMPLOYMENT AND TRAINING ADMINISTRATION ADVISORY SYSTEM U.S. DEPARTMENT OF LABOR Washington, D.C. 20210	CLASSIFICATION WIA/Wagner-Peyser/WOTC
	CORRESPONDENCE SYMBOL OWI
	DATE March 25, 2008

TRAINING AND EMPLOYMENT GUIDANCE LETTER NO. 23-07

TO: ALL STATE WORKFORCE AGENCIES
ALL STATE WORKFORCE LIAISONS

FROM: Brent R. Orrell *Brent R. Orrell*
Acting Assistant Secretary

SUBJECT: Workforce Investment Act (WIA) Adult, Dislocated Worker and Youth Activities Program Allotments for Program Year (PY) 2008; Additional PY 2008 Funding from WIA Section 173(e) for Adult/Dislocated Worker Activities for Eligible States; Final Wagner-Peyser Act Allotments for PY 2008; Workforce Information Grants to States for PY 2008; and Work Opportunity Tax Credit (WOTC) Allotments for Fiscal Year (FY) 2008

- Purpose.** To provide states and outlying areas with WIA Title I Adult, Dislocated Worker and Youth Activities Program allotments for Program Year (PY) 2008; final allotments for PY 2008 Wagner-Peyser Act activities or programs, as required by Section 6(b)(5) of the Wagner-Peyser Act, as amended; Workforce Information Grants to States for PY 2008; and the Work Opportunity Tax Credit (WOTC) allotments for FY 2008.
- References.** Workforce Investment Act of 1998, (29 U.S.C. 2801 et seq.), P.L. 105-220, as amended; Wagner-Peyser Act, as amended (29 U.S.C. 49 et seq.); WIA Final Rule, 20 Code of Federal Regulations parts 660-671; Planning Guidance and Instructions for Submission of Two Years of the Strategic Five-Year State Plan for Title I of the Workforce Investment Act of 1998 and the Wagner-Peyser Act (70 Federal Register (FR) 19206 (April 12, 2005)); Revisions to the Workforce Investment Act Title I, Wagner-Peyser Act, and the Senior Community Service Employment Program Unified Planning Guidance (70 FR 19222 (April 12, 2005)); and Training and Employment Guidance Letter (TEGL) 13-06, "Instructions for Workforce Investment Act and Wagner-Peyser Act State Planning and Waiver Requests for Years Three and Four of the Strategic Five-Year State Plan (Program Years 2007 and 2008)".

RESCISSIONS None	EXPIRATION DATE Continuing
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3. **Background.** The funds for the allotments announced in this TEGL are part of the funds appropriated in the Department of Labor Appropriations Act, 2008, Division G, Title I of the Consolidated Appropriations Act, 2008, P.L. 110-161, signed into law December 26, 2007.

The WIA allotments for states are based on formula provisions defined in the Act (see Attachment I for WIA and Wagner-Peyser formula descriptions). The WIA allotments for the outlying areas (e.g., American Samoa, Guam, Northern Marianas, Palau, and the Virgin Islands) are based on a discretionary formula as authorized under WIA Title I. The Marshall Islands and Micronesia no longer receive WIA Title I funding, pursuant to P.L. 108-188, Compact of Free Association Amendments of 2003, (December 17, 2003); instead, these areas now receive funding from the Department of Education's appropriation. The Compact, as amended by the Consolidated Appropriations Act 2008 (Division F, Sec. 124), continues the availability of programs previously available to Palau through September 2009, including WIA Title I funding provisions.

All allotments and descriptions of the allotment formulas will be published in the Federal Register on March 28, 2008. Comments from the public on the formula used to distribute outlying areas funds only are due on April 28, 2008.

4. **State Youth Activities Funds: Title I--Chapter 4--Youth Activities.**

- A. **State Allotments.** The appropriated level for PY 2008 for WIA Youth Activities totals \$924,069,465, which includes \$13,861,042 for Native Americans, \$907,898,249 for states, and \$2,310,174 for outlying areas. Attachment II contains a breakdown of the WIA Youth Activities program allotments by state for PY 2008 and provides a comparison of these allotments to PY 2007.

The three data factors required by WIA for the PY 2008 Youth Activities state formula allotments are:

1. The number of unemployed for Areas of Substantial Unemployment (ASUs), averages for the 12-month period, July 2006 through June 2007, as prepared by the states using special 2000 Census data based on households, obtained under contract with the Census Bureau and provided to states by the Bureau of Labor Statistics (BLS);
2. The number of excess unemployed individuals or the ASU excess (depending on which is higher), averages for the same 12-month period as used for ASU unemployed data; and

3. The number of economically disadvantaged youth (age 16 to 21, excluding college students and military), from special 2000 census tabulations.

Since the total amount available for states in PY 2008 is below the required \$1 billion threshold specified in WIA Section 127(b)(1)(C)(iv)(IV), which was also the case in PY 2007, the WIA additional minimum provisions are not applicable. Instead, as required by WIA, the JTPA section 262(a)(3) (as amended by section 701 of the Job Training Reform Amendments of 1992) minimums of 90 percent hold-harmless of the prior year allotment percentage and 0.25 percent state minimum floor are applicable. WIA also requires the application of a 130 percent stop-gain of the prior year allotment percentage.

- B. PY 2008 Funding Agreement/Notice of Obligations (NOOs). Pursuant to WIA section 189(g)(1)(B), youth program allotments will be issued on April 1, 2008.
- C. Within-State Allocations. Youth Activities funds are to be distributed among local workforce investment areas (subject to reservation of up to 15 percent for statewide workforce investment activities) in accordance with the provisions of WIA Section 128 and the approved WIA/Wagner-Peyser Act State Plan. For purposes of identifying ASUs for the within-state Youth Activities allocation formula, states should continue to use the special 2000 Census data based on households which was obtained under contract with the Census Bureau and provided to states in October 2006 by BLS. These data will continue to be used for this purpose until further notice. For purposes of developing the number of economically disadvantaged Youth Activities for the statutory formula, the special 2000 census data provided to states for the within-state Youth Activities allocations beginning in PY 2004 should continue to be used.
- D. Transfers of Funds. There is no authority for local workforce investment areas to transfer funds to or from the Youth Activities program.
- E. Reallotment of Funds. WIA section 132(c) requires the Secretary to conduct reallotment of WIA program formula funds based on state financial reports submitted at the end of the prior program year. The procedures the Department of Labor (DOL) uses for recapture and reallotment of funds are described in WIA regulations at 20 CFR 667.150. The language in P. L. 110-161 requires a rescission of \$250 million to the unexpended balances of PY 2005 and PY 2006 funds available at the end of PY 2006 for the WIA Youth, Adults, and Dislocated Workers formula programs. P.L. 110-161 authorizes the Secretary to waive WIA requirements as may be necessary to carry out instructions relating to this rescission in House Report 110-424. The Secretary is directed to carry out the rescission in a manner that will minimize burdens on states and local areas, consistent with the specifications set forth in the instructions. DOL has

determined that the reallocation process would exacerbate the burden on states and local areas under these circumstances. Therefore, based on the authority provided in P.L. 110-161, DOL has determined that the reallocation process will not be done for PY 2007.

5. State Adult Employment and Training Activities Funds: Title I--Chapter 5--Adult and Dislocated Worker Employment and Training Activities.

- A. State Allotments. The total appropriated funds for PY 2008 for Adult Activities are \$861,540,083 of which \$859,386,233 is for states and \$2,153,850 is for outlying areas. Attachment III-A shows the PY 2008 Adult Activities allotments and a comparison to PY 2007 allotments by state.

The three formula data factors for the Adult Activities program are the same as those used for the Youth Activities formula, except that data for the number of economically disadvantaged adults (age 22 to 72, excluding college students and military) are used. Since the total amount available for the Adult Activities program for states in PY 2008 is below the required \$960 million threshold specified in WIA Section 132(b)(1)(B)(iv)(IV), as was also the case in PY 2007, the WIA additional minimum provisions are not applicable. Also, like the youth program, the provision applying the 130 percent stop-gain of the prior year allotment percentage was used.

- B. NOOs. For PY 2008, Congress appropriated funds for this program in two portions: \$149,540,083 available for obligation on July 1, 2008 (PY 2008), and \$712,000,000 available for obligation on October 1, 2008 (FY 2009). Allotments to states and outlying areas are prorated based on these total amounts and two NOOs will be issued: one for July 1, 2008, under the PY 2008 WIA grant agreement, and the other for October 1, 2008, also under the PY 2008 WIA grant agreement (see Attachment III-B).

- C. Within-State Allocations. Adult Activities funds for PY 2008 allotments are to be distributed among local workforce investment areas (subject to reservation of up to 15 percent for statewide workforce investment activities) in accordance with the provisions in WIA Section 133 and the approved WIA/Wagner Peyser Act State Plan.

Similar to the Youth Activities program, for purposes of identifying ASUs for the within-state Adult Activities allocation formula, the special 2000 census data provided to states by BLS in October 2006 is to be used for census sharing until further notice. For purposes of developing the number of economically disadvantaged adults for the statutory formula, the special 2000 census data provided to states for the within-state Adult Activities allocations beginning in PY 2004 should continue to be used.

D. Transfers of Funds. WIA Section 133(b)(4) provides the authority for local workforce investment areas, with approval of the Governor, to transfer up to 20 percent of the Adult Activities funds to Dislocated Worker Activities, and up to 20 percent of Dislocated Worker Activities funds to Adult Activities. The Consolidated Appropriations Act, 2008 raises the transfer limits to 30 percent, which is applicable for the life of the funds.

E. Reallotment of Funds. DOL has determined that the reallotment process will not be done for PY 2007, for the reasons explained in the Youth program paragraph 4.

6. **State Dislocated Worker Employment and Training Funds: Title I--Chapter 5--Adult and Dislocated Worker Employment and Training Activities.**

Appropriated funds for PY 2008 for the Dislocated Worker Activities program total \$1,464,707,055, with \$1,183,839,562 for states, \$3,661,768 for outlying areas, and \$277,205,725 for the National Reserve.

A. State Allotments. Attachment IV-A shows the PY 2008 Dislocated Worker Activities fund allotments by state and a comparison to PY 2007.

The three data factors required in WIA for the PY 2008 dislocated worker state formula allotments are:

1. The number of unemployed, averaged for the 12-month period, October 2006 through September 2007;
2. The number of excess unemployed, averaged for the 12-month period, October 2006 through September 2007; and
3. The number of long-term unemployed, averaged for calendar year 2006.

B. NOOs. For PY 2008, Congress appropriated funds for this program in two portions for both formula funds and National Reserve funds. For formula funds, \$335,839,562 is available for obligation on July 1, 2008 (PY 2008), and \$848,000,000 is available for obligation on October 1, 2008 (FY 2009). For the National Reserve, \$68,867,493 is available for obligation on July 1, 2008 (PY 2008), and \$212,000,000 is available for obligation on October 1, 2008 (FY 2009). Allotments to states and outlying areas are prorated based on the two amounts for formula funds and National Reserve, respectively. Allotments will be issued in two NOOs: one for July 1, 2008, under the PY 2008 WIA grant agreement, and the other for October 1, 2008, (also under the PY 2008 WIA grant agreement) (see Attachment IV-B).

- C. Within-State Allocations. Dislocated Worker Activities funds for PY 2008 allotments are to be distributed among local workforce investment areas (subject to reservation of up to 25 percent for statewide rapid response activities and up to 15 percent for statewide workforce investment activities) in accordance with the provisions in WIA Section 133 and the approved WIA/Wagner-Peyser Act State Plan.
 - D. Transfers of Funds. WIA Section 133(b)(4) provides the authority for local workforce investment areas, with approval of the Governor, to transfer up to 20 percent of the Adult Activities funds to Dislocated Worker Activities, and up to 20 percent of Dislocated Worker Activities funds to Adult Activities. The Consolidated Appropriations Act, 2008 raises the transfer limits to 30 percent, which is applicable for the life of the funds.
 - E. Reallotment of Funds. DOL has determined that the reallotment process will not be done for PY 2007, for the reasons explained in the Youth program paragraph 4.
7. **Additional PY 2008 Funding from the Dislocated Worker National Emergency Reserve for WIA Adult/Dislocated Worker Activities for Eligible States.**
- A. Background. Section 173(e) of WIA provides that up to \$15 million from the Dislocated Worker national reserve is to be made available to not more than eight states with the largest ratio of Adult Activities program funds (JTPA formula amount to WIA formula amount), in amounts equal to the difference between the allotment that a state would receive for Adult Activities under the WIA formula and the state's allotment as calculated under JTPA Title II-A. Two states are eligible for these additional PY 2008 funds for a total of \$1,777,266. These additional funds are to be used for Adult or Dislocated Worker Activities, as required by Section 173(e). See paragraph 11 below for reporting requirements for these funds.
 - B. NOOs. NOOs to the eligible states for the additional Section 173(e) 2008 funding amounts will be issued on July 1, 2008, under separate PY 2008 WIA grant agreements (see Attachment V).
 - C. Within-State Allocations. In accordance with the requirements of Section 173(e), these additional funds are to be distributed among local workforce investment areas (with no reservation for statewide workforce investment activities) on the basis of the same formulas used by the state to allocate funds within the state for PY 2008 Adult Activities or Dislocated Worker Activities, as described above. The allocation formulas are also to use the same data as used for the Adult/Dislocated Worker formula funds as described above.

8. **Wagner-Peyser Act Final Allotments.** The appropriated level for PY 2008 for grants for Wagner-Peyser Act activities or programs totals \$703,376,524. After determining the funding for outlying areas, allotments to states are calculated using the formula set forth at section 6 of the Wagner-Peyser Act (29 U.S.C. 49e). PY 2008 formula allotments are based on each state's share of calendar year 2007 monthly averages of the Civilian Labor Force and unemployment. The distribution of Wagner-Peyser Act funds for PY 2008 includes \$701,661,936 for states, as well as \$1,714,588 for outlying areas. Attachment VI shows the distribution of PY 2008 ES formula amounts by state compared to PY 2007.

Traditionally, a portion of Wagner-Peyser Act formula funds have been set aside in a reserve to pay for states' postage costs centrally. Beginning October 1, 2007 (FY 2008), states and outlying areas were required to pay for their own postage costs with their formula grants. Consequently, beginning with PY 2008, there is no longer a postage reserve taken off-the-top from funds distributed by formula, and all funds are now distributed by formula.

Under section 7(b) of the Wagner-Peyser Act, ten percent of the total sums allotted to each state shall be reserved for use by the Governor to provide performance incentives, services for groups with special needs, and for the extra costs of exemplary models for delivering job services.

9. **Workforce Information Grants.** Total funds for PY 2008 are \$31,863,448. Funds are distributed to states by administrative formula with \$176,472 for Guam and the Virgin Islands. The remaining funds are distributed to the states with 40% distributed equally to all states, and 60% distributed based on each state's share of the Civilian Labor Force for the 12 months ending September 2007. The allotment figures are listed in Attachment VII.

For the same reasons described above for the Wagner-Peyser Act allotments, beginning with PY 2008, there is no longer a postage reserve taken off-the-top from Workforce Information Grants funds distributed by formula, and all funds are now distributed by formula. All states will use their formula grants to cover postage costs.

10. **Work Opportunity Tax Credit (WOTC).** The appropriated level for FY 2008 totals \$17,368,183. After reserving \$20,000 for the Virgin Islands, funds are distributed to states by administrative formula with a \$66,000 minimum allotment and a 95 percent stop-loss/120 percent stop-gain from the prior year allotment share percentage. The FY 2008 formula allotment data factors and related percentages are as follows:

1. 50 percent based on each state's relative share of total FY 2007 certifications issued for the WOTC program;

2. 30 percent based on each state's relative share of the Civilian Labor Force averages for the 12-month period, October 2006 through September 2007; and
3. 20 percent based on each state's relative share of adult recipients of Temporary Assistance for Needy Families (TANF), averages for the 12-month period, October 2005 through September 2006.

The final distribution of WOTC funding includes \$17,348,183 for states and \$20,000 for the Virgin Islands. Attachment VIII shows the distribution of FY 2008 WOTC formula amounts by state compared to FY 2007.

As in the Wagner-Peyser program, for FY 2008, there will no longer be a postage reserve taken from funds distributed by formula; all funds will be distributed by formula and all states will use their formula grants to cover postage costs.

The legislative authority for the Work Opportunity Tax Credit Program was reauthorized on May 25, 2007, for an additional 44-month period, through August 31, 2011.

11. Reporting. For the WIA formula programs, states are required to submit the seven designated WIA quarterly financial status reports covering funds received for each of the programs (including separate reports for each of the fund year periods for the Adult and Dislocated Worker Activities programs --July 1 funds and October 1 funds). These seven reports provide financial data for statewide youth, statewide adult, statewide dislocated worker, statewide rapid response (Dislocated Worker Activities), local youth, local adult, and local dislocated worker activities. States are also to submit the designated financial report formats each quarter for the Wagner-Peyser Act funds and Work Opportunity Tax Credit program funds.

The additional WIA Section 173(e) funding for Adult/Dislocated Worker Program Activities (see Section 7 above) is tracked separately. The affected states are not to combine these funds with regular local area Adult Activities or local area Dislocated Worker Activities funds for reporting purposes. Instead, states are required to submit separate quarterly financial status reports for these designated funds using the same local adult and local dislocated workers report formats, depending on how the state chooses to distribute the funds. However, all program participants are subject to the WIA performance criteria outlined in Section 136 of WIA. Outcomes for participants whose activities are funded under Section 173(e) should be combined and reported with regular WIA outcomes.

12. Inquiries. Questions regarding these allotments and planning requirements may be directed to the appropriate Regional Office. Information may also be found at the Employment and Training Administration (ETA) Web site at <http://www.doleta.gov>.

13. Attachments.

- I. WIA and Wagner-Peyser Statutory Formula Descriptions
- II. WIA Youth Activities Allotments,
PY 2008 vs PY 2007
- III-A. WIA Adult Activities Allotments,
PY 2008 vs PY 2007
- III-B. WIA Adult Activities Allotments,
July 1 and October 1 Funding
- IV-A. WIA Dislocated Worker Activities Allotments,
PY 2008 vs PY 2007
- IV-B. WIA Dislocated Worker Activities Allotments,
July 1 and October 1 Funding
- V. WIA Additional PY 2008 Funding from WIA Section 173 (e) for
Adult/Dislocated Worker Activities for Eligible States
- VI. Wagner-Peyser Act Allotments,
PY 2008 Final vs PY 2007 Final
- VII. Workforce Information Grants,
PY 2008 vs PY 2007
- VIII. Work Opportunity Tax Credit and Welfare to Work Tax Credit Programs,
FY 2008 vs FY 2007

U. S. Department of Labor
Employment and Training Administration

Workforce Investment Act (WIA) and Wagner-Peyser Act Statutory Formulas for State Allotments

	Formula Descriptions
WIA Youth Activities	
	Formula:
1/3:	State relative share of total unemployed in areas of substantial unemployment (ASU) (average 12 months ending 6/30)
1/3:	State relative share of excess unemployed (average 12 months ending 6/30)
1/3:	State relative share of economically disadvantaged youth (Census 2000)
	Minimums:
(a)	If total amount available for States is \$1 billion or less: State allotment cannot be less than
(1)	90% of State relative share of prior year funding
(2)	0.25% of total available funds for States
(b)	If total amount available for States exceeds \$1 billion: State allotment cannot be less than
(1)	90% of State relative share of prior year funding
(2)	1998 allotment amount
(3)	0.3% of first \$1 billion plus 0.4% of amount over \$1 billion
	Maximum:
	130% of State relative share of prior year funding
WIA Adult Activities	
	Same as Youth Activities, except
(a)	Formula uses economically disadvantaged ADULTS instead of YOUTH
(b)	Threshold for selecting minimum provisions is \$960 million instead of \$1 billion
WIA Dislocated Workers	
	Formula:
1/3:	State relative share of total unemployed (average 12 months ending 9/30)
1/3:	State relative share of excess unemployed (average 12 months ending 9/30)
1/3:	State relative share of long-term unemployed (average previous published calendar year)
	Minimum: none
	Maximum: none
Employment Service (Wagner-Peyser Act)	
	Formula for 97% of funds:
2/3:	State relative share of civilian labor force (average 12 months ending 9/30 (preliminary) or 12/31 (final))
1/3:	State relative share of total unemployment (average 12 months ending 9/30 (preliminary) or 12/31 (final))
	Minimums:
(a)	90% of State relative share of prior year funding
(b)	0.28% of total available funds for States
	Maximum:
	Distribution of 3% of funds:
(1)	States with civilian labor force below 1 million and under the national median civilian labor force density receive an amount which when added to their share of the 97% portion will result in an amount equal to 100% of their relative share of the prior year funding
(2)	Remaining States losing in relative share receive a share of the remaining funds prorated based on the amount needed to achieve 100% of their relative share of prior year funding.
	Formula Data Factor Definitions
WIA Youth and Adults Programs	
	ASU: contiguous areas with unemployment rate of 6.5% or more
	Excess unemployed: higher of:
(1)	excess unemployed (unemployment in excess of 4.5%) in ASU's; or
(2)	excess unemployed (unemployment in excess of 4.5%) in all areas
	Economically disadvantaged adults: individuals age 22-72 meeting (or member of family meeting):
	OMB poverty level or
	70% of lower living standard income level (LLSIL).
	Economically disadvantaged youth: individuals age 16-21 meeting (or member of family meeting):
	OMB poverty level or
	70% of lower living standard income level (LLSIL).
WIA Dislocated Workers Program	
	Excess unemployed: unemployment in excess of 4.5%
	Long-term unemployed: number unemployed 15 or more weeks
Employment Service (Wagner-Peyser): self explanatory	

U.S. Department of Labor
Employment and Training Administration
WIA Youth Activities State Allotments
Comparison of PY 2008 vs PY 2007

Attachment II

State	PY 2007	PY 2008	Difference	% Difference
Total	\$940,500,000	\$924,069,465	(\$16,430,535)	-1.75%
Alabama	11,383,779	10,066,414	(1,317,365)	-11.57%
Alaska	3,397,074	3,401,753	4,679	0.14%
Arizona	16,928,408	15,410,351	(1,518,057)	-8.97%
Arkansas	8,704,080	10,427,807	1,723,727	19.80%
California	123,174,266	131,478,160	8,303,894	6.74%
Colorado	11,606,195	10,263,091	(1,343,104)	-11.57%
Connecticut	7,654,637	7,422,406	(232,231)	-3.03%
Delaware	2,310,103	2,269,746	(40,357)	-1.75%
District of Columbia	3,587,417	3,430,967	(156,450)	-4.36%
Florida	29,009,688	25,652,600	(3,357,088)	-11.57%
Georgia	22,755,109	20,223,508	(2,531,601)	-11.13%
Hawaii	2,718,713	2,404,095	(314,618)	-11.57%
Idaho	2,590,227	2,290,478	(299,749)	-11.57%
Illinois	46,092,387	41,245,377	(4,847,010)	-10.52%
Indiana	21,588,482	20,463,638	(1,124,844)	-5.21%
Iowa	4,627,175	4,091,704	(535,471)	-11.57%
Kansas	6,909,843	6,155,030	(754,813)	-10.92%
Kentucky	15,149,541	14,567,756	(581,785)	-3.84%
Louisiana	19,559,318	17,295,855	(2,263,463)	-11.57%
Maine	3,195,344	3,280,785	85,441	2.67%
Maryland	9,122,752	10,013,008	890,256	9.76%
Massachusetts	17,850,460	21,466,585	3,616,125	20.26%
Michigan	46,701,312	57,931,951	11,230,639	24.05%
Minnesota	8,599,824	10,984,461	2,384,637	27.73%
Mississippi	17,570,027	15,536,771	(2,033,256)	-11.57%
Missouri	18,585,896	19,654,610	1,068,714	5.75%
Montana	2,310,103	2,269,746	(40,357)	-1.75%
Nebraska	2,877,968	2,544,921	(333,047)	-11.57%
Nevada	3,546,204	4,529,527	983,323	27.73%
New Hampshire	2,310,103	2,269,746	(40,357)	-1.75%
New Jersey	17,825,428	16,249,272	(1,576,156)	-8.84%
New Mexico	6,094,542	5,389,263	(705,279)	-11.57%
New York	61,807,331	54,654,801	(7,152,530)	-11.57%
North Carolina	21,556,371	19,061,803	(2,494,568)	-11.57%
North Dakota	2,310,103	2,269,746	(40,357)	-1.75%
Ohio	43,472,973	48,535,694	5,062,721	11.65%
Oklahoma	8,104,805	7,526,029	(578,776)	-7.14%
Oregon	14,503,894	13,022,777	(1,481,117)	-10.21%
Pennsylvania	35,296,474	32,746,691	(2,549,783)	-7.22%
Puerto Rico	35,817,722	36,693,982	876,260	2.45%
Rhode Island	3,531,877	3,357,319	(174,558)	-4.94%
South Carolina	20,827,321	21,357,908	530,587	2.55%
South Dakota	2,310,103	2,269,746	(40,357)	-1.75%
Tennessee	21,188,759	19,653,705	(1,535,054)	-7.24%
Texas	80,144,725	70,870,137	(9,274,588)	-11.57%
Utah	4,952,465	4,379,351	(573,114)	-11.57%
Vermont	2,310,103	2,269,746	(40,357)	-1.75%
Virginia	10,603,936	9,462,211	(1,141,725)	-10.77%
Washington	20,588,711	20,263,008	(325,703)	-1.58%
West Virginia	5,222,378	4,618,029	(604,349)	-11.57%
Wisconsin	10,844,691	11,934,438	1,089,747	10.05%
Wyoming	2,310,103	2,269,746	(40,357)	-1.75%
State Total	924,041,250	907,898,249	(16,143,001)	-1.75%
American Samoa	134,122	131,813	(2,309)	-1.72%
Guam	1,091,714	1,072,924	(18,790)	-1.72%
Northern Marianas	403,989	397,036	(6,953)	-1.72%
Palau	76,932	75,000	(1,932)	-2.51%
Virgin Islands	644,493	633,401	(11,092)	-1.72%
Outlying Areas Total	2,351,250	2,310,174	(41,076)	-1.75%
Native Americans	14,107,500	13,861,042	(246,458)	-1.75%

U.S. Department of Labor
Employment and Training Administration
WIA Adult Activities State Allotments
Comparison of PY 2008 vs PY 2007

Attachment III-A

State	PY 2007 Incl 1.747% rescission in FY08 Approp	PY 2008	Difference	% Difference
Total	\$851,760,360	\$861,540,083	\$9,779,723	1.15%
Alabama	10,840,649	9,868,607	(972,042)	-8.97%
Alaska	3,146,739	3,247,854	101,115	3.21%
Arizona	15,680,890	14,729,041	(951,849)	-6.07%
Arkansas	7,936,516	9,810,398	1,873,882	23.61%
California	115,577,245	126,947,190	11,369,945	9.84%
Colorado	10,180,681	9,267,816	(912,865)	-8.97%
Connecticut	6,562,932	6,553,866	(9,066)	-0.14%
Delaware	2,124,077	2,148,466	24,389	1.15%
District of Columbia	2,998,821	2,983,848	(14,973)	-0.50%
Florida	28,602,326	26,037,659	(2,564,667)	-8.97%
Georgia	20,696,197	18,958,899	(1,737,298)	-8.39%
Hawaii	2,594,397	2,361,767	(232,630)	-8.97%
Idaho	2,173,134	2,148,466	(24,668)	-1.14%
Illinois	41,551,416	38,269,186	(3,282,230)	-7.90%
Indiana	18,633,310	18,165,758	(467,552)	-2.51%
Iowa	3,303,022	3,006,852	(296,170)	-8.97%
Kansas	5,740,344	5,225,628	(514,716)	-8.97%
Kentucky	15,671,741	15,059,258	(612,483)	-3.91%
Louisiana	18,488,883	16,831,051	(1,657,832)	-8.97%
Maine	2,929,076	3,100,278	171,202	5.84%
Maryland	8,395,178	9,494,842	1,099,664	13.10%
Massachusetts	15,571,808	19,481,186	3,909,378	25.11%
Michigan	42,323,775	54,246,181	11,922,406	28.17%
Minnesota	7,156,879	9,410,768	2,253,889	31.49%
Mississippi	15,912,960	14,486,102	(1,426,858)	-8.97%
Missouri	16,728,626	18,196,254	1,467,628	8.77%
Montana	2,126,574	2,148,466	21,892	1.03%
Nebraska	2,124,077	2,148,466	24,389	1.15%
Nevada	3,453,857	4,541,567	1,087,710	31.49%
New Hampshire	2,124,077	2,148,466	24,389	1.15%
New Jersey	17,381,878	16,435,003	(946,875)	-5.45%
New Mexico	5,650,332	5,143,687	(506,645)	-8.97%
New York	59,076,349	53,779,185	(5,297,164)	-8.97%
North Carolina	19,569,847	17,815,089	(1,754,758)	-8.97%
North Dakota	2,124,077	2,148,466	24,389	1.15%
Ohio	39,222,543	45,226,257	6,003,714	15.31%
Oklahoma	7,461,542	7,058,963	(402,579)	-5.40%
Oregon	13,250,724	12,236,847	(1,013,877)	-7.65%
Pennsylvania	31,360,952	29,938,257	(1,422,695)	-4.54%
Puerto Rico	36,464,382	38,358,961	1,894,579	5.20%
Rhode Island	2,860,276	2,820,312	(39,964)	-1.40%
South Carolina	19,055,065	20,145,575	1,090,510	5.72%
South Dakota	2,124,077	2,148,466	24,389	1.15%
Tennessee	19,884,566	19,041,647	(842,919)	-4.24%
Texas	72,960,506	66,418,400	(6,542,106)	-8.97%
Utah	3,819,921	3,477,402	(342,519)	-8.97%
Vermont	2,124,077	2,148,466	24,389	1.15%
Virginia	9,304,228	8,520,288	(783,940)	-8.43%
Washington	18,477,618	18,747,476	269,858	1.46%
West Virginia	5,031,038	4,579,923	(451,115)	-8.97%
Wisconsin	8,952,677	10,024,911	1,072,234	11.98%
Wyoming	2,124,077	2,148,466	24,389	1.15%
State Total	849,630,959	859,386,233	9,755,274	1.15%
American Samoa	118,412	122,595	4,183	3.53%
Guam	963,837	997,885	34,048	3.53%
Northern Marianas	356,667	369,268	12,601	3.53%
Palau	79,537	75,000	(4,537)	-5.70%
Virgin Islands	610,948	589,102	(21,846)	-3.58%
Outlying Areas Total	2,129,401	2,153,850	24,449	1.15%

U S Department of Labor
Employment and Training Administration
WIA Adult Activities
PY 2008 State Allotments

Attachment III-B

State	Total	7/1/2008	10/1/2008
Total	\$861,540,083	\$149,540,083	\$712,000,000
Alabama	9,868,607	1,712,924	8,155,683
Alaska	3,247,854	563,740	2,684,114
Arizona	14,729,041	2,556,564	12,172,477
Arkansas	9,810,398	1,702,820	8,107,578
California	126,947,190	22,034,602	104,912,588
Colorado	9,267,816	1,608,642	7,659,174
Connecticut	6,553,866	1,137,574	5,416,292
Delaware	2,148,466	372,916	1,775,550
District of Columbia	2,983,848	517,915	2,465,933
Florida	26,037,659	4,519,434	21,518,225
Georgia	18,958,899	3,290,753	15,668,146
Hawaii	2,361,767	409,939	1,951,828
Idaho	2,148,466	372,916	1,775,550
Illinois	38,269,186	6,642,497	31,626,689
Indiana	18,165,758	3,153,085	15,012,673
Iowa	3,006,852	521,908	2,484,944
Kansas	5,225,628	907,028	4,318,600
Kentucky	15,059,258	2,613,880	12,445,378
Louisiana	16,831,051	2,921,416	13,909,635
Maine	3,100,278	538,124	2,562,154
Maryland	9,494,842	1,648,048	7,846,794
Massachusetts	19,481,186	3,381,408	16,099,778
Michigan	54,246,181	9,415,671	44,830,510
Minnesota	9,410,768	1,633,455	7,777,313
Mississippi	14,486,102	2,514,396	11,971,706
Missouri	18,196,254	3,158,378	15,037,876
Montana	2,148,466	372,916	1,775,550
Nebraska	2,148,466	372,916	1,775,550
Nevada	4,541,567	788,293	3,753,274
New Hampshire	2,148,466	372,916	1,775,550
New Jersey	16,435,003	2,852,672	13,582,331
New Mexico	5,143,687	892,805	4,250,882
New York	53,779,185	9,334,613	44,444,572
North Carolina	17,815,089	3,092,218	14,722,871
North Dakota	2,148,466	372,916	1,775,550
Ohio	45,226,257	7,850,056	37,376,201
Oklahoma	7,058,963	1,225,245	5,833,718
Oregon	12,236,847	2,123,986	10,112,861
Pennsylvania	29,938,257	5,196,473	24,741,784
Puerto Rico	38,358,961	6,658,079	31,700,882
Rhode Island	2,820,312	489,530	2,330,782
South Carolina	20,145,575	3,496,728	16,648,847
South Dakota	2,148,466	372,916	1,775,550
Tennessee	19,041,647	3,305,115	15,736,532
Texas	66,418,400	11,528,440	54,889,960
Utah	3,477,402	603,583	2,873,819
Vermont	2,148,466	372,916	1,775,550
Virginia	8,520,288	1,478,892	7,041,396
Washington	18,747,476	3,254,055	15,493,421
West Virginia	4,579,923	794,951	3,784,972
Wisconsin	10,024,911	1,740,054	8,284,857
Wyoming	2,148,466	372,916	1,775,550
State Total	859,386,233	149,166,233	710,220,000
American Samoa	122,595	21,279	101,316
Guam	997,885	173,206	824,679
Northern Marianas	369,268	64,095	305,173
Palau	75,000	13,018	61,982
Virgin Islands	589,102	102,252	486,850
Outlying Areas Total	2,153,850	373,850	1,780,000

U.S. Department of Labor
Employment and Training Administration
WIA Dislocated Worker Activities State Allotments
Comparison of PY 2008 vs PY 2007

Attachment IV-A

State	^{*Incl 1.747% rescission in FY08 Approp} PY 2007*	PY 2008	Difference	% Difference
Total	\$1,453,384,800	\$1,464,707,055	\$11,322,255	0.78%
Alabama	9,546,799	9,164,775	(382,024)	-4.00%
Alaska	6,068,367	6,262,335	193,968	3.20%
Arizona	13,050,015	11,442,222	(1,607,793)	-12.32%
Arkansas	9,388,350	13,518,488	4,130,138	43.99%
California	135,886,106	168,253,920	32,367,814	23.82%
Colorado	12,459,990	11,038,608	(1,421,382)	-11.41%
Connecticut	9,438,539	8,981,716	(456,823)	-4.84%
Delaware	1,821,204	1,857,536	36,332	1.99%
District of Columbia	3,718,908	4,969,649	1,250,741	33.63%
Florida	29,747,065	31,390,061	1,642,996	5.52%
Georgia	32,397,883	23,975,835	(8,422,048)	-26.00%
Hawaii	1,839,672	1,543,697	(295,975)	-16.09%
Idaho	2,267,214	2,015,620	(251,594)	-11.10%
Illinois	54,922,885	46,802,246	(8,120,639)	-14.79%
Indiana	28,443,127	23,517,230	(4,925,897)	-17.32%
Iowa	7,229,451	5,897,698	(1,331,753)	-18.42%
Kansas	8,488,316	6,724,398	(1,763,918)	-20.78%
Kentucky	27,501,508	27,195,336	(306,172)	-1.11%
Louisiana	22,744,009	9,714,609	(13,029,400)	-57.29%
Maine	3,784,926	3,640,936	(143,990)	-3.80%
Maryland	12,964,681	12,572,045	(392,636)	-3.03%
Massachusetts	24,280,081	28,504,646	4,224,565	17.40%
Michigan	91,027,451	130,811,617	39,784,166	43.71%
Minnesota	11,410,292	12,968,820	1,558,528	13.66%
Mississippi	33,769,326	27,431,802	(6,337,524)	-18.77%
Missouri	21,433,310	25,404,238	3,970,928	18.53%
Montana	1,876,125	1,584,735	(291,390)	-15.53%
Nebraska	3,698,759	3,186,136	(512,623)	-13.86%
Nevada	4,460,932	5,820,504	1,359,572	30.48%
New Hampshire	2,393,582	2,745,638	352,056	14.71%
New Jersey	30,200,520	23,874,619	(6,325,901)	-20.95%
New Mexico	4,806,924	3,650,372	(1,156,552)	-24.06%
New York	68,170,151	50,790,224	(17,379,927)	-25.49%
North Carolina	27,031,028	33,828,640	6,797,612	25.15%
North Dakota	1,089,819	1,171,809	81,990	7.52%
Ohio	63,093,747	79,971,002	16,877,255	26.75%
Oklahoma	7,325,070	7,326,043	973	0.01%
Oregon	20,963,644	20,499,936	(463,708)	-2.21%
Pennsylvania	37,439,922	32,959,310	(4,480,612)	-11.97%
Puerto Rico	55,846,372	69,218,517	13,372,145	23.94%
Rhode Island	5,063,273	4,600,258	(463,015)	-9.14%
South Carolina	37,257,851	37,862,826	604,975	1.62%
South Dakota	1,511,389	1,459,759	(51,630)	-3.42%
Tennessee	28,695,379	18,786,071	(9,909,308)	-34.53%
Texas	92,723,152	57,630,386	(35,092,766)	-37.85%
Utah	3,947,291	3,106,955	(840,336)	-21.29%
Vermont	1,117,388	1,469,673	352,285	31.53%
Virginia	11,505,728	12,727,010	1,221,282	10.61%
Washington	26,339,385	22,166,920	(4,172,465)	-15.84%
West Virginia	5,052,811	5,214,464	161,653	3.20%
Wisconsin	16,944,868	25,748,373	8,803,505	51.95%
Wyoming	811,855	839,299	27,444	3.38%
State Total	1,174,996,440	1,183,839,562	8,843,122	0.75%
American Samoa	201,936	208,423	6,487	3.21%
Guam	1,643,711	1,696,508	52,797	3.21%
Northern Marianas	608,255	627,794	19,539	3.21%
Palau	135,642	127,508	(8,134)	-6.00%
Virgin Islands	1,041,901	1,001,535	(40,366)	-3.87%
Outlying Areas Total	3,631,445	3,661,768	30,323	0.84%
National Reserve	274,756,915	277,205,725	2,448,810	0.89%

U. S. Department of Labor
Employment and Training Administration
WIA Dislocated Worker Activities
PY 2008 Allotments

Attachment IV-B

State	Total	7/1/2008	10/1/2008
Total	\$1,464,707,055	\$404,707,055	\$1,060,000,000
Alabama	9,164,775	2,599,925	6,564,850
Alaska	6,262,335	1,776,541	4,485,794
Arizona	11,442,222	3,246,006	8,196,216
Arkansas	13,518,488	3,835,016	9,683,472
California	168,253,920	47,731,403	120,522,517
Colorado	11,038,608	3,131,506	7,907,102
Connecticut	8,981,716	2,547,994	6,433,722
Delaware	1,857,536	526,958	1,330,578
District of Columbia	4,969,649	1,409,823	3,559,826
Florida	31,390,061	8,904,943	22,485,118
Georgia	23,975,835	6,801,626	17,174,209
Hawaii	1,543,697	437,926	1,105,771
Idaho	2,015,620	571,805	1,443,815
Illinois	46,802,246	13,277,176	33,525,070
Indiana	23,517,230	6,671,526	16,845,704
Iowa	5,897,698	1,673,099	4,224,599
Kansas	6,724,398	1,907,622	4,816,776
Kentucky	27,195,336	7,714,956	19,480,380
Louisiana	9,714,609	2,755,906	6,958,703
Maine	3,640,936	1,032,885	2,608,051
Maryland	12,572,045	3,566,522	9,005,523
Massachusetts	28,504,646	8,086,390	20,418,256
Michigan	130,811,617	37,109,518	93,702,099
Minnesota	12,968,820	3,679,082	9,289,738
Mississippi	27,431,802	7,782,038	19,649,764
Missouri	25,404,238	7,206,845	18,197,393
Montana	1,584,735	449,568	1,135,167
Nebraska	3,186,136	903,864	2,282,272
Nevada	5,820,504	1,651,200	4,169,304
New Hampshire	2,745,638	778,901	1,966,737
New Jersey	23,874,619	6,772,912	17,101,707
New Mexico	3,650,372	1,035,562	2,614,810
New York	50,790,224	14,408,512	36,381,712
North Carolina	33,828,640	9,596,736	24,231,904
North Dakota	1,171,809	332,427	839,382
Ohio	79,971,002	22,686,711	57,284,291
Oklahoma	7,326,043	2,078,301	5,247,742
Oregon	20,499,936	5,815,560	14,684,376
Pennsylvania	32,959,310	9,350,119	23,609,191
Puerto Rico	69,218,517	19,636,374	49,582,143
Rhode Island	4,600,258	1,305,032	3,295,226
South Carolina	37,862,826	10,741,181	27,121,645
South Dakota	1,459,759	414,114	1,045,645
Tennessee	18,786,071	5,329,359	13,456,712
Texas	57,630,386	16,348,975	41,281,411
Utah	3,106,955	881,402	2,225,553
Vermont	1,469,673	416,927	1,052,746
Virginia	12,727,010	3,610,484	9,116,526
Washington	22,166,920	6,288,461	15,878,459
West Virginia	5,214,464	1,479,274	3,735,190
Wisconsin	25,748,373	7,304,471	18,443,902
Wyoming	839,299	238,098	601,201
State Total	1,183,839,562	335,839,562	848,000,000
American Samoa	208,423	51,104	157,319
Guam	1,696,508	415,977	1,280,531
Northern Marianas	627,794	153,933	473,861
Palau	127,508	31,264	96,244
Virgin Islands	1,001,535	245,572	755,963
Outlying Areas Total	3,661,768	897,850	2,763,918
National Reserve Total	277,205,725	67,969,643	209,236,082

U.S. Department of Labor
Employment and Training Administration

Attachment V

**Additional PY 2008 Funding from Dislocated Worker National Emergency Reserve
for Adult/Dislocated Worker Activities for Eligible States**

** Per WIA Sec. 173(e): Up to \$15 million from Dislocated Workers Emergency reserve is to be made available to not more than 8 States with the largest ratio of JTPA formula amount to WIA formula amount.*

State	WIA	JTPA	JTPA less		Eligible *	Additional \$*
	Calculation	Calculation	WIA	Quotient		
Total	\$859,386,233	\$859,256,225	(\$130,008)		2	\$1,777,266
Alabama	9,868,607	9,867,114	(1,493)	99.9849%		
Alaska	3,247,854	3,237,531	(10,323)	99.6822%		
Arizona	14,729,041	14,682,225	(46,816)	99.6822%		
Arkansas	9,810,398	9,779,216	(31,182)	99.6822%		
California	126,947,190	126,543,692	(403,498)	99.6822%		
Colorado	9,267,816	9,266,414	(1,402)	99.9849%		
Connecticut	6,553,866	6,533,035	(20,831)	99.6822%		
Delaware	2,148,466	2,148,141	(325)	99.9849%		
District of Columbia	2,983,848	2,974,364	(9,484)	99.6822%		
Florida	26,037,659	26,033,720	(3,939)	99.9849%		
Georgia	18,958,899	18,898,639	(60,260)	99.6822%		
Hawaii	2,361,767	2,361,409	(358)	99.9848%		
Idaho	2,148,466	2,148,141	(325)	99.9849%		
Illinois	38,269,186	38,147,548	(121,638)	99.6822%		
Indiana	18,165,758	18,108,019	(57,739)	99.6822%		
Iowa	3,006,852	3,006,397	(455)	99.9849%		
Kansas	5,225,628	5,224,838	(790)	99.9849%		
Kentucky	15,059,258	15,011,392	(47,866)	99.6821%		
Louisiana	16,831,051	16,828,505	(2,546)	99.9849%		
Maine	3,100,278	3,090,424	(9,854)	99.6822%		
Maryland	9,494,842	9,464,663	(30,179)	99.6822%		
Massachusetts	19,481,186	19,419,266	(61,920)	99.6822%		
Michigan	54,246,181	54,073,761	(172,420)	99.6822%		
Minnesota	9,410,768	11,073,270	1,662,502	117.6660%	1	1,662,502
Mississippi	14,486,102	14,483,911	(2,191)	99.9849%		
Missouri	18,196,254	18,138,418	(57,836)	99.6822%		
Montana	2,148,466	2,148,141	(325)	99.9849%		
Nebraska	2,148,466	2,148,141	(325)	99.9849%		
Nevada	4,541,567	4,656,331	114,764	102.5270%	1	114,764
New Hampshire	2,148,466	2,148,141	(325)	99.9849%		
New Jersey	16,435,003	16,382,765	(52,238)	99.6822%		
New Mexico	5,143,687	5,142,909	(778)	99.9849%		
New York	53,779,185	53,771,049	(8,136)	99.9849%		
North Carolina	17,815,089	17,812,394	(2,695)	99.9849%		
North Dakota	2,148,466	2,148,141	(325)	99.9849%		
Ohio	45,226,257	45,082,507	(143,750)	99.6822%		
Oklahoma	7,058,963	7,036,526	(22,437)	99.6821%		
Oregon	12,236,847	12,197,952	(38,895)	99.6821%		
Pennsylvania	29,938,257	29,843,099	(95,158)	99.6822%		
Puerto Rico	38,358,961	38,237,038	(121,923)	99.6822%		
Rhode Island	2,820,312	2,811,348	(8,964)	99.6822%		
South Carolina	20,145,575	20,081,543	(64,032)	99.6822%		
South Dakota	2,148,466	2,148,141	(325)	99.9849%		
Tennessee	19,041,647	18,981,124	(60,523)	99.6822%		
Texas	66,418,400	66,408,352	(10,048)	99.9849%		
Utah	3,477,402	3,476,876	(526)	99.9849%		
Vermont	2,148,466	2,148,141	(325)	99.9849%		
Virginia	8,520,288	8,493,206	(27,082)	99.6821%		
Washington	18,747,476	18,687,888	(59,588)	99.6822%		
West Virginia	4,579,923	4,579,231	(692)	99.9849%		
Wisconsin	10,024,911	9,993,047	(31,864)	99.6822%		
Wyoming	2,148,466	2,148,141	(325)	99.9849%		

U. S. Department of Labor
Employment and Training Administration
Employment Service (Wagner-Peyser)
PY 2008 Final vs PY 2007 Final Allotments

Attachment VI

State	Final PY 2007 *	Final PY 2008	Difference	% Difference
Total	\$715,883,000	\$703,376,524	(\$12,506,476)	-1.75%
Alabama	9,347,342	9,274,795	(72,547)	-0.78%
Alaska	7,586,322	7,646,039	59,717	0.79%
Arizona	12,092,949	12,160,434	67,485	0.56%
Arkansas	6,053,152	6,097,500	44,348	0.73%
California	79,764,170	80,393,798	629,628	0.79%
Colorado	10,939,634	10,962,418	22,784	0.21%
Connecticut	7,682,875	7,829,751	146,876	1.91%
Delaware	1,949,309	1,964,653	15,344	0.79%
District of Columbia	2,705,590	2,666,470	(39,120)	-1.45%
Florida	34,464,846	36,484,397	2,019,551	5.86%
Georgia	19,969,831	20,131,714	161,883	0.81%
Hawaii	2,596,357	2,567,092	(29,265)	-1.13%
Idaho	6,320,756	6,370,511	49,755	0.79%
Illinois	29,073,531	29,255,214	181,683	0.62%
Indiana	14,184,742	14,185,321	579	0.00%
Iowa	6,831,619	6,822,494	(9,125)	-0.13%
Kansas	6,314,960	6,313,418	(1,542)	-0.02%
Kentucky	9,278,193	9,330,822	52,629	0.57%
Louisiana	9,840,106	9,697,828	(142,278)	-1.45%
Maine	3,758,893	3,788,482	29,589	0.79%
Maryland	12,082,222	12,124,203	41,981	0.35%
Massachusetts	14,647,014	14,704,420	57,406	0.39%
Michigan	24,900,399	25,087,225	186,826	0.75%
Minnesota	12,035,648	12,340,429	304,781	2.53%
Mississippi	6,795,067	6,745,907	(49,160)	-0.72%
Missouri	13,234,925	13,316,098	81,173	0.61%
Montana	5,165,354	5,206,014	40,660	0.79%
Nebraska	6,207,741	6,256,606	48,865	0.79%
Nevada	5,202,012	5,753,058	551,046	10.59%
New Hampshire	2,875,081	2,925,586	50,505	1.76%
New Jersey	19,147,730	19,156,383	8,653	0.05%
New Mexico	5,796,435	5,842,063	45,628	0.79%
New York	41,502,859	41,433,656	(69,203)	-0.17%
North Carolina	19,033,933	19,216,352	182,419	0.96%
North Dakota	5,259,876	5,301,280	41,404	0.79%
Ohio	26,623,377	26,981,411	358,034	1.34%
Oklahoma	7,206,821	7,243,494	36,673	0.51%
Oregon	8,872,270	8,868,797	(3,473)	-0.04%
Pennsylvania	27,240,395	27,184,396	(55,999)	-0.21%
Puerto Rico	8,635,065	8,668,212	33,147	0.38%
Rhode Island	2,546,416	2,550,164	3,748	0.15%
South Carolina	10,158,224	10,173,257	15,033	0.15%
South Dakota	4,861,334	4,899,601	38,267	0.79%
Tennessee	13,096,271	13,124,545	28,274	0.22%
Texas	49,560,678	49,518,743	(41,935)	-0.08%
Utah	8,148,564	8,030,744	(117,820)	-1.45%
Vermont	2,277,326	2,295,252	17,926	0.79%
Virginia	15,084,682	15,191,777	107,095	0.71%
Washington	14,784,734	14,814,472	29,738	0.20%
West Virginia	5,564,277	5,608,077	43,800	0.79%
Wisconsin	13,108,238	13,355,215	246,977	1.88%
Wyoming	3,771,659	3,801,348	29,689	0.79%
State Total	696,181,804	701,661,936	5,480,132	0.79%
Guam	326,555	329,126	2,571	0.79%
Virgin Islands	1,374,641	1,385,462	10,821	0.79%
Outlying Areas Total	1,701,196	1,714,588	13,392	0.79%
Postage Reserve	18,000,000	0	(18,000,000)	-100.00%

*Does not reflect postage conversion funds distribution to States

U. S. Department of Labor
Employment and Training Administration
Workforce Information Grants to States
PY 2008 vs PY 2007 Allotments

Attachment VII

State	PY 2007*	PY 2008	Difference	% Difference
Total	\$31,680,000	\$31,863,448	\$183,448	0.58%
Alabama	497,844	517,479	19,635	3.94%
Alaska	276,788	286,532	9,744	3.52%
Arizona	588,028	616,560	28,532	4.85%
Arkansas	402,754	413,079	10,325	2.56%
California	2,377,436	2,478,254	100,818	4.24%
Colorado	549,657	573,969	24,312	4.42%
Connecticut	456,335	473,938	17,603	3.86%
Delaware	288,928	298,422	9,494	3.29%
District of Columbia	270,584	283,018	12,434	4.60%
Florida	1,305,486	1,374,721	69,235	5.30%
Georgia	798,817	838,696	39,879	4.99%
Hawaii	313,441	323,871	10,430	3.33%
Idaho	326,403	337,015	10,612	3.25%
Illinois	1,022,617	1,069,456	46,839	4.58%
Indiana	627,413	644,569	17,156	2.73%
Iowa	437,464	448,792	11,328	2.59%
Kansas	413,513	425,973	12,460	3.01%
Kentucky	479,042	497,690	18,648	3.89%
Louisiana	464,464	490,060	25,596	5.51%
Maine	321,718	331,693	9,975	3.10%
Maryland	595,123	615,226	20,103	3.38%
Massachusetts	641,320	664,696	23,376	3.64%
Michigan	851,816	867,507	15,691	1.84%
Minnesota	590,980	607,538	16,558	2.80%
Mississippi	394,758	406,084	11,326	2.87%
Missouri	602,038	620,388	18,350	3.05%
Montana	295,622	305,158	9,536	3.23%
Nebraska	354,185	364,663	10,478	2.96%
Nevada	387,101	408,405	21,304	5.50%
New Hampshire	324,226	335,465	11,239	3.47%
New Jersey	775,725	798,971	23,246	3.00%
New Mexico	350,006	359,736	9,730	2.78%
New York	1,381,028	1,410,985	29,957	2.17%
North Carolina	765,938	801,477	35,539	4.64%
North Dakota	279,041	288,534	9,493	3.40%
Ohio	949,774	980,145	30,371	3.20%
Oklahoma	447,271	457,593	10,322	2.31%
Oregon	462,032	480,629	18,597	4.03%
Pennsylvania	995,426	1,019,875	24,449	2.46%
Puerto Rico	405,531	416,785	11,254	2.78%
Rhode Island	304,861	314,993	10,132	3.32%
South Carolina	490,073	508,915	18,842	3.84%
South Dakota	287,507	297,541	10,034	3.49%
Tennessee	591,810	617,264	25,454	4.30%
Texas	1,611,388	1,667,706	56,318	3.49%
Utah	392,287	408,862	16,575	4.23%
Vermont	278,919	288,250	9,331	3.35%
Virginia	716,429	742,865	26,436	3.69%
Washington	637,419	659,818	22,399	3.51%
West Virginia	333,335	344,123	10,788	3.24%
Wisconsin	605,539	623,722	18,183	3.00%
Wyoming	270,213	279,270	9,057	3.35%
State Total	30,587,453	31,686,976	1,099,523	3.59%
Guam	91,238	92,716	1,478	1.62%
Virgin Islands	82,589	83,756	1,167	1.41%
Outlying Areas Total	173,827	176,472	2,645	1.52%
Postage Reserve	918,720	0	(918,720)	-100.00%

* Does not reflect postage conversion funds distribution to States

U. S. Department of Labor
Employment and Training Administration
Work Opportunity Tax Credits
FY 2008 vs FY 2007 State Allotments

Attachment VIII

State	FY 2007*	FY 2008	Difference	% Difference
Total	\$17,677,000	\$17,368,183	(\$308,817)	-1.7%
Alabama	262,894	252,718	(10,176)	-3.9%
Alaska	64,000	66,000	2,000	3.1%
Arizona	268,926	258,517	(10,409)	-3.9%
Arkansas	241,801	242,829	1,028	0.4%
California	1,857,628	1,897,525	39,897	2.1%
Colorado	205,336	218,526	13,190	6.4%
Connecticut	200,861	193,086	(7,775)	-3.9%
Delaware	64,000	66,000	2,000	3.1%
District of Columbia	64,000	66,000	2,000	3.1%
Florida	699,871	672,782	(27,089)	-3.9%
Georgia	402,205	386,637	(15,568)	-3.9%
Hawaii	64,000	66,000	2,000	3.1%
Idaho	64,000	66,000	2,000	3.1%
Illinois	828,265	796,206	(32,059)	-3.9%
Indiana	543,327	522,297	(21,030)	-3.9%
Iowa	199,861	232,924	33,063	16.5%
Kansas	155,335	152,605	(2,730)	-1.8%
Kentucky	282,557	271,620	(10,937)	-3.9%
Louisiana	353,685	395,674	41,989	11.9%
Maine	64,000	77,713	13,713	21.4%
Maryland	328,353	315,644	(12,709)	-3.9%
Massachusetts	295,577	318,416	22,839	7.7%
Michigan	694,320	667,446	(26,874)	-3.9%
Minnesota	275,972	265,290	(10,682)	-3.9%
Mississippi	179,281	172,342	(6,939)	-3.9%
Missouri	441,940	503,453	61,513	13.9%
Montana	64,000	66,000	2,000	3.1%
Nebraska	128,798	140,605	11,807	9.2%
Nevada	100,318	96,435	(3,883)	-3.9%
New Hampshire	64,000	66,000	2,000	3.1%
New Jersey	494,734	475,585	(19,149)	-3.9%
New Mexico	137,307	155,598	18,291	13.3%
New York	925,004	972,546	47,542	5.1%
North Carolina	476,067	519,855	43,788	9.2%
North Dakota	64,000	66,000	2,000	3.1%
Ohio	869,949	836,277	(33,672)	-3.9%
Oklahoma	161,473	163,048	1,575	1.0%
Oregon	178,184	171,287	(6,897)	-3.9%
Pennsylvania	691,697	664,924	(26,773)	-3.9%
Puerto Rico	101,935	97,989	(3,946)	-3.9%
Rhode Island	70,135	67,420	(2,715)	-3.9%
South Carolina	180,748	173,752	(6,996)	-3.9%
South Dakota	64,000	66,000	2,000	3.1%
Tennessee	767,120	737,428	(29,692)	-3.9%
Texas	1,177,538	1,276,601	99,063	8.4%
Utah	104,280	126,624	22,344	21.4%
Vermont	64,000	66,000	2,000	3.1%
Virginia	368,347	354,090	(14,257)	-3.9%
Washington	320,913	389,674	68,761	21.4%
West Virginia	137,684	132,355	(5,329)	-3.9%
Wisconsin	266,141	255,840	(10,301)	-3.9%
Wyoming	64,000	66,000	2,000	3.1%
State Total	17,144,367	17,348,183	203,816	1.2%
Virgin Islands	20,000	20,000	0	0.0%
Postage Reserve	512,633	0	(512,633)	-100.0%

*Does not reflect postage conversion funds distribution to States



5.

SFWIB – Finance Committee

April 2, 2008

Financial Monitoring Reports

Informational Discussion

BACKGROUND

At the March 12, 2008 Finance Committee Meeting, the chair asked staff to table the discussion on the Financial Monitoring Reports the Region. The SFWIB staff conducts financial monitoring of the Region's Service Partners. Attached for the Committee's review are the Executive Summaries of the Service Partners reviewed.



6.

South Florida Workforce Investment Board

April 2, 2008

**Approval to Accept and Allocate
Reemployment and Eligibility Assessment
(REA) Allocations**

RECOMMENDATION

SFWIB staff recommends approval to authorize staff to accept and allocate Reemployment and Eligibility Assessment (REA) funds, as described below.

BACKGROUND

SFWIB was awarded \$833,280.00 for the REA program for the period from January 1, 2008 to December 31, 2008. Staff is requesting approval from the Finance Committee to accept and allocate half of the (REA) dollars for the remainder of the fiscal year (January 1, 2008 to June 30, 2008). The REA program assists unemployed workers to find jobs through early intervention and personalized assistance with work search plans and other services through the Career Centers.

Staff is recommending the funds be allocated to the existing Career Center operators as follows:

Service Provider	Career Center	Amount
Arbor E & T, LLC	Carol City	\$27,045
Arbor E & T, LLC	Hialeah Gardens	\$20,841
Arbor E & T, LLC	Homestead	\$19,179
City of Hialeah	Hialeah Downtown	\$21,265
Ser-Jobs For Progress, Inc.	North Miami Beach	\$43,626
Unidad of Miami Beach, Inc.	Miami Beach	\$13,805
Youth Co-Op, Inc.	Northside	\$29,714
Youth Co-Op, Inc.	Miami Downtown	\$14,619
Youth Co-Op, Inc.	Little Havana	\$27,947
Youth Co-Op, Inc.	Perrine	\$29,714
Youth Co-Op, Inc.	West Dade	\$36,485
Youth Co-Op, Inc.	Monroe County (6.7%)	\$20,412
Sub-Total		\$304,652
SFW Administration Cost		\$62,496
SFW Facility Cost		\$49,492
To allocate next Fiscal Year		\$416,640
TOTAL		\$833,280



7.

South Florida Workforce Investment Board

April 2, 2008

**Agency for Workforce Innovation (AWI)
Internal Audit Review**

Informational

BACKGROUND

In 2006, the Agency for Workforce Innovation (AWI) learned that there were weak internal controls and instances of fraud and abuse at several Regional Workforce Boards. In response, AWI release an RFP to obtain consulting services from CPA firms with extensive experience in the area of internal control and would use their experience to conduct onsite internal control reviews of selected AWI subrecipients, including RWBs and the Early Learning Coalitions.

The firm of Ernst & Young was selected by AWI to conducts these reviews. Ernst & Young has informed SFWIB staff that they will be conducting the review process beginning April 14, 2007. They advised staff that they will be reviewing polices, procedures, and key business processes.

In addition, the internal audit will consist of an in-depth review of Information & Technology (IT) procedures, Governance Review, Financial Systems Documentation (Revenues and Receipts, Payables and Disbursements, Procurement, and Payroll), and ITGCs (i.e. Systems Access and Data Security), Participant Programs, Compliance with Sub-Recipient Requirement, and Control Self Assessment Considerations.